SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General Name of Listed Issuer: 1. SinoCloud Group Limited 2. Type of Listed Issuer: ✓ Company/Corporation Registered/Recognised Business Trust □ Real Estate Investment Trust 3. Is more than one Substantial Shareholder/Unitholder giving notice in this form? ☐ No (Please proceed to complete Part II) ✓ Yes (Please proceed to complete Parts III & IV) 4. Date of notification to Listed Issuer: 05-Jul-2016

Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]



Sub	stantial Shareholder/Unitholder A
1.	Name of Substantial Shareholder/Unitholder:
	HK INHONTECH Holdings Company Limited
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	☐ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	✓ Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	05-Jul-2016
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	05-Jul-2016
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
	N/A
7.	Quantum of total voting shares/units (including voting shares/units underlying rights/options/

warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	599,700,000	0	599,700,000
As a percentage of total no. of voting shares/units:	5.49	0	5.49
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 382,200,000	Deemed Interest 0	Total 382,200,000

	N/A
	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]
	Please see chart in item 10.
).	Attachments (if any):
	(The total file size for all attachment(s) should not exceed 1MB.)
	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
	Remarks (if any):
	The percentage shareholding before and after the transaction is calculated based on the issued share capita of 10,917,813,474 ordinary shares of the Company.
ıbs	stantial Shareholder/Unitholder B
	Name of Substantial Shareholder/Unitholder:
	Cayman INHONTECH Holdings Co., Ltd.
	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No

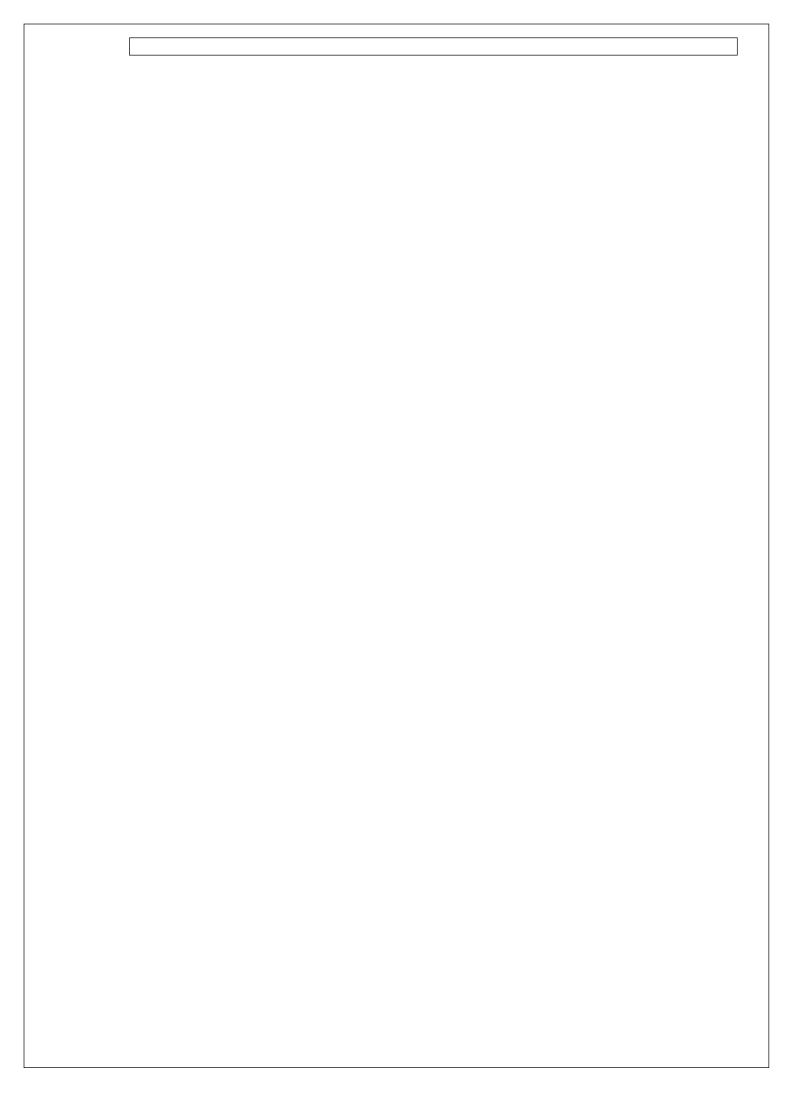
Notification in respect of Becoming a Substant		r/Unitholder		
			emaining a Substantia	al Shareholder/Unithold
✓ Ceasing to be a Subs	_		g a c accianna	
Date of acquisition of c	or change in i	nterest:		
05-Jul-2016				
Date on which Substar				•
05-Jul-2016				
. Explanation (if the date change in, interest):	e of becomin	g aware is differe	ent from the date o	f acquisition of, or the
N/A				
Quantum of total votin warrants/convertible dualitholder before and	ebentures (co	onversion price k	•	
Immediately before the tra	nsaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held an underlying the rights/options/war convertible debentures:	nd/or)	599,700,000	599,700,000
As a percentage of total no. of vounits:	oting shares/)	5.49	5.49
Immediately after the tran	nsaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held an underlying the rights/options/war convertible debentures :	10,01)	382,200,000	382,200,000
As a percentage of total no. of vounits:	oting shares/)	3.5	3.5
Circumstances giving r [You may attach a chart interest arises]				er/Unitholder's deemed
Please see chart in item 10.				
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Relationship between t			Unitholders giving r	

