



ROLTA, LLC

NOTICE TO NOTEHOLDERS

		CUSIP	ISIN
US\$200,000,000 10.75% Senior Notes due 2018 (the “Notes”)	Rule 144A:	775793 AA0	US775793AA06
	Regulation S:	U77587	USU77587AA83

From: Rolta, LLC
100007 Orange Street, 9th Floor
Wilmington, County of New Castle
Delaware 19801
(the “**Issuer**”)

To: The Holders

Dear Sirs,

RESULTS OF CONSENT SOLICITATION AND EXECUTION OF SUPPLEMENTAL INDENTURE

Unless otherwise indicated, terms used in this notice but not defined herein shall have the meanings set out in the Exchange Offer Memorandum and the Consent Solicitation Statement, each dated September 25, 2014, and the respective supplements thereto dated September 30, 2014, October 2, 2014, October 17, 2014 and October 24, 2014 (the “**Documents**”).

The Issuer hereby confirms that the Requisite Consents were obtained by the Consent Expiration Date and the Proposed Amendments have become effective. Pursuant to Section 9.02 of the indenture dated as of May 16, 2013 by and among the Issuer, Rolta India Limited (the “**Parent Guarantor**”), the subsidiary guarantors named therein (the “**Subsidiary Guarantors**”), DB Trustees (Hong Kong) Limited, as trustee and security agent (the “**Trustee**”) and Deutsche Bank Trust Company Americas as paying and transfer agent and registrar (the “**Paying and Transfer Agent and Registrar**”) (the “**Indenture**”), the Issuer hereby gives notice to the Holders that the Issuer, the Parent Guarantor, the Subsidiary Guarantors, the Trustee and the Paying Agent and Transfer Agent and Registrar have executed a supplemental indenture to the Indenture on October 31, 2014 (the “**Supplemental Indenture**”) in order to confirm and memorialize that the Requisite Consents have been obtained by the Issuer and to effect the Proposed Amendments as of the date of execution of the Supplemental Indenture. In accordance with Section 9.03 of the Indenture, all Holders will be bound by the Indenture (as amended by the Supplemental Indenture) whether or not they provided consents in favour of the Proposed Amendments.

The Trustee has not been involved in the formulation or negotiation of the terms of the Consent Solicitation as set out in the Documents or this notice. In accordance with normal practice, the Trustee expresses no opinion on this notice.

ROLTA, LLC