THE TRENDLINES GROUP LTD.
(Incorporated in Israel)
(Company Registration No. 513970947)

RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 19 APRIL 2023

The Board of Directors (the "**Board**") of The Trendlines Group Ltd. (the "**Company**") wishes to announce that at its Special General Meeting (the "**SGM**") held today by way of electronic means on 19 April 2023, the resolutions as set out in the Notice of SGM dated 14 March 2023, were duly passed[1] by shareholders of the Company by way of poll.

The information as required under Rule 704(15) of the Singapore Exchange Securities Trading Limited Listing Manual Section B: Rules of Catalist ("**Catalist Rules**") is as set out below:

(a) Breakdown of all valid votes cast at the SGM:

RESOLUTION NUMBER AND DETAILS	FOR		AGAINST		Total no. of shares represented by votes for and against the relevant resolution
	No. of Shares	As a percentage of total no. of votes for and against the resolution (%)	No. of Shares	As a percentage of total no. of votes for and against the resolution (%)	
Table A: In respect of simple majority requirement					
Ordinary Resolution 1 To approve the re-election of the Company's CEOs, Messrs. David Todd Dollinger and Stephen Louis Rhodes, to serve as Chairs of the board of Directors of the Company.	430,898,311	100%	0	0%	430,898,311

[1] *Resolutions 1 and 2 indicated in the Notice of SGM require the following to carry the resolutions:*
(i) a simple majority exceeding 50% of the votes cast to be carried (abstentions disregarded); and
(ii) a disinterested majority of votes of the shareholders which satisfies one of the following conditions:
(a) such majority includes at least a majority of the shares held by all shareholders who are not controlling shareholders and who do not have a personal interest in the resolution, present and voting at such meeting (and without including any abstaining votes); or
(b) the total number of shares of non-controlling shareholders and shareholders who do not have a personal interest in such resolution voting against the resolution does not exceed 2.0% of the aggregate voting rights in the Company (i.e. 895,004,722 voting ordinary shares); and
(iii) the votes of shareholders with personal interest are counted for the simple majority and are not counted for the disinterested majority requirement. Therefore, the outcome and poll result for (ii)(a) and (ii)(b) above for the resolution as set out in the Notice of SGM differ and both scenarios are presented in this announcement.

RESOLUTION NUMBER AND DETAILS	FOR		AGAINST		Total no. of shares represented by votes for and against the relevant resolution
	No. of Shares	As a percentage of total no. of votes for and against the resolution (%)	No. of Shares	As a percentage of total no. of votes for and against the resolution (%)	
Table B: In respect of disinterested majority requirement					
Ordinary Resolution 1 To approve the re-election of the Company's CEOs, Messrs. David Todd Dollinger and Stephen Louis Rhodes, to serve as Chairs of the board of Directors of the Company.	148,314,337	100%	0	0%	148,314,337

The shareholders who indicated having personal interest or controlling Shareholders in relation to this Ordinary Resolution 1 amount to a total of 282,583,974 shares. The votes of shareholders with personal interest in this matter are counted for the simple majority and are not counted for the disinterested majority requirement.

Ordinary Resolution 1 was passed by both a simple majority as reflected in Table A above, and by a disinterested majority (which includes all of the special majority shares voting FOR) as reflected in Table B.

Ordinary Resolution 1 is therefore carried, based on the poll results as set out in Tables A and B above.

RESOLUTION NUMBER AND DETAILS	FOR		AGAINST		Total no. of shares represented by votes for and against the relevant resolution
	No. of Shares	As a percentage of total no. of votes for and against the resolution (%)	No. of Shares	As a percentage of total no. of votes for and against the resolution (%)	
Table C: In respect of simple majority requirement					
Ordinary Resolution 2 To approve the proposed CEO MBO Plan for the financial year ending 31 December 2023.	430,898,311	100%	0	0%	430,898,311

RESOLUTION NUMBER AND DETAILS	FOR		AGAINST		Total no. of shares represented by votes for and against the relevant resolution
	No. of Shares	As a percentage of total no. of votes for and against the resolution (%)	No. of Shares	As a percentage of total no. of votes for and against the resolution (%)	
Table D: In respect of disinterested majority requirement					
Ordinary Resolution 2 To approve the proposed CEO MBO Plan for the financial year ending 31 December 2023.	148,314,337	100%	0	0%	148,314,337

As of to date, For Resolution 2, Librae Holdings is considered as a controlling shareholder in the Company as defined under the Israeli Companies Act. The votes of shareholders with personal interest in this matter are counted for the simple majority and are not counted for the disinterested majority requirement.

Ordinary Resolution 2 was passed by both a simple majority as reflected in Table C above, and by a disinterested majority (which includes all of the special majority shares voting FOR) as reflected in Table D.

Ordinary Resolution 2 is therefore carried, based on the poll results as set out in Tables C and D above.

(b) Details of parties who are required to abstain from voting on any resolutions:

Librae Holdings is considered as a controlling shareholder in the Company as defined under the Israeli Companies Act for the purpose of Ordinary Resolution 2, and has abstain from voting on Ordinary Resolution 2 in respect of disinterested majority requirement.

(c) Name of firm and/or person appointed as scrutineer:

DrewCorp Services Pte Ltd was appointed as scrutineer of the SGM.

BY ORDER OF THE BOARD
Haim Brosh
Chief Financial Officer and Joint Company Secretary
19 April 2023

*This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

The contact person for the Sponsor is Mr. Shervyn Essex, 16 Collyer Quay, #10-00 Collyer Quay Centre, Singapore 049318, sponsorship@ppcf.com.sg.