

SPARKLE ASSETS LIMITED
(the “**Company**”)
(Incorporated in the British Virgin Islands with limited liability)

ANNOUNCEMENT

We refer to the US\$400,000,000 6.875% Senior Notes due 2020 issued by the Company on 30 January 2013 and guaranteed by, *inter alias*, Fosun International Limited (the “**Parent Guarantor**”).

The Parent Guarantor has released the attached announcement dated 20 December 2015 on The Stock Exchange of Hong Kong Limited.

BY ORDER OF THE BOARD

Qin Xuetang
Director

20 December 2015

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



DISCLOSEABLE TRANSACTION

WITHDRAWAL OF PROPOSED TAKEOVER OFFER FOR THE SHARES IN BHF KLEINWORT BENSON GROUP SA

Reference is made to the announcement of Fosun International Limited (the “**Company**”) dated 24 July 2015 (the “**Announcement**”), whereby the Board announced that Billion Eastgate, an indirect wholly-owned subsidiary of the Company, submitted an Offer Notice to The Belgian Financial Services and Markets Authority (the “**FSMA**”) in relation to its proposed voluntary and conditional public takeover offer for the shares in BHF Kleinwort Benson Group SA (the “**Target Company**”), at an offer price of EUR5.1 per Target Share (the “**Original Bid**”). Unless otherwise defined herein, capitalized terms used herein shall have the same meaning as defined in the Announcement.

On 27 November 2015 (as corrected on 2 December 2015), Oddo et Cie (“**Oddo**”, a company incorporated under the laws of France, with its registered office at 12 Boulevard de la Madeleine, 75009 Paris, France, which is an existing shareholder of the Target Company) also announced a bid in cash over all shares not yet held or ultimately controlled by Oddo issued by the Target Company, offering an acquisition price of EUR5.75 per share of the Target Company.

The Company has decided to withdraw the Original Bid and, on 18 December 2015 (Brussels time), Billion Eastgate submitted to the FSMA a written notice to withdraw the Original Bid.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares or other securities of the Company.

By order of the Board of
Fosun International Limited
Guo Guangchang
Chairman

Shanghai, the PRC, 20 December 2015

As at the date of this announcement, the executive Directors are Mr. Guo Guangchang, Mr. Liang Xinjun, Mr. Wang Qunbin, Mr. Ding Guoqi, Mr. Qin Xuetao, Mr. Chen Qiyu and Mr. Xu Xiaoliang; and the independent non-executive directors are Mr. Zhang Shengman, Mr. Zhang Huaqiao, Mr. David T. Zhang and Mr. Yang Chao.