SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/ UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM **3** (Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General

1. Name of Listed Issuer:

UnUsUaL Limited

- 2. Type of Listed Issuer:
 - Company/Corporation
 - Registered/Recognised Business Trust
 - Real Estate Investment Trust

3. Is more than one Substantial Shareholder/Unitholder giving notice in this form?

- No (Please proceed to complete Part II)
- ✓ Yes (Please proceed to complete Parts III & IV)
- 4. Date of notification to Listed Issuer:

02-Jul-2018

	Part III - Substantial Sh	areholder(s)/Ur	hitholder(s) Detai	ls
[То	be used for multiple Substantial Sha	areholders/Unithol	ders to give notice]	
Sub	stantial Shareholder/Unitholder A			
1.	Name of Substantial Shareholder/	Unitholder:		
	UnUsUaL Management Pte. Ltd.]
2.	Is Substantial Shareholder/Unitho securities of the Listed Issuer are I Yes Vo		•	whose interest in the
3.	Notification in respect of:			
	Becoming a Substantial Sharehold	ler/Unitholder		
	\checkmark Change in the percentage level of	interest while still re	emaining a Substantia	I Shareholder/Unitholder
	Ceasing to be a Substantial Share	holder/Unitholder		
4.	Date of acquisition of or change in	interest:		
	29-Jun-2018			
5.	Date on which Substantial Shareh change in, interest () (<i>if different</i>			•
	29-Jun-2018			
6.	Explanation (<i>if the date of becominition change in, interest</i>):	ng aware is differe	ent from the date of	f acquisition of, or the
	Not applicable			
7.	Quantum of total voting shares/un warrants/convertible debentures { Unitholder before and after the trans	conversion price k	-	
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
unc	of voting shares/units held and/or lerlying the rights/options/warrants/ ivertible debentures:	790,276,041	0	790,276,041
As uni	a percentage of total no. of voting shares/ ts:	76.787	0	76.787
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
unc	of voting shares/units held and/or lerlying the rights/options/warrants/ overtible debentures :	790,434,341	0	790,434,341

76.8

0

76.8

units: 🎧

As a percentage of total no. of voting shares/

(if the interest is such): the Substantial Shareholder/Unitholder's deeme	interest arises]
	Not applicable
Iders/Unitholders giving notice in this form: tionship between the Substantial Shareholders/	•
	Not applicable
	. Attachments (<i>if any</i>): (1)
exceed 1MB.)	(The total file size for all attachment(s) s
e <u>first</u> notification which was announced	 If this is a replacement of an earlier no. (a) SGXNet announcement reference on SGXNet (<i>the "Initial Announce</i>)
	(b) Date of the Initial Announcement
of the relevant transaction in the Form 3 cement:	(c) 15-digit transaction reference nu which was attached in the Initial
	. Remarks (<i>if any</i>):
nge is calculated based on the Company's total d subsidiary holdings) of 1,029,179,292 shares.	The percentage of shares held before and afte number of issued shares (excluding treasury s
	bstantial Shareholder/Unitholder B
	Name of Substantial Shareholder/Unith
	mm2 Asia Ltd.
manager or a person whose interest in the hrough fund manager(s)?	securities of the Listed Issuer are held
	☐ Yes ✔ No

- 3. Notification in respect of:
 - Becoming a Substantial Shareholder/Unitholder
 - ✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
 - Ceasing to be a Substantial Shareholder/Unitholder
- 4. Date of acquisition of or change in interest:

29-Jun-2018

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (*if different from item 4 above, please specify the date*):

29-Jun-2018

6. Explanation (*if the date of becoming aware is different from the date of acquisition of, or the change in, interest*):

Not applicable

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/ warrants/convertible debentures* {*conversion price known*}) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	790,276,041	790,276,041
As a percentage of total no. of voting shares/ units:	0	76.787	76.787
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	790,434,341	790,434,341

8. Circumstances giving rise to deemed interests (*if the interest is such*):

[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

mm2 Asia Ltd. is deemed to be interested in the shares held by UnUsUaL Management Pte. Ltd. by virtue of Section 7 of the Companies Act, Chapter 50, as mm2 Asia Ltd. holds 51% of the shareholdings in UnUsUaL Management Pte. Ltd.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]