	Please see chart in item 10.
10.	Attachments (if any): 👔
	(The total file size for all attachment(s) should not exceed 1MB.)
1.	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
Subs	of 10,917,813,474 ordinary shares of the Company. stantial Shareholder/Unitholder C
	Name of Substantial Shareholder/Unitholder:
	INHONTECH Holdings Co., Ltd.
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? ☐ Yes ✓ No
3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	☐ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	✓ Ceasing to be a Substantial Shareholder/Unitholder
١.	Date of acquisition of or change in interest:
	05-Jul-2016
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):

tum of total voting shares/unts/convertible debentures older before and after the transaction g shares/units held and/or he rights/options/warrants/debentures: Itage of total no. of voting shares/debentures: Itage of total no. of voting shares/debentures:	{conversion price	•			
ants/convertible debentures older before and after the transaction ately before the transaction g shares/units held and/or he rights/options/warrants/debentures: attage of total no. of voting shares/ diately after the transaction g shares/units held and/or he rights/options/warrants/debentures:	{conversion price ansaction: Direct Interest 0 Direct Interest	Deemed Interest 599,700,000 5.49 Deemed Interest	Total 599,700,000 5.49		
g shares/units held and/or he rights/options/warrants/ debentures: Itage of total no. of voting shares/ Iliately after the transaction g shares/units held and/or he rights/options/warrants/ debentures:	0 0 Direct Interest	599,700,000 5.49 Deemed Interest	599,700,000		
he rights/options/warrants/ debentures: Itage of total no. of voting shares/ diately after the transaction g shares/units held and/or he rights/options/warrants/ debentures:	0 Direct Interest	5.49 Deemed Interest	5.49		
diately after the transaction g shares/units held and/or he rights/options/warrants/ debentures:	Direct Interest	Deemed Interest			
g shares/units held and/or he rights/options/warrants/ debentures :			Total		
he rights/options/warrants/ debentures :	0	382,200,000			
tage of total no. of voting shares/			382,200,000		
	0	3.5	3.5		
mstances giving rise to deer may attach a chart in item 10 to st arises] see chart in item 10.			er/Unitholder's deen		
ionship between the Substa may attach a chart in item 10 to					
see chart in item 10.					
hments (if any):	ent(s) should not excee	ed 1MB.)			
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(The total file size for all attachme	. If this is a replacement of an earlier notification, please provide:				
(The total file size for all attachme	•	st notification which			
h	ments (if any):	The total file size for all attachment(s) should not exceed	The total file size for all attachment(s) should not exceed 1MB.)		

