



**REDEMPTION OF USD500.0 MILLION OF SENIOR UNSECURED NOTES IN NOMINAL
VALUE ISSUED UNDER A USD5.0 BILLION (OR ITS EQUIVALENT IN OTHER CURRENCIES)
EURO MEDIUM TERM NOTE PROGRAMME (“EMTN PROGRAMME”) BY RHB BANK
BERHAD (“RHB BANK”)**

RHB Bank is pleased to announce that it had, on 6 October 2021, fully redeemed its existing USD500.0 million senior unsecured notes (ISIN: XS1494426932) (the “Senior Notes”) in nominal value issued under its USD5.0 billion EMTN Programme. The Senior Notes were issued on 6 October 2016 and will be delisted from the Singapore Exchange Securities Trading Limited and Labuan International Financial Exchange Inc. accordingly.