

INSTRUCTIONS

This Form of Acceptance and Authorisation for Offer Shares ("FAA") is for the sole use of the Depositor(s) whose name(s) appear below. It is an important document and requires your immediate attention. If you are in any doubt about the action to be taken, you should consult your stockbroker, bank manager, solicitor, accountant, tax adviser or other professional adviser immediately.

This FAA relates to the offer document dated 5 January 2022 ("Offer Document") in relation to the Offer (as defined below). Unless otherwise defined or the context requires otherwise, capitalised terms used in this FAA bear the same meanings ascribed to them in the Offer Document.

The availability of the Offer to Shareholders whose addresses are outside Singapore ("Overseas Shareholders") as shown in the records of The Central Depository (Pte) Limited ("CDP") may be affected by the laws of the relevant overseas jurisdictions. Such Overseas Shareholders are advised to read the section entitled "Overseas Shareholders" in the Offer Document.

VOLUNTARY CONDITIONAL GENERAL OFFER (THE "OFFER") FOR ROXY-PACIFIC HOLDINGS LIMITED FORM OF ACCEPTANCE AND AUTHORISATION FOR ALL THE SHARES TO WHICH THE OFFER RELATES ("OFFER SHARES") (DO NOT SUBMIT THIS FAA TO CDP IF YOU DO NOT WISH TO ACCEPT THE OFFER.)

NAME(S) AND ADDRESS OF DEPOSITOR(S)

SECURITIES ACCOUNT NUMBER AND OFFER SHARES HELD BY YOU

A

B The Offer Price

TKL & Family Pte. Ltd. (the "Offeror") would like to acquire the Offer Shares held by you at the **Offer Price of S\$0.485 for each Offer Share. The Offer Price is final and the Offeror does not intend to revise the Offer Price.** Submit your FAA to CDP (a) in electronic form via investors.sg.com (in respect of Individual and Joint-Alt account holders only), or (b) in physical form by completing Section C below and sending this form to the addresses below, in either case **only** if you wish to accept the Offer.

C Declaration by Shareholder

I/We wish to accept the Offer for the number of Offer Shares as indicated below:

Choose one option

All the Offer Shares indicated in Section A,

OR

the number of Offer Shares as indicated in the box below

Choose one option for acceptance of the Offer



Scan QR Code to submit instructions online (applicable to Individual and Joint-Alt account holders only)

By signing below, I/we agree to the terms and conditions of the Offer as set out in the Offer Document and in this FAA, including the section "Authorisation" on page 2 of this FAA.

Sign here

Date here

Signature(s) of Depositor(s)/Joint Depositors

Date

D Form Submission

Please submit your Form of Acceptance and Authorisation to TKL & Family Pte. Ltd. c/o The Central Depository (Pte) Limited by:



Online via investors.sg.com (applicable to Individual and Joint-Alt account holders only)

OR



Robinson Road Post Office
P.O. Box 1984
Singapore 903934

Closing date and time: 5.30 p.m. (Singapore time) on 3 February 2022 or such later date(s) as may be announced from time to time by or on behalf of the Offeror (the "Closing Date").

If you have any enquiries, please refer to www.sg.com/cdp for the list of FAQs or call CDP Customer Service at +65 6535 7511.

INSTRUCTIONS

This FAA is for the use of Depositors who wish to accept the Offer in respect of all or part of the total number of Offer Shares standing to the credit of the "Free Balance" of their Securities Account or purchased on the Singapore Exchange Securities Trading Limited (the "SGX-ST"). This FAA and the provisions herein constitute an integral part of the Offer Document. Further provisions relating to acceptance are set out in Appendix 2 to the Offer Document.

