



Company Registration No. 199806046G)
(Incorporated in the Republic of Singapore)

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. ("**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**").

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms. Bao Qing - Registered Professional, 36 Robinson Road, #10-06 City House, Singapore 068877, sponsor@rhtgoc.com.

RECEIPT OF LISTING AND QUOTATION NOTICE IN RELATION TO THE NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY TO BE ISSUED UNDER:

- **H2G EMPLOYEE SHARE OPTION SCHEME 2023**
- **H2G PERFORMANCE SHARE PLAN 2023**

*Unless otherwise defined, all capitalised terms used herein shall bear the same meanings as ascribed to them in the Company's circular to shareholders dated 13 July 2023 (the "**Circular**")*

The Board of Directors ("**Board**") of H2G Green Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Circular in relation to, *inter alia*:

- (i) Proposed Adoption of the H2G Employee Share Option Scheme 2023 ("**H2G ESOS**"); and
- (ii) Proposed Adoption of the H2G Performance Share Plan 2023 ("**H2G PSP**").

The proposed adoption of the H2G ESOS and H2G PSP was respectively approved by Shareholders of the Company at the Extraordinary General Meeting of the Company convened on 28 July 2023.

The Board is pleased to announce that the SGX-ST has on 15 August 2023 issued the listing and quotation notice (the "**LQN**") in respect of the listing of and quotation for the new ordinary shares in the capital of the Company which may be issued from time to time pursuant to the awards granted under the H2G ESOS or the H2G PSP (as the case may be) subject to the Company's compliance with the listing requirements of the SGX-ST.

The aggregate number of shares that may be issued under the H2G ESOS, H2G PSP, and other share option or share scheme of the Company, then in force, shall not exceed 15% of the total number of issued share capital of the Company (excluding treasury shares and subsidiary holdings) from time to time.

The LQN from the SGX-ST is not to be taken as an indication of the merits of the H2G ESOS, the H2G PSP, the New Shares, the Company and/or its subsidiaries.

The Board will make further announcement(s) in relation to the H2G ESOS and/or the H2G PSP, as and when appropriate.

By Order of the Board

Lim Shao-Lin
Chief Executive Officer and Executive Director
16 August 2023