
SUBSCRIPTIONS OF ADDITIONAL SHARES IN SUBSIDIARIES

The Board of Directors (the “**Board**”) of ProsperCap Corporation Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the announcement dated 26 September 2025 in relation to the entry by the Company into a Credit Facility Agreement dated 25 September 2025 (the “**Credit Facility Agreement**”) with DTP Inter Holdings Corporation Pte. Ltd. as an interested person transaction pursuant to Rule 905(2) of the Catalist Rules, and wishes to announce that the Company has on 26 September 2025 and 30 September 2025 drawn down a total of GBP 5 million (the “**Loan**”) under the Credit Facility Agreement, and its intended use of funds is to meet the capital, operational expenditure, and working capital needs of its United Kingdom operating subsidiary, PPC Hospitality (UK) Company Limited (“**PPCHUKCL**”).

In connection with the utilisation of the Loan, the Company and its applicable subsidiaries have on 30 September 2025 carried out the following subscriptions of shares so that the funds are transferred to PPCHUKCL in a cost-efficient manner. For ease of reference, please refer to Annex A for the organization chart depicting the applicable subsidiaries.

Subscription of Additional DTP Infinities Limited (“**DTPIL**”) Shares

- a. the Company has subscribed for additional 6,762,750 new ordinary shares at USD 1.00 per share in the share capital of its wholly-owned subsidiary, DTPIL, for a total cash consideration of GBP 5 million (equivalent to USD 6,762,750 at rate of 1.35255)(the “**Subscription 1**”).
- b. Following the Subscription 1, the total issued and paid-up share capital of DTPIL increased from USD 279,212,682.00 to USD 285,975,432 comprising 285,975,432 ordinary shares (representing 100% of the issued and paid-up share capital).

Subscription of Additional DTP Infinities Corporation Limited (“**DTPICL**”) Shares

- c. DTPIL in turn has subscribed for additional 5,000,000 new ordinary shares at GBP 1.00 per share in the share capital of its wholly-owned subsidiary, DTPICL, for a total cash consideration of GBP 5 million (the “**Subscription 2**”).
- d. Following the Subscription 2, the total issued and paid-up share capital of DTPICL increased from GBP 1.00 to GBP 5,000,001.00 comprising 5,000,001 ordinary shares (representing 100% of the issued and paid-up share capital).

Subscription of Additional DTP Hospitality Ltd (“**DTPHL**”) Shares

- e. DTPICL in turn has subscribed for additional 676,275 new ordinary shares at USD 10.00 per share in the share capital of its wholly-owned subsidiary, DTPHL, for a total cash consideration of GBP 5 million (equivalent to USD 6,762,750 at rate of 1.35255)(the “**Subscription 3**”).
- f. Following the Subscription 3, the total issued and paid-up share capital of DTPHL increased from USD 0.01 to USD 6,762,750.01 comprising 676,276 ordinary shares (representing 100% of the issued and paid-up share capital).

Subscription of Additional PPC Regional Hospitality Group Company Limited (“PPCRHGCL”) Shares

- g. DTPHL in turn has subscribed for additional 500,000,000 new ordinary shares at GBP 0.01 per share in the share capital of its wholly-owned subsidiary, PPCRHGCL, for a total cash consideration of GBP 5 million (the “**Subscription 4**”).
- h. Following the Subscription 4, the total issued and paid-up share capital of PPCRHGCL increased from GBP 1,500.02 to GBP 5,001,500.02 comprising 500,150,002 ordinary shares (representing 100% of the issued and paid-up share capital).

Subscription of Additional PPC Holdco Limited (“PPCHCL”) Shares

- i. PPCRHGCL in turn has subscribed for additional 500,000,000 new ordinary shares at GBP 0.01 per share in the share capital of its wholly-owned subsidiary, PPCHCL, for a total cash consideration of GBP 5 million (the “**Subscription 5**”).
- j. Following the Subscription 5, the total issued and paid-up share capital of PPCHCL increased from GBP 1,500.02 to GBP 5,001,500.02 comprising 500,150,002 ordinary shares (representing 100% of the issued and paid-up share capital).

Subscription of Additional ProsperCap Subholdco Limited (“PPCSHCL”) Shares

- k. PPCHCL in turn has subscribed for additional 500,000,000 new ordinary shares at GBP 0.01 per share in the share capital of its wholly-owned subsidiary, PPCSHCL, for a total cash consideration of GBP 5 million (the “**Subscription 6**”).
- l. Following the Subscription 6, the total issued and paid-up share capital of PPCSHCL increased from GBP 1,500.02 to GBP 5,001,500.02 comprising 500,150,002 ordinary shares (representing 100% of the issued and paid-up share capital).

Subscription of Additional PPC Inter-Finance Number 1 Limited (“PPCIFN1L”) Shares

- m. PPCSHCL in turn has subscribed for additional 5,000,000 new ordinary shares at GBP 1.00 per share in the share capital of its wholly-owned subsidiary, PPCIFN1L, for a total cash consideration of GBP 5 million (the “**Subscription 7**”).
- n. Following the Subscription 7, the total issued and paid-up share capital of PPCIFN1L increased from GBP 100.00 to GBP 5,000,100.00 comprising 5,000,100 ordinary shares (representing 100% of the issued and paid-up share capital).

Subscription of Additional PPC Hospitality (UK) Company Limited (“PPCHUKCL”) Shares

- o. PPCIFN1L in turn has subscribed for additional 5,000,000 new ordinary shares at GBP 1.00 per share in the share capital of its wholly-owned subsidiary, PPCHUKCL, for a total cash consideration of GBP 5 million (the “**Subscription 8**”).
- p. Following the Subscription 8, the total issued and paid-up share capital of PPCHUKCL increased from GBP 2.00 to GBP 5,000,002.00 comprising 5,000,002 ordinary shares (representing 100% of the issued and paid-up share capital).

The Subscriptions 1 – 8 aforementioned were funded through the Loan, and is not expected to have any material impact on the consolidated net tangible assets per share or earnings per share of the Group for the current financial year ending 31 December 2025.

Save as disclosed in this announcement and other than through their respective directorships and shareholdings in the Company, if any, none of the Directors or, to be best of the Directors' knowledge, controlling shareholders of the Company or their associates has any interest, direct or indirect, in the Subscriptions 1 - 8 aforementioned.

BY ORDER OF THE BOARD
PROSPERCAP CORPORATION LIMITED

Weerachai Amornrat-Tana
Acting Chief Executive Officer
and Vice Chairman of the Board

1 October 2025

*This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

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