



(Incorporated in the Republic of Singapore)
(UEN/Company Registration No.: 200604393R)

**ISSUE OF S\$350,000,000 2.42 PER CENT. NOTES DUE 2041 UNDER THE S\$1,000,000,000
MULTICURRENCY MEDIUM TERM NOTE PROGRAMME OF
NANYANG TECHNOLOGICAL UNIVERSITY (THE "PROGRAMME")**

Nanyang Technological University (the "**Company**") wishes to announce that it has issued S\$350,000,000 in aggregate principal amount of 2.42 per cent. notes due 2041 comprised in Series 002 on 8 July 2026 (the "**Notes**"). The Notes were issued pursuant to the Programme.

Oversea-Chinese Banking Corporation Limited and United Overseas Bank Limited are the joint lead managers of the offering of the Notes.

The Notes were issued at an issue price of 100 per cent. of their principal amount and in denominations of S\$250,000. The Notes bear interest at a fixed rate of 2.42 per cent. per annum payable semi-annually in arrear on 8 January and 8 July in each year and will mature on 8 July 2041. The Company may redeem all but not some of the Notes at 100% of their principal amount plus accrued and unpaid interest upon the occurrence of specified taxation events.

The Notes have been assigned a rating of "Aaa" by Moody's Investors Service Pty Limited. A rating is not a recommendation to buy, sell or hold securities, does not address the likelihood or timing of prepayment, if any, or the receipt of default interest, and may be subject to revision or withdrawal at any time by the assigning rating organisation.

Approval in-principle has been obtained for the listing and quotation of the Notes on the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Admission to the Official List of the SGX-ST and quotation of the Notes on the SGX-ST are not to be taken as an indication of the merits of the Company, its subsidiaries, its associated companies, its joint venture companies, the Programme or the Notes.

The Notes are expected to be admitted to the Official List of the SGX-ST with effect from 9.00 a.m. on 9 July 2026.

Ms. Tan Aik Na
Company Secretary
8 July 2026

*The Notes have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "**Securities Act**") or with any securities regulatory authority of any state or other jurisdiction of the United States. The Notes may not be offered, sold or delivered within the United States unless an exemption from the registration requirements of the Securities Act is available and in accordance with all applicable securities laws of any state of the United States and any other jurisdiction. This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Neither this announcement nor any portion hereof may be reproduced, taken, sent or transmitted into the United States or any jurisdiction where to do so is unlawful. Any failure to comply with these restrictions may constitute a violation of the United States securities law or the securities laws of any such other jurisdiction.*