合景泰富集團
KWG GROUP HOLDINGS

KWG GROUP HOLDINGS LIMITED

合景泰富集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1813 and Debt Stock Codes: 40683 and 40117)

UPDATES ON THE OFFSHORE DEBT RESTRUCTURING (1) FURTHER EXTENSION OF EARLY CONSENT FEE DEADLINE; AND (2) INVITATION TO OTHER CREDITORS TO ACCEDE TO THE RSA

This announcement is made by KWG Group Holdings Limited (the "**Company**") under Rule 13.09(2) and 37.47B(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 14 May 2023, 15 May 2023, 6 July 2023, 7 December 2023, 8 March 2024, 12 June 2024, 16 September 2024, 12 February 2025, 7 March 2025, 13 August 2025, 22 October 2025, 3 December 2025, 8 December 2025, 23 February 2026, 15 June 2026, 13 July 2026 and 27 July 2026 (the "**Announcements**"). Unless the context requires otherwise, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

I. FURTHER EXTENSION OF EARLY CONSENT FEE DEADLINE

The Company is pleased to announce that, as of the date of this announcement, holders of approximately 74.17% of the aggregate outstanding principal amount of the In-Scope Debt have acceded and/or have agreed and are taking steps to accede to the RSA. The Company hereby extends its sincere gratitude to the Participating Creditors for their strong support.

Having received feedback from remaining Scheme Creditors holding meaningful amount of the In-Scope Debt that they further require additional time to complete the internal process, the Company hereby announces that, in order to allow additional time for the Scheme Creditors to accede to the RSA and to complete the accession process, the Early Consent Fee Deadline is further extended from 5:00 p.m. Hong Kong time on 10 August 2026 to **5:00 p.m. Hong Kong time on 17 August 2026**.

For the avoidance of doubt, the Base Consent Fee Deadline remains at 5:00 p.m. Hong Kong time on 24 August 2026.

A Participating Creditor who has already signed or who validly accedes to the RSA by the Early Consent Fee Deadline (as extended by this announcement) will, subject to the terms of the RSA, receive an Early Consent Fee in the form of ALC Senior Notes Tranche 1 at a principal amount equal to 0.2% of the aggregate principal amount of the Eligible Restricted Debt (as defined in the RSA).

A Participating Creditor who validly accedes to the RSA after the Early Consent Fee Deadline (as extended by this announcement) but prior to or by the Base Consent Fee Deadline will, subject to the terms of the RSA, receive a Base Consent Fee in the form of ALC Senior Notes Tranche 1 at a principal amount equal to 0.1% of the aggregate principal amount of Eligible Restricted Debt.

For the avoidance of doubt, a Participating Creditor can receive either the Early Consent Fee or the Base Consent Fee, but not both.

II. INVITATION TO OTHER CREDITORS TO ACCEDE TO THE RSA

The Company urges all holders of the In-Scope Debt who have not signed the RSA to review the RSA as soon as possible and to accede to the RSA as an Additional Participating Creditor by delivering to the Information Agent validly completed and executed Accession Letters (as defined in the RSA) via the Accession Portal (https://deals.is.kroll.com/kwg-accession) in respect of all of its In-Scope Debt prior to the relevant Consent Fee Deadline.

The Information Agent is responsible for collecting, via the Accession Portal, Accession Letters and/or valid evidence of holding (as applicable) from Scheme Creditors and answering any questions regarding the process. The RSA (including the Term Sheet) are available for access on the Accession Portal.

III. REQUEST FOR FURTHER INFORMATION

Any request from Scheme Creditors for further information about the Restructuring can be directed to the Company's financial adviser, the AHG's financial adviser or the Information Agent:

Alvarez & Marsal Corporate Finance Limited, as Restructuring Financial Adviser to the Company
Address: 14/F, St. George's Building, 2 Ice House Street, Central, Hong Kong
Email: ProjectReborn@alvarezandmarsal.com

PJT Partners (HK) Limited, as Restructuring Financial Adviser to the AHG
Address: #3609–3611, Two IFC, 8 Finance Street, Central, Hong Kong
Email: ProjectAwaking@pjtpartners.com

Kroll Issuer Services Limited, as Information Agent
Address: Level 3, Three Pacific Place, 1 Queen's Road East, Admiralty, Hong Kong
Email: kwg@is.kroll.com

IV. GENERAL

Holders of the Company's securities and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

Further announcement(s) will be made by the Company to inform shareholders and other investors of the Company of any material development on the Restructuring as and when appropriate.

By order of the board of directors of
KWG Group Holdings Limited
KONG Jianmin
Chairman

Hong Kong, 10 August 2026

As at the date of this announcement, the board of directors of the Company comprises seven directors, of whom Mr. KONG Jianmin (Chairman), Mr. KONG Jiantao (Chief Executive Officer), Mr. KONG Jiannan and Mr. CAI Fengjia are executive directors of the Company; and Mr. TAM Chun Fai, Mr. LAW Yiu Wing, Patrick and Ms. WONG Man Ming, Melinda are independent non-executive directors of the Company.