		on 7 of the Companies Act, Chapter 50, as mm2 Asia Ltd. holds 51% of the shareholdings in UnUsUaL gement Pte. Ltd.
10.	Atta	chments (<i>if any</i>): ()
	Ø	(The total file size for all attachment(s) should not exceed 1MB.)
11.	lf thi	s is a replacement of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (<i>the "Initial Announcement"</i>):
	(h)	Date of the Initial Announcement:
	(b)	
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Por	narks (<i>if any</i>):
12.	T C II	
		ercentage of shares held before and after the change is calculated based on the Company's total per of issued shares (excluding treasury shares and subsidiary holdings) of 1,029,179,292 shares.
Sub	numt	
	stantia	ber of issued shares (excluding treasury shares and subsidiary holdings) of 1,029,179,292 shares.
<u>Sub</u> 1.	numt	per of issued shares (excluding treasury shares and subsidiary holdings) of 1,029,179,292 shares.
	numk stantia Nam Melvi Is S secu	er of issued shares (excluding treasury shares and subsidiary holdings) of 1,029,179,292 shares.
1. 2.	numt stantia Nam Melvi Is S secu Y V	er of issued shares (excluding treasury shares and subsidiary holdings) of 1,029,179,292 shares.
1.	Nam Nam Melvi Is S secu Y V N	al Shareholder/Unitholder C al Shareholder/Unitholder C ne of Substantial Shareholder/Unitholder: n Ang Wee Chye ubstantial Shareholder/Unitholder a fund manager or a person whose interest in thurities of the Listed Issuer are held solely through fund manager(s)? Tes lo
1. 2.	Nam Stantia Nam Melvi Is S Secu Y V N Notif	al Shareholder/Unitholder C n Ang Wee Chye ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)? ies lo fication in respect of: tecoming a Substantial Shareholder/Unitholder
1. 2.	numt stantia Nam Melvi Is S secu □ Y ✓ N Notif □ E	al Shareholder/Unitholder C n Ang Wee Chye ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)? ies lo fication in respect of: becoming a Substantial Shareholder/Unitholder
1. 2.	numt stantia Nam Melvi Is S secu □ Y ✓ N Notii □ E ✓ C	al Shareholder/Unitholder C () ne of Substantial Shareholder/Unitholder: n Ang Wee Chye ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)? ies lo fication in respect of: secoming a Substantial Shareholder/Unitholder change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
1. 2. 3.	numt stantia Nam Melvi Is S secu □ Y ✓ N Notii □ B ✓ C □ C Date	al Shareholder/Unitholder C al Shareholder/Unitholder C n Ang Wee Chye ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)? ies lo fication in respect of: tecoming a Substantial Shareholder/Unitholder thange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder thange to be a Substantial Shareholder/Unitholder
1. 2. 3.	numk stantia Nam Melvi Is S secu Y ✓ N V V N Notii B V C Date 29-Ju Date	al Shareholder/Unitholder C () ne of Substantial Shareholder/Unitholder: n Ang Wee Chye ubstantial Shareholder/Unitholder a fund manager or a person whose interest in th urities of the Listed Issuer are held solely through fund manager(s)? es lo fication in respect of: ecoming a Substantial Shareholder/Unitholder change in the percentage level of interest while still remaining a Substantial Shareholder/Unithol ceasing to be a Substantial Shareholder/Unitholder e of acquisition of or change in interest:

6. Explanation (*if the date of becoming aware is different from the date of acquisition of, or the change in, interest*):

Not applicable

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	790,276,041	790,276,041
As a percentage of total no. of voting shares/ units:	0	76.787	76.787
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest	Deemed Interest 790,434,341	Total 790,434,341

8. Circumstances giving rise to deemed interests (*if the interest is such*): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Mr. Melvin Ang Wee Chye is deemed to be interested in shares held by mm2 Asia Ltd. by virtue of Section 7 of the Companies Act, Chapter 50, as he holds 38.1% of the shareholdings in mm2 Asia Ltd.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]

Mr. Melvin Ang Wee Chye is deemed to be interested in shares held by mm2 Asia Ltd. by virtue of Section 7 of the Companies Act, Chapter 50, as he holds 38.1% of the shareholdings in mm2 Asia Ltd.

10. Attachments (if any): 🕤

(The total file size for all attachment(s) should not exceed 1MB.)

- 11. If this is a **replacement** of an earlier notification, please provide:
 - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):

1		1	1	1				

	(b)	Date of the Initial Announcement:
12.	The pe	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: arks (<i>if any</i>): ercentage of shares held before and after the change is calculated based on the Company's total er of issued shares (excluding treasury shares and subsidiary holdings) of 1,029,179,292 shares.
Quile		al Charrahaldar (Urithaldar D
<u>Sub:</u>	stantia	al Shareholder/Unitholder D
1.	Nam	e of Substantial Shareholder/Unitholder:
	Leslie	Ong Chin Soon
2.	secu	ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)? es o
3.		ication in respect of: ecoming a Substantial Shareholder/Unitholder
		hange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
		easing to be a Substantial Shareholder/Unitholder
4.	Date	of acquisition of or change in interest:
	29-Ju	n-2018
5.	chan	on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the age in, interest (<i>if different from item 4 above, please specify the date</i>): n-2018
6.	-	anation (if the date of becoming aware is different from the date of acquisition of, or the ge in, interest):
	Not ap	pplicable
7.	warra	ntum of total voting shares/units (<i>including voting shares/units underlying rights/options/</i> ants/convertible debentures {conversion price known}) held by Substantial Shareholder/ nolder before and after the transaction:
	Immea	liately before the transaction Direct Interest Deemed Interest Total