This FAA has been sent to you on the understanding that all your Offer Shares are held on your behalf by CDP. If, however, you hold share certificates in respect of some or all of the Offer Shares and you wish to accept the Offer in respect of those Offer Shares, you should complete, sign and return at your own risk, the Form of Acceptance and Transfer for Offer Shares (the "FAT") in accordance with the instructions printed thereon. A copy of the FAT may be obtained upon production of satisfactory evidence that you are a Shareholder of **Roxy-Pacific Holdings Limited**, from **KCK CorpServe Pte. Ltd. at 24 Raffles Place, 407-07 Clifford Centre, Singapore 048621**. If you hold Offer Shares in scrip form, the Offer Shares may not be credited into your Securities Account with CDP in time for you to accept the Offer by way of the FAA if you were to deposit your share certificate(s) with CDP after the Commencement Date and ending on the Closing Date (both dates inclusive). If you wish to accept the Offer in respect of such Offer Shares held in scrip form, you should complete a FAT in accordance with the instructions printed thereon. Electronic copies of the FAT may also be obtained on the website of the SGX-ST at www.sgx.com.

1. **Acceptance.** If you wish to accept the Offer using this FAA, it must be completed, signed and submitted strictly in the manner set out in Sections C and D overleaf and in accordance with the provisions and instructions of the Offer Document and in this form or the electronic form of the FAA, so as to arrive **NOT LATER THAN 5.30 P.M. (SINGAPORE TIME) ON 3 FEBRUARY 2022 or such later date(s) as may be announced from time to time by or on behalf of the Offeror**. Proof of posting is not proof of receipt by the Offeror at the above addresses. **Depositors who are corporations or joint-and-account holders cannot submit their FAA in electronic form.**

Each of the Offeror, Oversea-Chinese Banking Corporation Limited (the "Financial Adviser") and CDP will be authorised and entitled, in their sole and absolute discretion, to reject, or treat as valid any acceptances of the Offer which are not entirely in order or which do not comply with the provisions and instructions contained in the Offer Document and in this form or the electronic form of the FAA or which are otherwise incomplete, incorrect, unsigned or invalid in any respect. If you wish to accept the Offer, it is your responsibility to ensure that this FAA is properly completed in all respects and that this FAA should be submitted with original signature(s) and that all supporting documents, where applicable, are provided. Any decision to reject or treat as valid any acceptance of the Offer through the FAA will be final and binding and none of CDP, the Financial Adviser and/or the Offeror accepts any responsibility or liability in relation to such a decision, including the consequences thereof. Each of the Offeror and the Financial Adviser reserves the right to treat acceptances of the Offer as valid if received by or on behalf of either of them at any place or places determined by them otherwise than as stated in the Offer Document or in this FAA, as the case may be, or if made otherwise than in accordance with the provisions of the Offer Document and this FAA. CDP takes no responsibility for any decision made by the Offeror or the Financial Adviser. Acceptances in the form of this FAA received by CDP on a Saturday, Sunday or public holiday in Singapore will only be processed and validated on the next Business Day. Except as expressly provided in the Offer Document and the Code, acceptances of the Offer are irrevocable and any instructions or subsequent FAA(s) received by CDP after the FAA has been received shall be disregarded.

2. **Acceptance by Depositors whose Securities Accounts are credited with Offer Shares.** Please indicate in Section C on page 1 of this FAA the number of Offer Shares already standing to the credit of the "Free Balance" of your Securities Account in respect of which the Offer is accepted. Subject to the provisions of paragraph 3 below:

- (i) if the number of Offer Shares indicated in Section C of this form or in the electronic form of the FAA exceeds the number of Offer Shares standing to the credit of the "Free Balance" of your Securities Account on the date of receipt of this FAA by CDP (the "Date of Receipt") or, in the case where the Date of Receipt is on the Closing Date, by 5.30 p.m. (Singapore time) on the Closing Date (provided always that the Date of Receipt is on or before the Closing Date); or
 - (ii) if no such number of Offer Shares is indicated in Section C of this form or in the electronic form of the FAA, then you are deemed to have accepted the Offer in respect of all the Offer Shares already standing to the credit of the "Free Balance" of your Securities Account as at the Date of Receipt or, in the case where the Date of Receipt is on the Closing Date, by 5.30 p.m. (Singapore time) on the Closing Date; and
- (b) if, at the time of verification by CDP of this FAA on the Date of Receipt, if paragraph 2(a)(i) above applies, and there are outstanding settlement instructions with CDP to receive further Offer Shares into the "Free Balance" of your Securities Account ("Unsettled Buy Position"), and the Unsettled Buy Position will settle such that the Offer Shares in the "Free Balance" of your Securities Account at any time during the period the Offer is open, up to 5.30 p.m. (Singapore time) on the Closing Date ("Settled Shares"), you shall be deemed to have accepted the Offer in respect of the balance number of Offer Shares indicated in Section C of this FAA which have not yet been accepted pursuant to paragraph 2(a)(i) above, or the number of Settled Shares, whichever is less.

