



LISTING AND QUOTATION OF 3,300,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY PURSUANT TO THE EXERCISE OF 2,600,000 PIGGYBACK WARRANTS AND THE EXERCISE OF 700,000 BONUS WARRANTS

The Board of Directors (the “**Board**”) of CCM Group Limited (the “**Company**”) refers to the announcement dated 21 March 2014 in relation to the issuance and allotment of 3,300,000 New Exercised Shares on 20 March 2014 pursuant to the exercise of 2,600,000 Piggyback Warrants and 700,000 Bonus Warrants (the “**Previous Announcement**”), the Company’s circular dated 28 October 2013 (the “**Circular**”) and the offer information statement dated 27 December 2013 (the “**OIS**”), in relation to, *inter alia*, the Proposed Warrants Issue.

Unless otherwise defined, capitalised terms herein shall have the same meaning as ascribed to them in the Previous Announcement, the Circular and the OIS.

Further to the Previous Announcement, the Board wishes to announce that the 3,300,000 New Exercised Shares are expected to be listed and quoted on the Catalist of the Singapore Exchange Securities Trading Limited on 26 March 2014, and trading of the 3,300,000 New Exercised Shares will commence from 9.00 a.m. on the same date.

BY ORDER OF THE BOARD

Liew Sen Keong
Executive Chairman and CEO
25 March 2014

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “Sponsor”) for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “SGX-ST”). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone (65) 6229 8088.