



(Incorporated in the Republic of Singapore)
(Company Registration No.: 200311348E)

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE – NOTICE OF RECORD DATE

The Board of Directors (the "**Board**" or "**Directors**") of LifeBrandz Ltd. ("the **Company**", and together with its subsidiaries, the "**Group**") refers to its previous announcements dated 15 March 2021 and 7 May 2021 ("**Previous Announcements**") and its circular to shareholders of the Company ("**Shareholders**") dated 4 May 2021 (the "**Circular**") in relation to, *inter alia*, the Proposed Rights cum Warrants Issue.

Unless as otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as ascribed to them in the Previous Announcements and the Circular.

NOTICE IS HEREBY GIVEN that, subject to the approval of the Shareholders at the EGM to be held on 19 May 2021 to approve the Proposed Rights cum Warrants Issue, the register of members and share transfer books of the Company will be closed at **5:00 p.m.** (Singapore time) on **27 May 2021** (the "**Record Date**") for the purpose of determining the provisional allotments of Rights Shares with Warrants under the Proposed Rights cum Warrants Issue to the Entitled Shareholders comprising:

- (a) Entitled Depositors, being Shareholders with Shares standing to the credit of their Securities Accounts and whose registered addresses with CDP are in Singapore as at the Record Date or who have, no later than 5:00 p.m. (Singapore time) on the date falling three (3) Market Days prior to the Record Date, provided CDP with addresses in Singapore for the service of notices and documents; and
- (b) Entitled Scripholders, being Shareholders whose (i) share certificates are not deposited with CDP, (ii) Shares are registered in their own names, and (iii) registered addresses with the Share Registrar are in Singapore as at the Record Date or who have provided the Share Registrar with addresses in Singapore for the service of notices and documents not later than 5:00 p.m. (Singapore time) on the date falling three (3) Market Days prior to the Record Date, and who have tendered to the Share Registrar valid transfers of their Shares and the certificates relating thereto for registration up to the Record Date.

Entitled Depositors will be provisionally allotted their entitlements under the Proposed Rights cum Warrants Issue, fractional entitlements to be disregarded, on the basis of the number of Shares standing to the credit of their Securities Accounts with the CDP as at 5:00 p.m. on the Record Date.

Entitled Scripholders will be provisionally allotted their entitlements under the Proposed Rights cum Warrants Issue, fractional entitlements to be disregarded, on the basis of the number of Shares held by them as stated in the register of members of the Company as at 5:00 p.m. on the Record Date.

For practical reasons and in order to avoid any violation of the securities legislation applicable in jurisdictions other than Singapore, the Rights Shares with Warrants will NOT be provisionally allotted to Shareholders with registered addresses outside Singapore as at the Record Date and who have not, at least three (3) Market Days prior to the Record Date, provided CDP or the Share Registrar (as the case may be) with addresses in Singapore for the service of notices and documents (including the Offer Information Statement and its accompanying documents) ("**Foreign Shareholders**").

Accordingly, Foreign Shareholders will NOT be entitled to participate in the Proposed Rights cum Warrants Issue. No provisional allotment of the Rights Shares with Warrants will be made to Foreign Shareholders and no purported acceptance thereof or application for excess Rights Shares with Warrants by Foreign Shareholders will be valid.

If it is practicable to do so, the Company may, at its absolute discretion, arrange for the provisional allotments of Rights Shares with Warrants which would otherwise have been provisionally allotted to Foreign Shareholders, to be sold "nil-paid" on the SGX-ST as soon as practicable after dealings in the provisional allotments of Rights Shares with Warrants commence. Such sales may, however, only be effected if the Company, in its absolute discretion, determines that a premium can be obtained from such sales, after taking into account the relevant expenses to be incurred thereto. The net proceeds from all such sales will be dealt with in accordance with the terms set out in the Offer Information Statement to be issued by the Company in connection with the Proposed Rights cum Warrants Issue and lodged with the SGX-ST, acting as an agent on behalf of the MAS and despatched or disseminated to Entitled Shareholders in due course.

Foreign Shareholders who wish to be eligible to participate in the Proposed Rights cum Warrants Issue must provide an address in Singapore for the service of notices and documents by:

- (a) completing CDP's form titled "Update of Personal Particulars and Signature" for Individual Securities Accounts or "Update of Corporate Particulars" for Corporate Securities Accounts, available at <https://www.sgx.com/securities/retail-investor/cdp-forms> and submitting the completed form to CDP in accordance with the instructions therein; or
- (b) notifying in writing the Share Registrar at 30 Cecil Street, #19-08 Prudential Tower, Singapore 049712,

as the case may be, no later than 5:00 p.m. on the date being three (3) Market Days prior to the Record Date.

Subject to the terms and conditions of the Offer Information Statement and the accompanying documents, Entitled Shareholders are at liberty to accept or decline (in full or in part) their provisional allotments of Rights Shares with Warrants and are eligible to apply for additional Rights Shares with Warrants in excess of their provisional allotments under the Proposed Rights cum Warrants Issue.

Any entitlements to the Rights Shares with Warrants not taken up for any reason will be aggregated and issued to satisfy applications, if any, for excess Rights Shares with Warrants or otherwise disposed of or dealt with in such manner as the Directors may, in their absolute discretion, deem fit, in the interests of the Company.

Further announcements on the Proposed Rights cum Warrants Issue will be made by the Company as and when appropriate.

BY ORDER OF THE BOARD

Lam Siew Kee
Executive Chairman and Chief Executive Officer
18 May 2021

This announcement has been reviewed by the Company's sponsor, SAC Capital Private Limited (the "Sponsor"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "SGX-ST") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Lee Khai Yinn (Tel: (65) 6232 3210), at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542.