	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Rem	arks (if any):
		ercentage shareholding before and after the transaction is calculated based on the issued share capital 917,813,474 ordinary shares of the Company.
Sub	stantia	al Shareholder/Unitholder D
1.	Nam	ne of Substantial Shareholder/Unitholder:
••		fan Wei
2.	Is S	ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the irities of the Listed Issuer are held solely through fund manager(s)?
3.	Noti	ication in respect of:
	□ B	ecoming a Substantial Shareholder/Unitholder
		hange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	✓ C	easing to be a Substantial Shareholder/Unitholder
4.	Date	of acquisition of or change in interest:
	05-Ju	I-2016
5.	char	e on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the age in, interest (if different from item 4 above, please specify the date): 1-2016
6.	•	anation (if the date of becoming aware is different from the date of acquisition of, or the age in, interest):
	N/A	
7.	warr	ntum of total voting shares/units (including voting shares/units underlying rights/options/ ants/convertible debentures {conversion price known}) held by Substantial Shareholder/ holder before and after the transaction:
	Immed	liately before the transaction

As a percentage of total no. of voting share units: Circumstances giving rise to de [You may attach a chart in item 10 interest arises] Please see chart in item 10. Relationship between the Subs [You may attach a chart in item 10 Unitholders] Please see chart in item 10. (The total file size for all attach on SGXNet announcement on SGXNet (the "Initial A limited on SGXNet (the "Initial A limited on SGXNet (the "Initial A limited which was attached in the limited on the linited on the limited on the limited on the limited on the limited		599,700,000	599,700,000
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Circumstances giving rise to de [You may attach a chart in item 10 interest arises] Please see chart in item 10. Relationship between the Subs [You may attach a chart in item 10 Unitholders] Please see chart in item 10. O. Attachments (if any): (The total file size for all attach a chart in item 10.) (The total file size for all attach and a chart in item 10.) (The total file size for all attach and a chart in item 10.) (a) SGXNet announcement on SGXNet (the "Initial Announcement on SGXNet (the "Initial Announcement and SGXNet (the "Initial Announceme	0	382,200,000	382,200,000
[You may attach a chart in item 10 interest arises] Please see chart in item 10. Relationship between the Subs [You may attach a chart in item 10 Unitholders] Please see chart in item 10. O. Attachments (if any): (1) (The total file size for all attach on SGXNet announcement on SGXNet (the "Initial A limit) on SGXNet (the "Initial A limit) on SGXNet (the "Initial A limit) of the Initial Announcement on SGXNet was attached in the limit of	0	3.5	3.5
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[You may attach a chart in item 10 Unitholders] Please see chart in item 10. O. Attachments (if any): (The total file size for all attach 11. If this is a replacement of an explanation on SGXNet announcement on SGXNet (the "Initial			
[You may attach a chart in item 10 Unitholders] Please see chart in item 10. O. Attachments (if any): (The total file size for all attach 11. If this is a replacement of an explanation on SGXNet announcement on SGXNet (the "Initial			
(a) SGXNet announcement on SGXNet (the "Initial A") (b) Date of the Initial Announcement on SGXNet (the "Initial Announcement on SGXNet") (c) 15-digit transaction reference which was attached in the second or secon	TO SHOW the relation	nsnip between the Sub	Startual Straterioloeis/
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(c) 15-digit transaction refewhich was attached in th	reference of the funnouncement"):	•	ch was announced
which was attached in th	ncement:		
2. Remarks (<i>if any</i>):			ion in the Form 3
The state of the s			
The percentage shareholding before			



Part IV - Transaction details

1.	Type of securities which are the subject of the transaction (more than one option may be chosen):
	✓ Voting shares/units
	Rights/Options/Warrants over voting shares/units
	Convertible debentures over voting shares/units (conversion price known)
	Others (please specify):
2.	Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders:
	217,500,000 ordinary shares
3.	Amount of consideration paid or received by Substantial Shareholders/Unitholders (excluding brokerage and stamp duties):
	S\$1,087,500
4.	Circumstance giving rise to the interest or change in interest:
	Acquisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
	Disposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Other circumstances:
	Acceptance of take-over offer for the Listed Issuer
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (please specify):
	Others (please specify):

	ı arı	iculars of Individual submitting this notification form to the Listed Issuer:	
	(a)	Name of Individual:	
		Chan Andrew Wai Men	
	(b)	Designation (if applicable):	
		N/A	
	(c)	Name of entity (if applicable):	
		N/A	
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