

**ELLIPSIZ LTD**  
(Company Registration Number: 199408329R)

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**MEMBERS' VOLUNTARY LIQUIDATION OF DORMANT SUBSIDIARY**

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The board of Ellipsiz Ltd ("Company") wishes to announce that its dormant wholly-owned subsidiary, Ellipsiz (Shanghai) International Ltd. ("**Subsidiary**"), a corporation incorporated under the laws of the People's Republic of China, has been placed under member's voluntary liquidation.

Shanghai ShangZi Certified Public Accountants Co., Ltd of 上海200003, 黄陂北路9号3楼, (F3 No.9 Huangpi Road North, Shanghai 200003), has been appointed as liquidator of the Subsidiary.

The members' voluntary liquidation of the Subsidiary will not have any material effect on the consolidated net tangible assets per share and the consolidated earnings per share of the Company for the financial year ending 30 June 2014.

By order of the Board  
Melvin Chan Wai Leong  
Chief Executive Officer

30 June 2014