

**INCREDIBLE HOLDINGS LTD**  
(Company Registration Number: 199906220H)  
(Incorporated in the Republic of Singapore)

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**EXPIRY OF WARRANTS – W210311**

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TO: ALL HOLDERS OF THE WARRANTS W210311 (THE “**WARRANTS**”) TO SUBSCRIBE FOR NEW ORDINARY SHARES IN THE CAPITAL OF INCREDIBLE HOLDINGS LTD (THE “**COMPANY**”) ISSUED ON 12 MARCH 2018 AND EXERCISABLE ANYTIME UP TO 11 MARCH 2021.

Further to our announcement dated 10 February 2021, the Board of Directors of the Company wishes to announce that in accordance with the terms and conditions of the Warrants, the rights to subscribe for new ordinary shares in the capital of the Company comprised in the Warrants have expired at 5.00 p.m. on Thursday, 11 March 2021 (“Expiry Date”).

The 186,697,680 outstanding warrants remaining after the aforesaid exercise have lapsed and the Warrants have ceased to be valid for any purpose. Trading in the Warrants on the Singapore Exchange Securities Trading Limited (“SGX-ST”) has ceased with effect from 9:00 a.m. on 5 March 2021 and the Warrants will be de-listed from the Official List of the SGX-ST with effect from 9.00 a.m. on Friday, 12 March 2021.

The Company wishes to announce that 17,875 warrants have been exercised at the exercise price of S\$0.0145 for each new ordinary share prior to the Expiry Date.

The issued share capital of the Company will increase from 2,993,514,670 ordinary shares to 2,993,532,545 ordinary shares by way of allotment and issue of 17,875 new ordinary shares pursuant to the foregoing exercise of 17,875 warrants. The new ordinary shares shall rank pari passu in all respects with the existing issued ordinary shares in the capital of the Company, and they are expected to be listed and quoted on the Singapore Exchange Securities Trading Limited with effect from 15 March 2021.

By Order of the Board

Foo Soon Soo  
Company Secretary  
11 March 2021

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*This announcement has been reviewed by the Company’s Sponsor, Hong Leong Finance Limited. It has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Vera Leong, Vice President, Hong Leong Finance Limited, at 16 Raffles Quay, #01-05 Hong Leong Building, Singapore 048581, telephone (+65) 6415 9881.*