

NOBLE GROUP HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

**DEADLINE ON 19 DECEMBER 2020
FOR COMPLETION OF THE ALLOCATION PROCESS
TO RECEIVE SHARES OF
NOBLE GROUP HOLDINGS LIMITED**

The Board of Directors (“**Board**”) of Noble Group Holdings Limited (“**Noble**”) would like to notify shareholders of Noble Group Limited (“**Old Noble**”) who successfully registered with Lucid Issuer Services Limited (“**Lucid**”) prior to the registration deadline (“**Registration Deadline**”) on 19 June 2020 in relation to their entitlement to receive shares of Noble, **that they must complete the remaining steps of the allocation process before the allocation deadline (“Allocation Deadline”) on 19 December 2020 or they will lose their right to receive shares of Noble pursuant to the court approved restructuring of Old Noble.**

No further registrations will be accepted via the website at www.lucid-is.com/nghlregistration following the expiry of the Registration Deadline on 19 June 2020. Any shareholder of Old Noble who has failed to register on that website by the Registration Deadline is no longer entitled to receive any shares of Noble pursuant to the court approved restructuring of Old Noble.

The Entitlement to Shares Following the Registration Deadline

Shareholders of Old Noble who successfully registered with Lucid before the Registration Deadline on 19 June 2020 are required to complete the allocation process before the Allocation Deadline on 19 December 2020.

Details of the steps which shareholders of Old Noble who successfully registered with Lucid before the Registration Deadline must take to complete the allocation process are set out in our announcement of 18 September 2019. This announcement along with all Noble’s other announcements can be found on Noble’s website at www.noblegroupholdings.com/newsroom.

Helpdesk and Further Enquiries

Shareholders of Old Noble who have successfully registered with Lucid before the Registration Deadline on 19 June 2020 are also reminded that should they have any query or need any assistance with regard to the share registration process, or encounter any difficulties in relation to the same, apart from contacting Lucid via email (nghl@lucid-is.com) or B.A.C.S. by telephone (+ 65 6593 4848) or email (main@zicoholdings.com), you may also contact Noble’s help desk for further assistance:

Telephone: +65 6305 4839/ +65 6305 4838

Email: <https://www.noblegroupholdings.com/singapore-helpdesk/>

The physical Singapore Helpdesk has now closed on 19 June 2020, although telephone assistance (on the numbers listed above) will continue until 19 December 2020 to assist persons who have registered before the Registration Deadline on 19 June 2020 with steps two, three and

four of the allocation process, as set out in detail in the announcement of 18 September 2019 referred to above.

Allocation Progress

The Board is pleased to confirm that following the Registration Deadline on 19 June 2020, shareholders of Old Noble entitled to receive over 96% of the shares of Noble, to which shareholders of Old Noble were entitled under the terms of the court approved restructuring, have successfully completed the first step by registering with Lucid.

The Board also notes that by 19 June 2020, shareholders of Old Noble entitled to receive over 88% of the shares of Noble, to which shareholders of Old Noble were entitled under the terms of the court approved restructuring, have successfully completed all four steps of the allocation process and been allocated shares of Noble into their secure online share accounts in the portal operated by Fluys Limited

The Board encourages shareholders of Old Noble who successfully registered before the Registration Deadline on 19 June 2020 but who have yet to complete the remaining steps of the allocation process to complete the allocation process referred to above with Lucid and its sister company Fluys Limited at the earliest opportunity to avoid missing the Allocation Deadline on 19 December 2020, after which any person who has not completed all four steps of the allocation process will no longer be entitled to receive shares of Noble pursuant to the court approved restructuring of Old Noble.

Noble Group Holdings Limited
22 June 2020

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About Noble Group Holdings Limited

Noble Group Holdings Limited (“Noble”) is Asia’s leading independent energy products and industrial raw materials supply chain manager.

Noble Group Holdings Limited is the parent of the Noble group of companies which underwent a restructuring in the second-half of 2018 and which returned to profitability in the first-quarter of 2019.

Noble operates in the supply chain of energy raw materials, technology metals, special ores and industrial minerals, and base metals, and is supported by its freight and logistics operations. It is rapidly moving into alternative energy and renewables-related businesses. Noble leverages its extensive regional network to facilitate the marketing, processing, financing and transportation of these raw materials, predominantly in Asia. It also provides supply chain and risk management services to clients.

Noble Group Limited, the former holding company of the group (which was previously listed in Singapore) but which is now unrelated to Noble following the restructuring, is undergoing a winding up process in Bermuda.

For more information visit www.noblegroupholdings.com

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