



(Incorporated in the Republic of Singapore)
(Company Registration No.: 200311348E)

RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE – ALLOTMENT, LISTING AND QUOTATION OF THE RIGHTS SHARES AND THE WARRANTS

1. INTRODUCTION

The Board of Directors (the "**Board**" or "**Directors**") of LifeBrandz Ltd. ("the **Company**", and together with its subsidiaries, the "**Group**") refers to the Company's Offer Information Statement dated 28 May 2021 (the "**Offer Information Statement**") as well as the Company's announcements dated 15 March 2021, 7 May 2021, 18 May 2021, 19 May 2021, 28 May 2021 and 18 June 2021 (the "**Previous Announcements**") in relation to the Rights cum Warrants Issue.

Unless as otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as ascribed to them in the Offer Information Statement and the Previous Announcements.

2. ALLOTMENT AND ISSUANCE OF RIGHTS SHARES AND THE WARRANTS

The Board is pleased to announce that 1,030,170,246 Rights Shares and 515,085,123 Warrants have been allotted and issued by the Company on 22 June 2021.

The Rights Shares and the New Shares (when issued upon the exercise of the Warrants) will, upon allotment and issuance, rank *pari passu* in all respects with the then existing Shares for any dividends, rights, allotments or other distributions, the record date for which falls on or after the date of allotment and issue of the Rights Shares or date of issue of the New Shares (as the case may be).

The Warrants will, upon issue, be a new class of securities. Each Warrant entitles the Warrantholder thereof to subscribe for one (1) New Share at the Exercise Price, subject to the terms and conditions set out in the Deed Poll.

Following the allotment and issuance of the Rights Shares, the total number of issued Shares of the Company has increased from 1,030,170,246 Shares to 2,060,340,492 Shares.

3. LISTING AND QUOTATION OF RIGHTS SHARES

The Rights Shares will be listed and quoted on Catalist on 24 June 2021 and trading of the Rights Shares on Catalist under the book-entry (scripless) settlement system is expected to commence with effect from 9.00 a.m. on the same date.

4. LISTING AND QUOTATION OF WARRANTS

The Warrants will be listed and quoted on Catalist on 25 June 2021 and trading of the Warrants on Catalist under the book-entry (scripless) settlement system is expected to commence with effect from 9.00 a.m. on the same date.

BY ORDER OF THE BOARD

Lam Siew Kee
Executive Chairman and Chief Executive Officer
23 June 2021

This announcement has been reviewed by the Company's sponsor, SAC Capital Private Limited (the "Sponsor"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "SGX-ST") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Lee Khai Yinn (Tel: (65) 6232 3210), at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542.