

CHINA MERCHANTS HOLDINGS (PACIFIC) LIMITED

(Incorporated in the Republic of Singapore)

Company Registration No. 198101278D

ANNOUNCEMENT

RESULTS OF EXTRAORDINARY GENERAL MEETING OF CHINA MERCHANTS HOLDINGS (PACIFIC) LIMITED HELD ON 9 SEPTEMBER 2014

1. RESOLUTION PASSED

The board of directors (the “**Board**”) of China Merchants Holdings (Pacific) Limited wishes to announce that at the Extraordinary General Meeting (the “**EGM**”) of the Company held on 9 September 2014, the Ordinary Resolution relating to matters set out in the Notice of EGM dated 22 August 2014 was duly passed.

2. RESULTS

The vote on the Ordinary Resolution that was decided at the EGM was conducted by poll. The vote as cast on a poll (including proxies received) at the EGM are set out below:

Resolution	No. of Votes FOR	% FOR	No. of Votes AGAINST	% AGAINST
Ordinary Resolution				
Approval for the Acquisition of Hong Kong Honest Queen International Investment Limited	621,945,340	99.999%	500	0.001%

BY ORDER OF THE BOARD

Lim Lay Hoon
Company Secretary
Singapore, 9 September 2014