In respect of Section C on page 1 of this FAA:

- (aa) if a number of Offer Shares is inserted in the box provided in Section C of this form or in the electronic form of the FAA, you will be deemed to have accepted the Offer in respect of such number of Offer Shares inserted in the box provided in Section C of this form or in the electronic form of the FAA, subject to paragraphs 2(a)(i) and 2(b) above;
- (bb) if you have ticked both options in Section C of this FAA or in the electronic form of the FAA, but have not inserted a number in the box provided in Section C of this FAA, you will be deemed to have accepted the Offer in respect of all the Offer Shares already standing to the credit of the "Free Balance" of your Securities Account as at the Date of Receipt or by 5.30 p.m. (Singapore time) on the Closing Date (if the FAA is received by CDP on the Closing Date); or
- (cc) if there is no number of Offer Shares indicated in Section A of this FAA or in the electronic form of the FAA, but you have chosen the option in Section C of this form or in the electronic form of the FAA to accept the Offer for all the Offer Shares indicated in Section A, you will be deemed to have accepted the Offer in respect of all the Offer Shares already standing to the credit of the "Free Balance" of your Securities Account as at the Date of Receipt or by 5.30 p.m. (Singapore time) on the Closing Date (if the FAA is received by CDP on the Closing Date).

If you have sold or transferred all your Offer Shares held through CDP, you need not forward the Offer Document and this FAA to the purchaser or transferee, as CDP will arrange for a separate Offer Document and FAA to be sent to the purchaser or transferee.

3. **Acceptance by Depositors whose Securities Accounts will be credited with Offer Shares.** If you have purchased Offer Shares on the SGX-ST, a FAA in respect of such Offer Shares bearing your name and Securities Account number will be sent to you by CDP, and if you wish to accept the Offer in respect of such Offer Shares, you should, after the "Free Balance" of your Securities Account has been credited with such number of Offer Shares, complete, sign and return that FAA in accordance with the instructions contained herein. If you do not receive that FAA, you may obtain a copy, upon production of satisfactory evidence that you have purchased the Offer Shares on the SGX-ST, from CDP by submitting a request to CDP via phone (+65 6535 7511) or email services (asksgx@sgx.com). Electronic copies of this FAA may also be obtained on the website of the SGX-ST at www.sgx.com.

4. **Rejection.** If you purchase Offer Shares on the SGX-ST, your acceptance in respect of such Offer Shares will be rejected if it is established that such Offer Shares have not been or will not be, credited to the "Free Balance" of your Securities Account (for example, where you sell or have sold such Offer Shares). None of CDP, the Financial Adviser, the Registrar and/or the Offeror accepts any responsibility or liability in relation to such rejections, including the consequences thereof. If you purchase Offer Shares on the SGX-ST on a date close to the Closing Date, your acceptance in respect of such Offer Shares is liable to be rejected if the "Free Balance" of your Securities Account is not credited with such Offer Shares on the Date of Receipt or by 5.30 p.m. (Singapore time) on the Closing Date, save where you had indicated the number of Offer Shares you wish to tender in acceptance of the Offer in Part C of the FAA and there is an Unsettled Buy Position on or subsequent to the time of verification by CDP of the FAA on the Date of Receipt which settles on or before 5.30 p.m. (Singapore time) on the Closing Date. If an Unsettled Buy Position does not settle on or before 5.30 p.m. (Singapore time) on the Closing Date, your acceptance in respect of such Offer Shares will be rejected. None of CDP, the Financial Adviser and/or the Offeror accepts any responsibility or liability in relation to such rejections, including the consequences of such rejections.

