

ANNICA HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 198304025N)

**EXTENSION OF CONVERSION PERIOD AND DATE FOR REDEMPTION OF THE
REDEEMABLE CONVERTIBLE BONDS
- CORRECTION TO PARAGRAPH 2 ON EXTENSION OF REDEMPTION DATE**

The Board of Directors (the “**Board**”) of Annica Holdings Limited (the “**Company**”) refers to the previous announcement made by the Company on 24 December 2018 in relation to the extension of conversion period and date for redemption of redeemable convertible bonds (“**Previous Announcement**”). The Board wishes to correct the wording under Paragraph 2 which refers to as follows:

“Pursuant to **a letter of variation** dated 13 March 2018 entered into between the Parties, the date of redemption of the outstanding RCBs has been extended to 31 March 2019.” shall be revised to “Pursuant to **an agreement over email** dated 13 March 2018 **and correspondingly documented in a variation letter dated 24 April 2018** entered into between the Parties, the date of redemption of the outstanding RCBs has been extended to 31 March 2019.””.

By Order of the Board

Sandra Liz Hon Ai Ling
Executive Director and Chief Executive Officer

2 January 2019

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s Continuing Sponsor, Stamford Corporate Services Pte. Ltd. (“**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) Listing Manual Section B: Rules of Catalist.*

The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the statements or opinions made or reports contained in this announcement.

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