

# shopper360



## SHOPPER360 LIMITED

(Company Registration No.: 201634929Z)  
(Incorporated in the Republic of Singapore on 27 December 2016)

**Sponsor and Issue Manager**



**ZICO Capital Pte. Ltd.**

(Company Registration No.: 201613589E)  
(Incorporated in the Republic of Singapore)

**Placement Agent**



**UOB Kay Hian Private Limited**

(Company Registration No.: 197000447W)  
(Incorporated in the Republic of Singapore)

### Placement in respect of 38,000,000 Placement Shares comprising 18,000,000 New Shares and 20,000,000 Vendor Shares, at S\$0.29 for each Placement Share, payable in full on application.

Unless otherwise defined, all capitalised terms used in this announcement have the same meanings as defined in the offer document of shopper360 Limited (the "**Company**") registered by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"), acting as agent on behalf of the Monetary Authority of Singapore on 21 June 2017 (the "**Offer Document**").

#### Application Results

The Board of Directors of the Company, and the Vendors are pleased to announce that, as at the close of the Application List at 12.00 noon on 28 June 2017, all the 38,000,000 Placement Shares have been validly subscribed for and/or purchased and application monies received for these Placement Shares amounted to S\$11.02 million.

There were no invalid applications for the Placement Shares and accordingly, the Placement was fully subscribed. The spread of places for the 38,000,000 Placement Shares validly subscribed for is as follows:-

Range of Placement Shares allotted and/or allocated ('000)	Number of placees
1 to 9	80
10 to 49	71
50 to 99	34
100 to 499	51
500 to 999	8
1,000 and above	8
<b>Total</b>	<b>252</b>

#### Rule 424 and Rule 428 of the Listing Manual Section B: Rules of Catalyst of the SGX-ST ("Catalist Rules")

Pursuant to Rule 424 and Rule 428 of the Catalyst Rules and to the best knowledge and belief of ZICO Capital Pte. Ltd. (the "**Sponsor and Issue Manager**") and UOB Kay Hian Private Limited (the "**Placement Agent**"), after having taken all reasonable steps and making all reasonable enquiries to obtain the necessary confirmations from the parties specified under Rule 424 and Rule 428 of the Catalyst Rules, the following persons have applied for and have been allotted and/or allocated the Placement Shares:-

Name of Placee	Relationship	Number of Placement Shares	Circumstances giving rise to the allotment and/or allocation
Yap Phaik Suet	Sister of Yap Phaik Kwai, Controlling Shareholder	120,000	Allotted and/or allocated under the Placement
Ravichandran K Moorthy	Non-Independent Non-Executive Director	65,000	Allotted and/or allocated under the Placement
Prasanth Sreenivas Moorthy	Son of Ravichandran K Moorthy, Non-Independent Non-Executive Director	100,000	Allotted and/or allocated under the Placement

To the best of the knowledge and belief of the Sponsor and Issue Manager, and the Placement Agent, save as disclosed above, there are no other persons specified under Rule 424 and Rule 428 of the Catalyst Rules who were allotted and/or allocated the Placement Shares. Should it subsequently come to the attention of the Sponsor and Issue Manager, and the Placement Agent that any such persons specified under Rule 424 and Rule 428 of the Catalyst Rules was allotted and/or allocated the Placement Shares, an appropriate announcement, via SGXNET, will be made before the commencement of trading at 9.00 a.m. on 30 June 2017.

#### Substantial Applications

To the best of the knowledge and belief of the Sponsor and Issue Manager, and the Placement Agent, the following persons have applied for and have been allotted and/or allocated 5.0% or more of the Placement Shares:-

Name of Placee	Number of Placement Shares	Circumstances giving rise to the allotment and/or allocation
Asdew Acquisitions Pte Ltd <sup>(1)</sup>	5,250,000	Allotted and/or allocated under the Placement
Island Asset Management Pte Ltd <sup>(2)</sup>	4,250,000	Allotted and/or allocated under the Placement
BTS Group Holdings Public Company Limited <sup>(1)</sup>	2,300,000	Allotted and/or allocated under the Placement
Syarikat Pesaka Antah Sdn Bhd <sup>(3)</sup>	2,300,000	Allotted and/or allocated under the Placement
Lee Chee Seng	2,000,000	Allotted and/or allocated under the Placement

#### Notes:

- (1) The Placement Shares allotted and/or allocated were registered under the name of Raffles Nominees (Pte) Limited.
- (2) The Placement Shares allotted and/or allocated were registered under the name of DB Nominees (Singapore) Pte Ltd.
- (3) The Placement Shares allotted and/or allocated were registered under the name of DBS Vickers Securities (Singapore) Pte Ltd.

#### Commencement of Trading

The Shares are expected to commence trading on a "ready" basis at 9.00 a.m. on 30 June 2017, subject to SGX-ST being satisfied that all conditions necessary for the commencement of trading in the Shares on a "ready" basis have been fulfilled.

To find out if you have been allotted and/or allocated any Placement Shares, you may call CDP at 6535 7511 using your T-PIN. To sign up for the service, you may contact CDP customer service officers for an application form.

The Board of Directors of the Company, and the Vendors wish to thank all applicants who have applied for the Placement Shares, the relevant authorities and all who have helped in one way or another in the Company's listing on Catalyst, for their support and assistance.

Issued by  
**ZICO Capital Pte. Ltd.**

For and on behalf of  
**shopper360 Limited**  
29 June 2017

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, ZICO Capital Pte. Ltd. ("**Sponsor**") for compliance with the Catalyst Rules. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Alice Ng, Director of Continuing Sponsorship, ZICO Capital Pte. Ltd. at 8 Robinson Road, #09-00 ASO Building, Singapore 048544, telephone (65) 6636 4201.