

5E RESOURCES LIMITED
(Company Registration Number: 202136285K)
(Incorporated in Singapore)
(the "Company")

MINUTES OF SCHEME MEETING

The Scheme Meeting of the shareholders of the Company (the "**Scheme Meeting**" or the "**Meeting**") was held at SAF Yacht Club, West Wing Poolside Lounge, Level 1, 43 Admiralty Road West, Singapore 759962 on Wednesday, 22 January 2025 at 10.00 a.m..

PRESENT : As set out in the attendance records maintained by the Company.

IN ATTENDANCE : As set out in the attendance records maintained by the Company.

CHAIRPERSON OF THE MEETING : Mdm. Loo Sok Ching

QUORUM & INTRODUCTION

As a quorum was present, the Chairperson extended a warm welcome to all who joined Meeting and declared the Meeting opened at 10.00 a.m..

The Chairperson took the opportunity to introduce the Directors present, the Group Financial Controller and the Company Secretary.

NOTICE

With the consent of the shareholders present, the notice dated 7 January 2025 convening the Scheme Meeting (the "**Notice**") was taken as read.

SUBMISSION OF QUESTIONS PRIOR TO THE MEETING

The Chairperson informed the Meeting that based on the information provided in the Notice to the shareholders dated 7 January 2025, the shareholders may submit questions related to the resolution. She informed the shareholders that as at the cut-off date for submission of questions, there was no question received from shareholders by the Company prior to the Meeting.

QUESTION AND ANSWER SESSION ("Q&A Session")

The Q&A Session was opened to the floor.

As there were no questions raised during the Meeting, the Chairperson closed the Q&A Session.

ABSTENTION FROM VOTING

As set out in the Scheme Document dated 7 January 2025 (the "**Scheme**"), in accordance with the Securities Industry Council of Singapore's rulings, the common substantial shareholders of the Offeror and its concert parties on the one hand, and the Company on the other hand, as well as the Offeror and its concert parties will abstain from voting on the Scheme Resolution.

In respect of these conditions, the Chairperson highlighted the Offeror Concert Party Group (as defined in the Scheme Document dated 7 January 2025), holding an aggregate of approximately 77.22% of the total number of issued shares in the Company (excluding treasury shares), shall be required to abstain from voting on the Scheme Resolution.

VOTING BY WAY OF POLL

Shareholders were informed that 70 depositors and sub-account holders had appointed the Chairperson of the meeting as their proxy. Accordingly, the Chairperson would be voting in accordance with their instructions.

The Chairperson informed the shareholders that the motion tabled at the Meeting would be voted by way of a poll pursuant to Catalist Rule 730A that all resolutions tabled at this Meeting would be voted by shareholders, proxies, and authorised representatives.

The Chairperson further informed the shareholders that Gong Corporate Services Pte. Ltd. has been appointed as the Scrutineer and Complete Corporate Services Pte Ltd has been appointed as the Polling Agent and explained the polling procedures.

The Chairperson then proceeded with the business of the Meeting.

THE SCHEME RESOLUTION

The meeting was informed that the Scheme Resolution was to approve the proposed Scheme of Arrangement to be effected by the Company pursuant to Section 210 of the Companies Act 1967.

The motion for the Scheme Resolution was proposed by Mr. Daniel Kway Kin Beng and seconded by Ms. Sim Ting Ling.

The voting results of the poll for Scheme Resolution verified by the Scrutineer were as follows:-

Resolution		Total	For		Against	
		Number for and against the Scheme Resolution	Number	As a percentage of total number for and against the resolution (%) ⁽¹⁾	Number	As a percentage of total number for and against the resolution (%) ⁽¹⁾
<u>Scheme Resolution</u> To approve the Scheme of Arrangement	Shareholders present and voting (either in person or by proxy)	100	98	98.00	2	2.00
	Shares represented by votes (either in person or by proxy)	29,472,400	28,272,400	95.93	1,200,000	4.07

Note:

⁽¹⁾ Rounded to the nearest two (2) decimal places.

Based on the above result, the Chairperson declared the motion carried and it was **RESOLVED**:-

“THAT the Scheme of Arrangement dated 7 January 2025 proposed to be made pursuant to Section 210 of the Companies Act 1967 of Singapore, between (i) the Company, (ii) the Shareholders and (iii) GreenEdge Sdn. Bhd., a copy of which has been circulated with this Notice convening this Scheme Meeting, be and is hereby approved.”

CONCLUSION

There being no other business to transact, the Chairperson declared the Scheme Meeting closed at 10.13 a.m. and thanked everyone for their attendance.

CONFIRMED AS A TRUE RECORD OF PROCEEDINGS HELD

LOO SOK CHING
CHAIRPERSON OF THE MEETING