Registration No: 199105392H

UPDATE ON THE DISPOSAL OF PROPERTIES IN AUSTRALIA

Tat Hong Holdings Ltd (the "Company") refers to its announcement on 7 July 2014 and wishes to provide an update on the Conditional Sale and Leaseback Agreement that its 100%-owned subsidiary in Australia - Tutt Bryant Group Limited ("TBG") - had entered into with TransLinQ Income Pte Ltd ("TransLinQ") in relation to the following five properties (the "Properties") (the "Transaction"):

(a) Ferngrove Place, South Granville NSW 2142
(b) 8 Ferngrove Place, South Granville NSW 2142
(c) Lots 47 & 48 Motorway Business Park, Ormeau QLD 4208
(d) 10 -14 Ashover Road, Rocklea QLD 4106
(e) 50 Great Eastern Highway, South Guildford WA 6055

The Company wishes to inform that TBG and TransLinQ were not able to reach final agreement during the due diligence stage of the Conditional Sale and Leaseback Agreement. As such, both TBG and TransLinQ have mutually agreed not to proceed with the Transaction.

TBG is currently in discussions with other interested parties for the sale and leaseback of the Properties on terms substantially similar to the Transaction. The Company will make a further announcement should the discussions result in a definitive agreement.

By Order of the Board
Tat Hong Holdings Ltd

Lional Tseng
Joint Company Secretary
27 August 2014