



5E RESOURCES LIMITED
(Company Registration No. 202136285K)
(Incorporated in Singapore)

PROPOSED ACQUISITION BY GREENEDGE SDN. BHD. OF ALL THE ISSUED ORDINARY SHARES IN THE CAPITAL OF 5E RESOURCES LIMITED (OTHER THAN TREASURY SHARES AND SHARES HELD BY THE OFFEROR CONCERT PARTY GROUP) BY WAY OF A SCHEME OF ARRANGEMENT

EFFECTIVE DATE OF THE SCHEME

1. INTRODUCTION

The board of directors (the "**Board**" or "**Directors**") of 5E Resources Limited (the "**Company**") refers to:

- (a) the scheme document electronically despatched on 7 January 2025 ("**Scheme Document**") to the shareholders of the Company ("**Shareholders**") in relation to the proposed acquisition (the "**Acquisition**") of all the issued and fully paid-up ordinary shares in the capital of the Company (the "**Shares**") by GreenEdge Sdn. Bhd. (the "**Offeror**"), other than treasury Shares held by the Company and Shares held by the Offeror Concert Party Group (as defined in the Scheme Document), which will be effected by way of a scheme of arrangement (the "**Scheme**") in accordance with Section 210 of the Companies Act 1967 of Singapore (the "**Companies Act**") and the Singapore Code on Take-overs and Mergers (the "**Code**"); and
- (b) the announcements dated:
 - (i) 18 October 2024 made by the Company titled " *Holding Announcement* ";
 - (ii) 25 October 2024 made by the Company and the Offeror in relation to the Acquisition of all the Shares by the Offeror, other than treasury Shares held by the Company and Shares held by the Offeror Concert Party Group, which will be effected by way of a Scheme in accordance with Section 210 of the Companies Act and the Code;
 - (iii) 1 November 2024 made by the Company in relation to the appointment by the Company of W Capital Markets Pte. Ltd. as the independent financial adviser to advise the directors of the Company who are considered independent for the purposes of the Scheme;
 - (iv) 10 December 2024 made by the Company in relation to the hearing date of the application in HC/OA 1266/2024 ("**Scheme Meeting Application**") that had been filed with the Court (as defined in the Scheme Document) for leave to convene the Scheme Meeting (as defined in the Scheme Document) in the manner set out in the Scheme Meeting Application;
 - (v) 24 December 2024 made by the Company in relation to the Court granting leave to the Company to convene the Scheme Meeting for the purposes of considering and, if thought fit, approving the Scheme;
 - (vi) 22 January 2025 made by the Company in relation to the approval of the Scheme by the requisite majority of the Shareholders at the Scheme Meeting held on 22 January 2025;

- (vii) 28 January 2025 made by the Company in relation to the hearing date of the application of the Company to the Court to sanction the Scheme;
- (viii) 6 February 2025 made by the Company in relation to the receipt of in-principle approval for the delisting of the Company and grant of waivers in respect of Rules 704(24), 705(1), 706A, 707(1), 707(2) and 711A of the Catalist Rules; and
- (ix) 7 February 2025 made by the Company in relation to the sanction of the Scheme by the Court, the notice of the Record Date and the last day of trading of the Shares.

Unless otherwise defined, capitalised terms used in this announcement (the "**Announcement**") shall bear the same meanings as set out in the Scheme Document.

2. EFFECTIVE DATE OF THE SCHEME

The Board wishes to announce that a copy of the Court Order sanctioning the Scheme has been lodged with ACRA on 20 February 2025. The Scheme has therefore become effective and binding in accordance with its terms on 20 February 2025 ("**Effective Date**").

3. PAYMENT OF SCHEME CONSIDERATION

Entitled Shareholders will receive payment of the Scheme Consideration not later than seven (7) Business Days after the Effective Date (i.e. on or prior to 3 March 2025).

4. INDICATIVE TIMELINE FOR THE SCHEME

Shareholders are reminded to note the following indicative timetable in relation to the Scheme:

| | |
|---|-------------------------------|
| Effective Date | : 20 February 2025 |
| Expected date for payment of the Scheme Consideration | : On or prior to 3 March 2025 |
| Expected date for the Delisting of the Shares | : On or around 5 March 2025 |

Save for the Effective Date, the above dates are indicative only and may be subject to change. Please refer to future announcement(s) by the Company and/or SGX-ST for the exact dates of these events.

5. DIRECTORS' RESPONSIBILITY STATEMENT

The directors of the Company (including any who may have delegated detailed supervision of the preparation of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement which relate to the Company (excluding information relating to the Offeror or any opinion expressed by the Offeror) are fair and accurate and that, where appropriate, no material facts which relate to the Company have been omitted from this Announcement, the omission of which would make any statement in this Announcement misleading, and the directors of the Company jointly and severally accept responsibility accordingly.

Where any information in this Announcement (including information which relates to the Company) has been extracted or reproduced from published or otherwise publicly available sources or obtained from the Offeror, the sole responsibility of the directors of the Company has been to ensure that, through reasonable enquiries, such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement in its proper form and context. The directors of the Company do not accept

any responsibility for any information relating to the Offeror or any opinion expressed by the Offeror.

By Order of the Board

Lim Te Hua
Executive Director and Chief Executive Officer
20 February 2025

This announcement has been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. (the "Sponsor"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "Exchange") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.

The contact person for the Sponsor is Mr. Leong Weng Tuck at 36 Robinson Road, #10-06 City House, Singapore 068877, Email: sponsor@rhtgoc.com.