

**DUKANG DISTILLERS HOLDINGS LIMITED**

(Incorporated in Bermuda)

(Company Registration Number: 41457)

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**INFORMATION ON SHARE CONSOLIDATION**

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The Board of Directors of Dukang Distillers Holdings Limited (“the Company”) wishes to announce the details relating to the share consolidation of the Company, which have been released on the Taiwan Stock Exchange today (“TSE announcement”) pursuant to Article 26(5) of the Taiwan Stock Exchange Procedures. The salient points of the TSE announcement are summarized below:

- 1) The resolution relating to the share consolidation had been passed on 28 October 2015 at the Special General Meeting of the Company. The effective date for the share consolidation will be on 20 November 2015 and the details are contained in the announcement released by the Company on 11 November 2015.
- 2) To facilitate the share consolidation, the Taiwan Depository Institution will stop accepting the Taiwan Depository Receipts from 13 November 2015 to 20 November 2015 and reissuance application and other related matters.

A copy of the TSE announcement is attached for your information.

By Order of the Board

**DUKANG DISTILLERS HOLDINGS LIMITED**

Zhou Tao  
Chairman & Chief Executive Officer  
12 November 2015