No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	1,000,000	790,276,041	791,276,041
As a percentage of total no. of voting shares/ units:	0.097	76.787	76.884
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	1,000,000	790,674,341	791,674,341
As a percentage of total no. of voting shares/ units:	0.097	76.826	76.923

8. Circumstances giving rise to deemed interests (if the interest is such):

[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Mr. Leslie Ong Chin Soon is deemed to be interested in the shares held by following by virtue of Section 7 of the Companies Act Chapter 50:

(a) 790,434,341 ordinary shares held through UnUsUaL Management Pte. Ltd. as he holds 24.5% of the shareholdings in UnUsUaL Management Pte. Ltd.; and

(b) 240,000 ordinary shares held by his spouse.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]

Mr. Leslie Ong Chin Soon is brother of Mr. Johnny Ong Chin Leong.

Mr. Leslie Ong Chin Soon is deemed to be interested in 790,434,341 ordinary shares held through UnUsUaL Management Pte. Ltd. as he holds 24.5% of the shareholdings in UnUsUaL Management Pte. Ltd. by virtue of Section 7 of the Companies Act, Chapter 50 of Singapore.

10. Attachments (if any): 🕥



(The total file size for all attachment(s) should not exceed 1MB.)

- 11. If this is a **replacement** of an earlier notification, please provide:
 - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):

- (b) Date of the Initial Announcement:
- (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

12. Remarks (*if any*):

The percentage of shares held before and after the change is calculated based on the Company's total

number of issued shares (excluding treasury shares and subsidiary holdings) of 1,029,179,292 shares.

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Substantial Shareholder/Unitholder E

1. Name of Substantial Shareholder/Unitholder:

Johnny Ong Chin Leong

- 2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?
 - Yes
 - ✓ No
- 3. Notification in respect of:
 - Becoming a Substantial Shareholder/Unitholder
 - ✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
 - Ceasing to be a Substantial Shareholder/Unitholder
- 4. Date of acquisition of or change in interest:

29-Jun-2018

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):

29-Jun-2018

6. Explanation (*if the date of becoming aware is different from the date of acquisition of, or the change in, interest*):

Not Applicable

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	790,913,741	790,913,741
As a percentage of total no. of voting shares/ units:	0	76.85	76.85
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	791,072,041	791,072,041

As a percentage of total no. of voting shares/ units:	0	76.86	76.86	
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8. Circumstances giving rise to deemed interests (*if the interest is such*): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Mr. Johnny Ong Chin Leong is deemed to be interested in the shares held by following by virtue of Section 7 of the Companies Act Chapter 50:

(a) 790,434,341 ordinary shares held through UnUsUaL Management Pte. Ltd. as he holds 24.5% of the shareholdings in UnUsUaL Management Pte. Ltd.;

(b) 240,000 ordinary shares held by his spouse; and

(c) 397,700 ordinary shares bought via the nominee account maintained with Maybank Kim Eng Securities Pte Ltd.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]

Mr. Johnny Ong Chin Leong is brother of Mr. Leslie Ong Chin Soon.

Mr. Johnny Ong Chin Leong is deemed to be interested in 790,434,341 ordinary shares held through UnUsUaL Management Pte. Ltd. as he holds 24.5% of the shareholdings in UnUsUaL Management Pte. Ltd. by virtue of Section 7 of the Companies Act, Chapter 50 of Singapore.

10. Attachments (if any): 🕤

(The total file size for all attachment(s) should not exceed 1MB.)

- 11. If this is a **replacement** of an earlier notification, please provide:
 - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):

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(b) Date of the Initial Announcement:

(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

12. Remarks (if any):

The percentage of shares held before and after the change is calculated based on the Company's total number of issued shares (excluding treasury shares and subsidiary holdings) of 1,029,179,292 shares.

Part IV - Transaction details

1.	Type of securities which are the subject of the transaction (more than one option may be chosen):
	✓ Voting shares/units
	Rights/Options/Warrants over voting shares/units
	Convertible debentures over voting shares/units (<i>conversion price known</i>)
	Others (<i>please specify</i>):
2.	Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders:
	158,300
3.	Amount of consideration paid or received by Substantial Shareholders/Unitholders (<i>excluding brokerage and stamp duties</i>):
	S\$72,225.96
4.	Circumstance giving rise to the interest or change in interest:
	Acquisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
	Disposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Other circumstances:
	Acceptance of take-over offer for the Listed Issuer
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (<i>please specify</i>):
	Others (<i>please specify</i>):

Item 5 is to be completed by an individual submitting this notification form on behalf of the Substantial Shareholders/Unitholders.

5. Particulars of Individual submitting this notification form to the Listed Issuer:

(a) Name of Individual:

Melvin Ang Wee Chye

(b) Designation (*if applicable*):

Executive Chairman

(c) Name of entity (*if applicable*):

mm2 Asia Ltd.

Transaction Reference Number (auto-generated):

		2	3	5	6	3	8	3	4	2	2	3	5	4	3	3
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