5. **Depositor Abroad.** If a Depositor is away from home, for example, abroad or on holiday, this FAA should, subject to the terms set out in the section entitled "Overseas Shareholders" in the Offer Document, be sent by the quickest means (for example, express air mail) to the Depositor for execution, or if he has executed a Power of Attorney, this FAA may be signed by the attorney but the signature must be accompanied by a statement reading "signed under the Power of Attorney which is still in force, no notice of revocation having been received". In the latter case, the original Power of Attorney or a certified true copy thereof must first be lodged with CDP and should also be lodged with this FAA for noting. No other signatures are acceptable. **FAAs made by an attorney or other authorised person cannot be submitted in electronic form.**

6. **Deceased Securities Account Holders.**

(a) **If the sole Securities Account holder is deceased and is:**

- (i) the Grant of Probate or Letters of Administration have been registered and lodged with CDP, this FAA must be signed by all the personal representative(s) of the deceased and lodged with **TKL & Family Pte. Ltd.**, c/o The Central Depository (Pte) Limited, by post at your own risk using the enclosed pre-addressed envelope at Robinson Road Post Office P.O. Box 1984 Singapore 903934; or
- (ii) the Grant of Probate or Letters of Administration have not been registered and lodged with CDP, please contact CDP's Customer Service Hotline at +65 6535 7511 during their operating hours or email CDP at asksgx@sgx.com to arrange for registration and lodgement of the original Grant of Probate or Letters of Administration with CDP first, before submitting this FAA.

(b) **If one of the joint Securities Account holders is deceased and if the account is a:**

- (i) joint alternate-signatory account, this FAA must be signed by ANY surviving joint holder(s); or
- (ii) joint signatories account, this FAA must be signed by ALL surviving joint holder(s) and accompanied by the Death Certificate and all other relevant documentations, in respect of the deceased holders, and lodged with **TKL & Family Pte. Ltd.**, c/o The Central Depository (Pte) Limited. Please contact CDP's Customer Service Hotline at +65 6535 7511 during their operating hours or email CDP at asksgx@sgx.com for details on how to submit the relevant documents.

(c) **FAAs made by personal representative(s) of deceased depositor(s) cannot be submitted in electronic form.**

7. **Offer Shares purchased with Central Provident Fund ("CPF").** If your purchase of the Offer Shares was settled through your CPF-approved agent bank, SRS approved agent bank, finance company or depository agent and you wish to accept the Offer, your acceptance would have to be made through your CPF-approved agent bank included under the CPF Investment Scheme, SRS approved agent bank included under the Supplementary Retirement Scheme, finance company or depository agent. In such instances, you need not submit this FAA to CDP.

8. **Corporations.** For corporations, please sign this FAA per your signing mandate and where appropriate, the Common Seal is to be affixed in accordance with your Constitution or relevant constitutive documents. **Depositors who are corporations cannot submit their FAA in electronic form.**

9. **Acceptance via SGX-SFG service (This section is applicable to Depository Agents only).** Depository Agents may accept the Offer via the SGX-SFG service provided by CDP as listed in Schedule 3 of the Terms and Conditions for User Services for Depository Agents. Such acceptances must be submitted NOT LATER THAN 5.30 P.M. (SINGAPORE TIME) ON THE CLOSING DATE. CDP has been authorised by the Offeror to receive such electronic acceptances on its behalf. Such electronic acceptances will be deemed irrevocable and subject to each of the terms and conditions contained in this FAA and the Offer Document as if this FAA had been duly completed, signed in its originality and submitted to CDP.

10. **No existing account.** If you do not have any existing Securities Account in your own name at the time of acceptance of the Offer, your acceptance as contained in this FAA will be rejected.

11. **General.** No acknowledgement will be given for submissions made. All communications, notices, documents, payments and remittances to be delivered or sent to you will be sent by ordinary post at the risk of the person(s) entitled thereto to the mailing address appearing in the records of CDP (or for the purposes of remittances only, to such different name and addresses as may be specified by you in the FAA, at your own risk). Settlement of the consideration under the Offer will be subject to the receipt of confirmation satisfactory to the Offeror that the Offer Shares to which this FAA relates are credited to the "Free Balance" of your Securities Account and such settlement cannot be made until the Offer is unconditional in all respects in accordance with its terms and all relevant documents have been properly completed and lodged with **TKL & Family Pte. Ltd.**, c/o The Central Depository (Pte) Limited, by post at your own risk using the enclosed pre-addressed envelope at Robinson Road Post Office P.O. Box 1984 Singapore 903934. If you submit the FAA in electronic form, you accept the risk of defects or delays caused by failure or interruption of electronic systems, and you agree to hold CDP, the Offeror and/or the Financial Adviser harmless against any losses directly or indirectly caused by such failure or interruption of electronic systems.

