

19 June 2014

Singapore Exchange (SGX)
2 Shenton Way
#19-00 SGX Centre 1
Singapore 068804

Re: HLG awarded QAR1.09 billion (US\$300 million) Pipelines Project in Doha, Qatar

Please find attached a copy of a media release to be issued today by Habtoor Leighton Group (HLG), Leighton Holdings Limited's 45 per cent owned associate headquartered in the Middle East.

Leighton Holdings Limited is the parent company of Leighton Finance (USA) Pty Ltd.

Yours faithfully
LEIGHTON HOLDINGS LIMITED

VANESSA REES
Group Company Secretary

19 June 2014

HLG awarded QAR1.09 billion (US\$300 million) Pipelines Project in Doha, Qatar

The Habtoor Leighton Group (HLG) has been awarded a contract valued at QAR1.09 billion (US\$300 million) for the construction of pipelines for two sections of Doha's Mega Reservoir Corridor Main 1 (Packages A & B) for KAHRAMAA – Qatar's General Electricity and Water Corporation.

HLG, operating as Leighton Contracting (Qatar) WLL, is responsible for the supply, installation, testing and commissioning of 120km of 1600mm diameter ductile iron pipes and fittings. Works also include trench excavation, backfilling and construction of all valve chambers.

This contract brings the total value of new project awards to HLG during 2014 to AED7.4 billion (US\$2 billion) – close to doubling HLG's December 2013 work in hand to AED16.5 billion (US\$4.48 billion).

The pipelines project is the fifth project awarded to HLG by KAHRAMAA. The Group's first project for KAHRAMAA was for the construction of the Duhail and Umm Qarn Reservoirs in 2009.

A further contract for the construction of two reservoirs and associated works in Shahaniya was secured in 2010 and, in 2012, HLG secured the contract for the construction of the Al Kaaban reservoir and pipeline, as well as a reservoirs project.

HLG CEO and Managing Director, José Antonio López-Monís, said the pipelines project is aligned with HLG's core capabilities and the award validated the high value placed by the client on the capabilities and proven performance of the Group.

"Securing repeat business from key government clients demonstrates that HLG remains a preferred contractor for clients to whom we have demonstrated our ability to deliver complex projects, safely, on time and on budget.

"Since 2009, HLG has been awarded QAR2.18 billion worth of contracts by KAHRAMAA. Our regionally-based team has an exceptional rapport with KAHRAMAA, and we expect this to continue well into the future," Mr López-Monís said.

The pipelines project commenced in June 2014 and is scheduled for completion in Q3, 2016.

ENDS

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HLG (Habtoor Leighton Group)

HLG (operating as Leighton Contracting Qatar WLL) has been operating in Qatar for 8 years and has completed a range of large-scale infrastructure and building projects for both private and public sector clients.

Providing leading diversified contracting services, HLG delivers high-quality infrastructure and building capabilities for key clients across the region. The Group's strength is its ability to develop innovative, practical solutions for its clients.

HLG is part of Australia's Leighton Group – one of the world's leading international contractors and the world's largest contract miner. The Leighton Group's major shareholder is HOCHTIEF from Germany – one of the world's leading providers of construction services. HOCHTIEF is majority owned by Spain's ACS Group – a world leader in infrastructure and building development for civil and engineering projects.

Qatar General Electricity and Water Corporation

Qatar General Electricity and Water Corporation (KAHRAMAA) was established in July 2000 in terms of Law # 10 to regulate and maintain the supply of electricity and water to customers. Since its inception, KAHRAMAA has operated as an independent corporation on a commercial basis, with a total capital of eight billion Qatari Riyals. KAHRAMAA is the sole transmission and distribution system owner and operator (TDSOO) for the electricity and water sector in Qatar.