Company Registration No. 199806046G)
(Incorporated in the Republic of Singapore)

This announcement has been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.

The contact person for the Sponsor is Mr. Joseph Au at 36 Robinson Road, #10-06 City House, Singapore 068877, Email: sponsor@rhtgoc.com.

RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 1,415,284,092 WARRANTS

- **ALLOTMENT AND ISSUE OF NEW SHARES PURSUANT TO EXERCISE OF WARRANTS**

Unless otherwise specified, all capitalised terms shall have the same meaning ascribed to them in the Announcements, the Circular (as defined below) and the Offer Information Statement (as defined below).

The Board of Directors ("**Board**") of H2G Green Limited (the "**Company**", together with its subsidiaries, collectively the "**Group**") refers to the Company's announcements dated 4 September 2024, 12 October 2024, 8 November 2024, 20 November 2024, 21 November 2024, 10 December 2024, 12 December 2024 and 10 January 2025 (collectively, the "**Announcements**"), the Company's circular dated 14 October 2024 (the "**Circular**") and the offer information statement dated 20 November 2024 (the "**Offer Information Statement**") in relation to the Warrants Issue undertaken by the Company.

The Board wishes to announce that the Company has, on 13 November 2026, allotted and issued 3,332,000 new ordinary shares in the share capital of the Company ("**Shares**") pursuant to the exercise of 3,332,000 Warrants at an Exercise Price of S$0.004 for each new Share.

Following the allotment and issue of 3,332,000 new Shares, the total issued and paid-up share capital of the Company has increased from 2,387,263,822 Shares to 2,390,595,822 Shares.

The 3,332,000 new Shares rank *pari passu* in all respects with the existing Shares of the Company, save for any dividends, rights, allotments or other distributions, the Record Date for which falls before the date of allotment and issuance of the 3,332,000 new Shares (i.e. 13 November 2026).

The 3,332,000 new Shares are expected to be listed and quoted on the Catalist Board of Singapore Exchange Securities Trading Limited on or around 17 November 2026, and trading of these new Shares is expected to commence with effect from 9.00 a.m. on the same date.

Pursuant to the aforesaid exercise of Warrants, there are 956,564,862 outstanding Warrants as at 13 November 2026.

The listing and quotation notice granted by the SGX-ST on 11 October 2024 for the admission of, listing of and quotation for the Warrants and the New Shares is not to be taken as an indication of the merits of the Warrants Issue, the Warrants, the New Shares, the Company, its subsidiaries and their securities.

By Order of the Board

Leow Sau Wan
Executive Director
13 November 2026