



PAN-UNITED CORPORATION LTD.
(Company Registration No. 199106524G)
(Incorporated in the Republic of Singapore)

THE PROPOSED TRANSACTIONS

- **DESPATCH OF THE LISTING DOCUMENT, THE SELECTION NOTICE AND THE SALE ELECTION NOTICE**

The board of directors (the “**Board**”) of Pan-United Corporation Ltd. (the “**Company**”) refers to the Company’s announcements dated 3 May 2017, 11 August 2017, 14 August 2017 and 28 August 2017, 13 October 2017, 26 October 2017, 10 November 2017, 15 November 2017, 15 December 2017 and 29 December 2017 (the “**AIP Announcement**”), and the circular issued by the Company on 21 September 2017 (the “**Circular**”) in relation to, *inter alia*, the Proposed De-merger, the Proposed Capital Reduction and the Proposed Distribution and the Proposed Listing.

Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as ascribed to them in the AIP Announcement and the Circular.

1. **DESPATCH OF THE LISTING DOCUMENT, THE SELECTION NOTICE AND THE SALE ELECTION NOTICE**

The Board refers to the AIP Announcement and wishes to announce that the Company has today despatched the selection notice and the sale election notice, along with their accompanying forms, the Listing Document in CD-ROM format, and the Shareholders’ Guide to Shareholders.

Entitled Shareholders should note that to be valid, their selection and required notice or forms must be lodged with the Company c/o the Singapore Share Registrar before the submission deadline of 5.00 p.m. on 30 January 2018.

If you have any queries related to the procedures set out in the selection notice and/or the sale election notice, please contact our Singapore Share Registrar at (+65) 6230 9794 or (+65) 6230 9682.

2. **LISTING DOCUMENT**

A copy of the Listing Document is available on the websites of the SEHK (www.hkexnews.hk), the Company (www.panunited.com.sg), Xinghua (www.xinghuaport.com) and SGXNET.

Physical copies of the Listing Document are also available for collection at the following locations:

Registered Office of the Company : 7 Temasek Boulevard
#16-01
Suntec Tower One
Singapore 038987

**Office of the Sole
Sponsor**

: 25/F Gloucester Tower
The Landmark
15 Queen's Road Central
Hong Kong

The Company will make further announcements to keep Shareholders updated on any material developments as and when appropriate.

By Order of the Board

Cho Form Po
Company Secretary
16 January 2018