

MIYOSHI LIMITED

(Incorporated in the Republic of Singapore)

Company Registration Number: 198703979K

RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 28 DECEMBER 2020

The board of directors (the “**Board**”) of Miyoshi Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to announce that at the Annual General Meeting of the Company held on 28 December 2020 (“**AGM**”), all resolutions as set out in the Notice of AGM dated 11 December 2020 were put to vote by poll and were duly passed.

The results of the poll on each of the AGM’s resolutions are set out below:

Resolutions	Total number of shares represented by votes for and against the relevant resolution	For		Against		Result
		Number of Shares	Per-centage (%)	Number of Shares	Per-centage (%)	
Resolution 1 Adoption of the Directors’ Report and the Audited Financial Statements for the year ended 31 August 2020	177,957,150	175,203,150	98.45	2,754,000	1.55	Passed
Resolution 2 Re-election of Mr. Lim Thean Ee as a Director	177,857,150	175,103,150	98.45	2,754,000	1.55	Passed
Resolution 3 Re-election of Mr. Wee Piew as a Director	177,957,150	175,203,150	98.45	2,754,000	1.55	Passed
Resolution 4 Re-election of Mr. Andrew Sin Kwong Wah as a Director	84,063,350	84,063,350	100.00	0	0	Passed
Resolution 5 Approval of Payment of Directors’ Fees amounting to S\$60,000 for the financial year ended 31 August 2020	177,957,150	177,957,150	100.00	0	0	Passed

Resolutions	Total number of shares represented by votes for and against the relevant resolution	For		Against		Result
		Number of Shares	Per-centage (%)	Number of Shares	Per-centage (%)	
Resolution 6 Re-appointment of BDO LLP as the Auditors of the Company and to authorise the Directors to fix their remuneration	177,957,150	177,957,150	100.00	0	0	Passed
Resolution 7 General authority to allot and issue new shares	177,957,150	175,203,150	98.45	2,754,000	1.55	Passed
Resolution 8 Authority to issue shares under the Miyoshi Restricted Share Plan 2016	84,063,350	81,309,350	96.72	2,754,000	3.28	Passed
Resolution 9 Authority to issue shares under the Miyoshi Performance Share Plan 2016	84,063,350	81,309,350	96.72	2,754,000	3.28	Passed
Resolution 10 Renewal of Share Buy-Back Mandate	177,957,150	177,957,150	100.00	0	0	Passed

Details of parties who are required to abstain from voting on the resolutions: -

Name of Shareholder	No. of Shares	Resolutions
1. Mr. Sin Kwong Wah, Andrew	62,624,800	4, 8 and 9
2. Mdm. Pek Yee Chew	31,269,000	4, 8 and 9
3. Ms. Sin Shi Min, Andrea	1,500,000	4, 8 and 9
4. Mr. Sin Shi Han, Kenneth	782,500	4, 8 and 9
5. DBS Nominees Pte Ltd ¹	70,175,000	4, 8 and 9
6. Mr. Lim Thean Ee	100,000	2

¹ Mr. Sin Kwong Wah, Andrew and Madam Pek Yee Chew are deemed to have an interest by virtue of their 55,000,000 shares and 15,175,000 shares respectively in the Company held through DBS Nominees Pte Ltd.

Name of firm and/or person appointed as a scrutineer

Moore Stephens LLP was appointed as scrutineer for the AGM.

BY ORDER OF THE BOARD

MIYOSHI LIMITED

Sin Kwong Wah Andrew
Chief Executive Officer & Executive Director
28 December 2020

*This announcement has been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch (the "**Sponsor**") in accordance with Rule 226(2)(b) of the Catalist Rules.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Ken Lee, Associate Director, Investment Banking, CIMB Bank Berhad, Singapore Branch, at 50 Raffles Place, #09-01 Singapore Land Tower, Singapore 048623, Telephone: +65 6337 5115.