

GS HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 201427862D)

RESPONSE TO QUERY FROM THE SGX-ST

The Board of Directors (the "**Board**") of GS Holdings Limited (the "**Company**") sets out below a query raised by the Singapore Exchange Securities Trading Limited ("**SGX-ST**") in relation to the Company's announcement released on 1 April 2024 (the "**Announcement**") relating to the proposed placement of an aggregate of 29,239,766 new ordinary shares in the capital of the Company, and the Company's response to such query.

Unless otherwise defined, all capitalised terms used herein shall bear the same meanings as defined in the Announcement.

Query 1:

Please provide the identity of the ultimate beneficiary owner of (i) the Subscriber and (ii) the Introducer.

Company's Response to Query 1:

Kindly find the following identity for both the Subscriber and Introducer.

- (i) Subscriber – Darshan Ravindran
- (ii) Introducer – Loh Sze Chin

By Order of the Board

Lim Kee Way Irwin
Lead Independent Director and Acting Chairman

8 April 2024

*This announcement has been prepared by GS Holdings Limited (the "**Company**") and its contents have been reviewed by the Company's sponsor, Evolve Capital Advisory Private Limited (the "**Sponsor**") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalist.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

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