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NEWS RELEASE

Viva Industrial Trust's MTN Attracts Strong Investor Interest

Singapore, 12 September 2014 – Viva Industrial Trust ("**億達工业房地产信托",** "VIT" or the "Trust"), a stapled group comprising Viva Industrial Real Estate Investment Trust ("VI-REIT") and Viva Industrial Business Trust ("VI-BT"), has attracted strong interest for its inaugural issue of S$100 million unsecured fixed rate notes (the "Notes"). The Notes, which are due in 2018, have been 10 times over-subscribed.

The issue is part of its S$500 million Multicurrency Medium Term Note Programme (the "MTN Programme") established on 28 August 2014.

The Notes will have a tenor of 4 years and bear a coupon of 4.15% per annum, payable semi-annually in arrears. The Notes are expected to be rated BBB- by Standard & Poor's Ratings Services.

Mr Wilson Ang (洪富璨), CEO of Viva Industrial Trust Management Pte. Ltd, the manager of VI-REIT, said, "We are very encouraged by the vote of confidence by investors for our growth strategy and the quality of our portfolio. We will use the net proceeds to partially fund our recent acquisition and to capitalise on various opportunities that are in line with our growth strategy."

VIT had earlier today announced that it had entered into option agreements to acquire Jackson Square and Jackson Design Hub, two light industrial properties located at Lorong 3 Toa Payoh and Tai Seng Street respectively. The aggregated purchase price for the properties was S$111.5 million.

The net proceeds from the issue of the Notes under the MTN Programme will be used for the refinancing of existing borrowings of VI-REIT, financing or refinancing of its acquisitions and/or investments and any development and asset enhancement works initiated by VI-REIT, as well as for general working capital and capital expenditure requirements.

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ABOUT VIVA INDUSTRIAL TRUST

Viva Industrial Trust ("VIT") is a Singapore-focused business park and industrial property trust listed on the Mainboard of the Singapore Exchange, which comprises Viva Industrial Real Estate Investment Trust ("VI-REIT") and Viva Industrial Business Trust ("VI-BT"). VIT focuses on building a diversified portfolio of income-producing real estate that is predominantly for business parks and other industrial purposes in Singapore and elsewhere in the Asia Pacific region, while VI-BT is presently dormant. VIT's portfolio comprises three properties located in Singapore, namely (i) UE BizHub EAST, (ii) Technopark@Chai Chee and (iii) Mauser Singapore, with an aggregate gross floor area of 2.4 million sq ft.

For more information on VIT, please visit http://www.vivaitrust.com.

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