



TEE INTERNATIONAL LIMITED

(Incorporated in Singapore with limited liability)
(Company registration number: 200007107D)

**ADJUSTMENTS TO THE EXERCISE PRICE AND NUMBER OF OUTSTANDING BONUS
WARRANTS – ALLOTMENT AND LISTING OF ADJUSTMENT WARRANTS**

The board of directors (the “**Directors**”) of TEE International Limited (the “**Company**”) refers to the announcements dated 29 November 2018, 6 December 2018 and 21 February 2019 in relation to, *inter alia*, the adjustments to the exercise price and number of Bonus Warrants pursuant to the Rights Issue (the “**Adjustments Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as in the Adjustments Announcements.

Further to the Adjustments Announcements, the Directors wish to announce that 6,998,778 Adjustment Warrants were issued on 4 March 2019 pursuant to the Adjustments.

The Adjustment Warrants issued and allotted to Entitled Warranholders will be credited into their Securities Accounts on 7 March 2019. Certificates for the Adjustment Warrants have been despatched to The Central Depository (Pte) Limited.

The Adjustment Warrants will be listed and quoted on the Mainboard of the Singapore Exchange Securities Trading Limited with effect from 9.00 a.m. on 7 March 2019.

By Order of the Board

Yeo Ai Mei
Company Secretary

6 March 2019