



Koh Brothers Group Limited
(Incorporated in the Republic of Singapore)
(UEN: 199400775D)

ANNOUNCEMENT IN CONNECTION WITH THE INVITATION (THE “INVITATION”) TO THE HOLDERS OF THE OUTSTANDING S\$22,750,000 6.50 PER CENT. NOTES DUE 2026 (ISIN: SGXF62054436) COMPRISED IN SERIES 003 (THE “EXISTING NOTES”) TO OFFER TO EXCHANGE ANY AND ALL OF THE OUTSTANDING EXISTING NOTES FOR A LIKE PRINCIPAL AMOUNT OF SINGAPORE DOLLAR-DENOMINATED 5.20 PER CENT. NOTES DUE 2030 (THE “NEW NOTES”) TO BE ISSUED BY KOH BROTHERS GROUP LIMITED (THE “COMPANY”) PURSUANT TO THE S\$250,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME (THE “PROGRAMME”) OF THE COMPANY

AND

ISSUE OF S\$50,000,000 5.20 PER CENT. NOTES DUE 2030 BY THE COMPANY PURSUANT TO THE PROGRAMME

Reference is made to the notice issued by the Company on 25 March 2026, and the announcements released by the Company on 6 April 2026 and 7 April 2026 (together, the “**Announcements**”). Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meanings as set out in the Announcements.

The Company is pleased to announce that it has today issued S\$50,000,000 5.20 per cent. notes due 2030 (the “**Series 004 Notes**”) under the Programme, comprising S\$16,500,000 in aggregate principal amount of New Notes issued pursuant to the Invitation and S\$33,500,000 in aggregate principal amount of Additional Notes issued pursuant to the New Issue.

The S\$16,500,000 in aggregate principal amount of Existing Notes accepted for exchange by the Company have been cancelled today in accordance with the terms and conditions of the Existing Notes. Following such cancellation, the aggregate principal amount of the Existing Notes outstanding is S\$6,250,000.

CIMB Bank Berhad, Singapore Branch acted as the sole dealer manager in relation to the Invitation. CIMB Bank Berhad, Singapore Branch and United Overseas Bank Limited acted as joint lead managers and bookrunners in relation to the Additional Notes. The Series 004 Notes will bear interest at a fixed rate of 5.20 per cent. per annum payable semi-annually in arrear on 13 April and 13 October in each year, commencing on 13 October 2026, provided that the last Interest Payment Date shall fall on 11 October 2030. Unless previously redeemed or purchased and cancelled, the Series 004 Notes shall mature on 11 October 2030.

The net proceeds arising from the issue of the Additional Notes (after deducting issue expenses) will be used for general corporate purposes, including investments and capital expenditure requirements of the Company and/or its subsidiaries.

Approval in-principle has been received from the Singapore Exchange Securities Trading Limited (the “SGX-ST”) for permission to deal in and the listing and quotation of the Series 004 Notes on the SGX-ST. Such permission will be granted when the Series 004 Notes have been admitted to the Official List of the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made, opinions expressed, or reports contained herein. Approval in-principle from, admission to the Official List of, and the listing and quotation of the Series 004 Notes on, the SGX-ST are not to be taken as an indication of the merits of the Company, its subsidiaries and associated companies (if any), the Programme or the Series 004 Notes. The Series 004 Notes are expected to be listed on the SGX-ST on 14 April 2026.

Based on the information available to the Company, certain directors and/or controlling shareholders of the Company and/or entities and/or persons related to them have been allocated approximately 6.72 per cent. of the S\$33,500,000 in aggregate principal amount of Additional Notes pursuant to the New Issue and certain directors and/or controlling shareholders of the Company and/or entities and/or persons related to them have been allocated approximately 15.15 per cent. of the S\$16,500,000 in aggregate principal amount of New Notes to be issued pursuant to the Invitation. Accordingly, certain directors and/or controlling shareholders of the Company and/or entities and/or persons related to them will, in aggregate, be subscribing for approximately 9.50 per cent. of the entire issue of the Series 004 Notes, giving substantial holding to such directors, controlling shareholders, entities and/or persons.

By Order of the Board

Koh Keng Siang
Executive Chairman & Group CEO

13 April 2026