



**ADVANCE SCT LIMITED**  
**(Company Registration Number: 200404283C)**

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**PROPOSED ISSUE OF S\$1.5 MILLION IN AGGREGATE PRINCIPAL AMOUNT OF REDEEMABLE 6.00 PER CENT CONVERTIBLE BONDS DUE 2017**

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The Board of Directors (the “**Board**”) of Advance SCT Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to its announcement dated 25 August 2015 (the “**Announcement**”). Unless otherwise defined herein, all capitalised terms used in this announcement shall have the same meanings ascribed to them in the Announcement.

The Board wishes to clarify that paragraph 3.2.3(c) of the Announcement should be deleted in its entirety and replaced by the following paragraph instead:

- “ (c) *Redemption in the event of a Relevant Event:* The Bondholder has the option to redeem the Bonds under Condition 8D of the Terms and Conditions in the event of a “Relevant Event” (as defined in the Terms and Conditions) where (i) the Shares of the Company cease to be listed or admitted to trading or suspended for a period equal to or exceeding 30 consecutive trading days on the SGX-ST or, if applicable, the Alternative Stock Exchange (as defined in the Terms and Conditions) or (ii) Mr. Simon Eng’s shareholding (direct and deemed interest) in the Company falls below 1,274,644,521 shares in the Company or Mr. Simon Eng ceases to be an executive director of the Company; and ”

**Shareholders are advised to exercise caution in trading their Shares in the Company as the proposed Bond Issue is subject to conditions precedent and there is no certainty or assurance as at the date of this announcement that all of the Conditions Precedent will be satisfied (or waived, as the case may be) or that the Bond Issue will be completed. The Company will make the necessary announcements when there are further developments on the Bond Issue. Shareholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders should consult their stock brokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take.**

The Directors (including those who may have delegated detailed supervision of the preparation of this announcement) collectively and individually accept full responsibility for the accuracy of the information given in this Announcement and confirm, after making all reasonable enquiries that to the best of their knowledge and belief, the facts stated and opinions expressed herein are fair and accurate in all material respects as at the date hereof, and that there are no material facts the omission of which would make this announcement misleading.

BY ORDER OF THE BOARD  
**ADVANCE SCT LIMITED**

Benny Lim  
Group President  
26 August 2015