12. **Conclusive Evidence.** Lodgement of this FAA with **TKL & Family Pte. Ltd.**, c/o The Central Depository (Pte) Limited, in any manner permitted and as stated in this form or the electronic form of the FAA, shall be conclusive evidence in favour of the Offeror, the Transferee (as defined below), the Financial Adviser and CDP of the right and title of the person signing it to deal with the same and with the Offer Shares which it relates. Upon receipt of this FAA which is complete, signed and valid in all respects, CDP will transfer the Offer Shares in respect of which you have accepted the Offer from the "Free Balance" of your Securities Account to the "Blocked Balance" of your Securities Account. Such Offer Shares will be held in the "Blocked Balance" until the consideration for such Offer Shares has been despatched to you, in the event of the Offer becoming or being declared to be unconditional in all respects in accordance with its terms. The Offeror, the Financial Adviser and CDP shall be entitled to assume the accuracy of any information and/or documents submitted together with any FAA, and shall not be required to verify or question the validity of the same.

13. **Liability.** You agree that neither the Offeror, the Financial Adviser, the Registrar nor CDP shall be liable for any action or omission in respect of this form, any FAA and/or any information and/or documents submitted therewith. You agree to indemnify, hold harmless and at their respective request defend, the Offeror, the Financial Adviser, the Registrar, CDP and their respective affiliates, directors, officers, employees and agents ("Indemnified Parties") against (a) any claim, demand, action or proceeding made or initiated against, and/or (b) all losses, damages, costs and expenses (including all legal costs and expenses) suffered or incurred by, any of the Indemnified Parties as a result of or in relation to this form, any FAA and/or any information and/or documents submitted therewith. For the avoidance of doubt, neither the Offeror, the Financial Adviser, the Registrar nor CDP shall be liable for any loss in transmission of this FAA.

14. **Offer Unconditional.** If you have accepted the Offer in accordance with the provisions contained herein and in the Offer Document, and the Offer becomes or is declared unconditional in all respects in accordance with its terms, CDP will send you a notification letter stating the number of Offer Shares debited from your Securities Account together with payment of the Offer Price for the appropriate amount in the manner as you may have agreed with CDP for the payment of any cash distributions at your own risk, which will be credited directly into your designated bank account for Singapore Dollars via CDP's Direct Crediting Service ("DCS"), as soon as practicable and in any event:

- (a) in respect of acceptances of the Offer which are complete and valid in all respects and are received on or before the date on which the Offer becomes or is declared unconditional in all respects in accordance with its terms, within seven Business Days of that date; or
- (b) in respect of acceptances of the Offer which are complete and valid in all respects and are received after the Offer becomes or is declared unconditional in all respects in accordance with its terms, but before the Offer closes, within seven Business Days of the Date of Receipt.

In the event you are not subscribed to CDP's DCS, any monies to be paid shall be credited to your Cash Ledger and subject to the same terms and conditions as Cash Distributions under the CDP Operation of Securities Account with the Depository Terms and Conditions (Cash Ledger and Cash Distributions are as defined therein).

15. **Governing Law and Third Party Rights.** By completing and submitting this FAA, you agree that the agreement arising from the acceptance of the Offer by you shall be governed by, and construed in accordance with, the laws of the Republic of Singapore and that you submit to the non-exclusive jurisdiction of the Singapore courts. Unless expressly provided otherwise in this FAA and/or the Offer Document, a person who is not a party to any contracts made pursuant to the Offer, the Offer Document and this FAA and/or any related documents, has no right under the Contracts (Rights of Third Parties) Act, Chapter 53B of Singapore, to enforce any term of such contracts. Notwithstanding any term contained herein and in the Offer Document, the consent of any third party is not required for any subsequent agreement by the parties hereto to amend or vary (including any release or compromise of any liability) or terminate such contracts. Where third parties are conferred rights under such contracts, those rights are not assignable or transferable.

