



SIM LIAN GROUP LIMITED

(Company Registration No. 200004760C)

ADDITIONAL INVESTMENT IN A SUBSIDIARY

The Board of Directors of Sim Lian Group Limited (the “Company” and together with its subsidiaries, the “Group”) wishes to announce that the Company has increased its equity investment in its wholly-owned subsidiary, SLG Bersatu Sdn. Bhd. (the “Subsidiary”), by subscribing for an additional 2,750,000 new ordinary shares of Malaysian Ringgit (“MYR”) 1.00 each (“Additional Investment”), thereby increasing the issued and paid up capital of the Subsidiary from MYR 250,000 to MYR 3,000,000.

The aforesaid Additional Investment is funded by capitalising part of the amount owing by the Subsidiary to the Company.

The Additional Investment is not expected to have any material impact on the consolidated net tangible assets per share and earnings per share of the Group for the current financial year ending 30 June 2014.

None of the directors, controlling shareholders or substantial shareholders of the Company has any interest, direct or indirect, in the above-mentioned transaction.

By Order of the Board
Sim Lian Group Limited

Ang Lay Hua
Company Secretary
5 June 2014