

**NOTICE OF TRANSFER OF TREASURY SHARES
FROM THE COMPANY'S SHARE BUY-BACK ACCOUNT**

(Rule 704(28) of the Listing Manual of the Singapore Exchange Securities Trading Limited)

Date of transfer	:	21 August 2014
Purpose of transfer	:	Sembcorp Marine Share Plans
Number of treasury shares transferred	:	84,700
Number of treasury shares held before transfer	:	580,399
Number of treasury shares held after transfer	:	495,699
% of total number of outstanding ordinary shares (excluding <i>Treasury Shares</i>) before transfer	:	0.03% ⁽¹⁾
% of total number of outstanding ordinary shares (excluding <i>Treasury Shares</i>) after transfer	:	0.02% ⁽²⁾
Value of Treasury Shares transferred	:	S\$349,133.40

⁽¹⁾ The percentage is based on 2,089,179,708 issued ordinary shares (excluding 580,399 Treasury Shares) in the Share Capital of Sembcorp Marine as at 21 August 2014.

⁽²⁾ The percentage is based on 2,089,264,408 issued ordinary shares (excluding 495,699 Treasury Shares) in the Share Capital of Sembcorp Marine as at 21 August 2014.