16. **Enquiries on number of Offer Shares in your Securities Account.** For reasons of confidentiality, CDP will not entertain telephone enquiries relating to the number of Offer Shares in your Securities Account. You can verify the number of Offer Shares in your Securities Account: (a) through CDP Online if you have registered for CDP Internet Access Service; or (b) through CDP Phone Service using SMS OTP, under the option "To check your securities balance".

AUTHORISATION

1. **Assistance.** I/We irrevocably undertake to execute such other documents and to do such acts and things as may be required to give effect to such acceptance and the transfer of the Offer Shares tendered in acceptance of the Offer to the Offeror or any person nominated in writing by the Offeror (hereinafter called the "Transferee"), and to enable the Offeror or the Transferee to exercise all rights and receive all benefits accruing to or arising from the above mentioned Offer Shares as set out in the Offer Document.

2. **Warranty.** I/We unconditionally and irrevocably warrant that the Offer Shares in respect of which the Offer is accepted by me/us are, and when transferred to the Offeror or the Transferee, will be (i) fully paid; (ii) free from all claims, charges, pledges, mortgages, encumbrances, liens, options, equities, powers of sale, declarations of trust, hypothecations, retentions of title, rights of pre-emption, rights of first refusal, moratoriums or other third party rights or security interests of any kind or agreements, arrangements or obligations to create any of the foregoing; and (iii) transferred together with all rights, benefits and entitlements attached thereto as at the Pre-Conditional Offer Announcement Date and thereafter attaching thereto, including but not limited to the right to receive and retain all dividends, rights, other distributions and return of capital (if any) which may be declared, paid or made by the Company in respect of the Offer Shares on or after the Pre-Conditional Offer Announcement Date.

3. **CDP Authorisation – Blocked Balance.** I/We irrevocably authorise CDP to take such measures as it may consider necessary or expedient to prevent any trading of the Offer Shares in respect of which I/We have accepted the Offer during the period commencing on the date of receipt of the FAA by CDP, for and on behalf of the Offeror, and ending on the date of settlement of the consideration for such Offer Shares, in the event of the Offer becoming or being declared to be unconditional in all respects in accordance with its terms (including, without limitation, earmarking, blocking and/or transferring the relevant number of such Offer Shares from the "Free Balance" of my/our Securities Account to the "Blocked Balance" of my/our Securities Account).

4. **CDP Authorisation – Transfer.** I/We irrevocably authorise CDP to debit my/our Securities Account and to credit the Securities Account of the Offeror, or the Securities Account of the Transferee, with the relevant number of Offer Shares in respect of which I/We have accepted the Offer on the date of settlement of the consideration for such Offer Shares, in the event of the Offer becoming or being declared to be unconditional in all respects, in accordance with its terms.

5. **CDP Authorisation – Disclosure.** I/We irrevocably authorise CDP to give, provide, divulge, disclose or reveal any information pertaining to my/our Securities Account maintained in CDP's record, including, without limitation, my/our name(s), my/our NRIC or passport number(s), Securities Account number, address(es), the number of Offer Shares standing to the credit of my/our Securities Account, the number of Offer Shares tendered by me/us in acceptance of the Offer, information pertaining to the level of acceptance of the Offer and any other information to the Offeror, the Transferee, the Financial Adviser and any other relevant parties as CDP may deem fit for the purposes of the Offer and my/our acceptance thereof.

6. **Return of Offer Shares.** In the event the Offer does not become or is not declared to be unconditional in all respects in accordance with its terms, I/We understand that CDP will transfer the aggregate number of Offer Shares in respect of which I/We have accepted the Offer to the "Free Balance" of my/our Securities Account as soon as possible but, in any event, not later than 14 days from the withdrawal or lapse of the Offer.

**VOLUNTARY CONDITIONAL GENERAL OFFER
FOR ROXY-PACIFIC HOLDINGS LIMITED**