

MERCURIUS CAPITAL INVESTMENT LIMITED

(Incorporated in Singapore)

(Company Registration No. 198200473E)

RECEIPT OF LISTING AND QUOTATION NOTICE IN RESPECT OF THE LISTING AND QUOTATION OF THE FOLLOWING:

- **UP TO 150,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY (THE "PLACEMENT SHARES") AT AN ISSUE PRICE OF S\$0.04 PER PLACEMENT SHARE PURSUANT TO PLACEMENT (AS DEFINED HEREIN);**
- **UP TO 1,600,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY (THE "2017 CL EXTENSION SHARES") AT A CONVERSION PRICE OF S\$0.10 EACH, PURSUANT TO THE CONVERSION OF 8% PER ANNUM INTEREST ON THE 2017 CONVERTIBLE LOAN (AS DEFINED HEREIN); AND**
- **UP TO 13,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY (THE "2019 CL NEW SHARES") AT A CONVERSION PRICE OF S\$0.04 EACH, PURSUANT TO THE CONVERSION OF THE OUTSTANDING LOAN AND 8% PER ANNUM INTEREST ON THE 2019 CONVERTIBLE LOAN (AS DEFINED HEREIN).**

The board of directors ("**Board**") of Mercurius Capital Investment Limited (the "**Company**") refers to the Company's announcements ("**Announcements**") as follows:-

- (i) announcement dated 16 June 2019 in relation to the proposed placement of 150,000,000 Placement Shares to twelve (12) placees pursuant to twelve (12) separate conditional placement agreements entered into by the Company with the Placees on 12 June 2019 ("**Placement**");
- (ii) announcement dated 27 June 2019 in relation to the mandate for the issue of new shares pursuant to the (a) convertible loan granted to the Company by Mr Hii Siew Chung and Ms Cheah Bee Lin of a redeemable convertible loan of an aggregate principal value of S\$1.0 million which bears interest of 8% per annum ("**2017 Convertible Loan**"); and (b) convertible loan granted to the Company by Mr Daniel Chieng Hien Tee and Ms Cheah Bee Lin of a redeemable convertible loan of an aggregate principal value of S\$0.5 million which bears interest of 8% per annum ("**2019 Convertible Loan**").

Unless as otherwise defined, all capitalised terms used herein shall have the same meaning ascribed to them in the Announcements.

Further to the Announcements, the Board wishes to announce that the Company had, on 10 July 2019, received the listing and quotation notice ("**LQN**") from the SGX-ST for the listing of, and quotation for the Placement Shares, the 2017 CL Extension Shares, and the 2019 CL New Shares on Catalyst, subject to the Company's compliance with the SGX-ST's listing requirements. The Placement Shares have to be placed out within 7 market days from the date of the LQN.

The LQN is not to be taken as an indication of the merits of the Placement Shares, the Placement, the 2017 CL Extension Shares, the 2017 Convertible Loan, the 2019 CL New Shares, the 2019 Convertible Loan, the Company, its subsidiaries and their securities.

A separate announcement will be released by the Company upon the allotment and issuance, as well as the listing of and quotation for the Placement Shares, the 2017 CL Extension Shares, and the 2019 CL New Shares on Catalyst.

BY ORDER OF THE BOARD

Chang Wei Lu
Executive Chairman and Chief Executive Officer
11 July 2019

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. ("**Sponsor**"), in accordance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalyst.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms. Alice Ng, Director of Continuing Sponsorship, ZICO Capital Pte. Ltd. at 8 Robinson Road, #09-00 ASO Building, Singapore 048544, telephone (65) 6636 4201.