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**NOTICE ON
SINGAPORE EXCHANGE SECURITIES TRADING LIMITED**

China CITIC Bank International Limited 中信銀行(國際)有限公司

(Incorporated with limited liability under the laws of Hong Kong)

(as the "Company")

**Results of Offer to Purchase for Cash Any and All of the
US\$500,000,000 Subordinated Fixed Rate Notes due 2020
(ISIN XS0520490672; Common Code 052049067)
(the "Notes")**

Reference is made to the notices by the Company dated 14 February 2019 and 26 February 2019 (together, the "Notices") relating to the offer to purchase (the "Offer") for cash any and all of the Notes validly tendered (and not validly withdrawn) by holders and accepted for purchase, on the terms and conditions set forth in the tender offer memorandum dated 14 February 2019 (the "Tender Offer Memorandum"). Capitalised terms used but not otherwise defined here shall have the meaning given to them in the Notices and the Tender Offer Memorandum.

Expiration and Results of the Offer

The Offer expired at 11:00 a.m., New York City time (4:00 p.m., London time) on 26 February 2019. The Company announces that the General Conditions and the Financing Condition have been satisfied or waived, and accordingly, that it has accepted for purchase US\$185,016,000 (or 37.00%) in aggregate principal amount of Notes.

The Any and All Settlement Date of the Offer is expected to be on or about 28 February 2019, when payment of the Tender Consideration plus Accrued Interest for all Notes validly tendered and accepted for purchase by the Company, other than the Notes tendered using the guaranteed delivery procedures, will be made.

Further Details

The Company (as the Offeror) has appointed China CITIC Bank International Limited 中信銀行(國際)有限公司, Citigroup Global Markets Limited, The Hongkong and Shanghai Banking Corporation Limited and ICBC International Securities Limited 工銀國際證券有限公司 as the Dealer Managers, and D.F. King Limited as the Information and Tender Agent, with respect to the Offer.

Copies of the Tender Offer Memorandum and its related documents may be found on the Offer Website or may be requested from the Information and Tender Agent at:

Phone (London): +44 20 7920 9700
Phone (Hong Kong): +852 3953 7231
Email: CITIC@dfkingltd.com
Website: <https://sites.dfkingltd.com/CITIC>

Any questions or requests for assistance concerning the Offer may be directed to the Dealer Managers at:

China CITIC Bank International Limited 中信銀行(國際)有限公司

Address: 80 FL. International Commerce Centre, 1 Austin Road West,
Kowloon, Hong Kong
Phone: +852 3603 6846 (Hong Kong)
Fax: +852 3603 4833
Email: CNCBI_DCM@cncbinternational.com

Citigroup Global Markets Limited

Address: Citigroup Centre, Canada Square, Canary Wharf, London
E14 5LB, United Kingdom
Phone: +852 2501 2693 (Hong Kong)
+44 20 7986 9000 (London)
+1 212 723 6106 (New York)
Fax: +44 20 7986 1842
Email: liabilitymanagement.asia@citi.com

The Hongkong and Shanghai Banking Corporation Limited

Address: Level 17, HSBC Main Building, 1 Queen's Road Central,
Hong Kong
Phone: +852 2822 4100 (Hong Kong)
+44 20 7992 6237 (London)
+1 212 525 5552 (New York)
Email: liability.management@hsbcib.com

ICBC International Securities Limited 工銀國際證券有限公司

Address: 37/F ICBC Tower, 3 Garden Road, Central, Hong Kong
Phone: +852 2683 3778 (Hong Kong)
Fax: +852 2683 3340
Email: liabilitymanagement2019@icbci.com.hk

27 February 2019

As at the date of this announcement, the Non-Executive Directors of the Company are Mr. SUN Deshun (Chairman), Mr. ZHANG Xiaowei (Vice Chairman), Mr. FANG Heying, the Executive Directors of the Company are Mr. BI Mingqiang, Mrs. KAN NG Chau Yuk Helen, Mr. BAI Lijun Jeffery and the Independent Non-Executive Directors of the Company are Ms. LI Shuk Yin Edwina, Mr. TANG Shisheng, Ms. TSANG King Suen Katherine, Mr. WANG Guoliang and Mr. WU Jiesi.