PROSPERCAP CORPORATION LIMITED
(Company Registration No. 197300314D)
(Incorporated in the Republic of Singapore)

DISCLOSURE PURSUANT TO RULE 728 OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED LISTING MANUAL SECTION B: RULES OF CATALIST ("CATALIST RULES")

Unless otherwise defined, all capitalised terms used herein shall bear the same meaning and construction as ascribed to them in the Loan Facilities Announcement (as defined below), the June 2026 Share Charge Announcement (as defined below) and the circular to shareholders of ProsperCap Corporation Limited (formerly known as 3Cnergy Limited) dated 7 December 2023.

1. Introduction

The Board of Directors (the "**Board**") of ProsperCap Corporation Limited (the "**Company**" and together with its subsidiaries, the "**Group**") refers to the Company's announcement dated 13 September 2024 (the "**Loan Facilities Announcement**") in relation to the Group's facility agreements, setting out information required pursuant to, *inter alia*, Rule 704(33) of the Catalist Rules, and the Company's announcement dated 12 June 2026 (the "**June 2026 Share Charge Announcement**") in relation to a share charge entered into by DTP Inter Holdings Corporation Pte. Ltd. ("**DTPIH**"), an indirect wholly-owned subsidiary of DTGO Corporation Limited ("**DTGO**"), in respect of 1,344,870,969 ordinary shares of the Company held by DTPIH in favour of Bangkok Bank Public Company Limited ("**BBL**" or the "**Lender**") (the "**June 2026 Share Charge**").

2. Discharge of the June 2026 Share Charge

As stated in the June 2026 Share Charge Announcement, the June 2026 Share Charge was entered into to secure the financial indebtedness of DTGO owed to the Lender under a promissory note sales facility in the amount of THB 6,000,000,000 provided by the Lender to DTGO, pursuant to (i) a promissory note sale agreement dated 11 June 2026 made by DTGO to BBL, and (ii) a promissory note dated 11 June 2026 issued by DTGO to BBL (collectively, the "**June 2026 Facility Documents**").

The Board of the Company wishes to update that following repayment of all indebtedness of DTGO under the June 2026 Facility Documents on 10 November 2026, the June 2026 Share Charge has been released and discharged as of 10 November 2026.

3. Entry into November 2026 Share Charge

In compliance with Rule 728 of the Catalist Rules, the Company had previously obtained an undertaking from DTGO, a controlling shareholder of the Company, by way of a deed of information undertaking dated 7 December 2023 (the "**Deed of Information Undertaking**"), which requires DTGO to notify the Company immediately upon becoming aware of, *inter alia*, any share pledging arrangements (or other arrangements having similar legal or economic effect) relating to all or any of the ultimate beneficial owner's direct or indirect shareholding interests in the Company.

As of the date of this announcement, the Company has been informed by DTGO that DTGO and the Lender have entered into a new THB 5,448,000,000 sales / sales at discount of bills agreement dated 10 November 2026 (the "**November 2026 Facility Agreement**") and DTGO issued a new THB 5,448,000,000 promissory note to BBL on 10 November 2026, and thus a new share charge in respect of certain of DTPIH's shares in the Company was created as security for repayment of all indebtedness of DTGO for the benefit of the Lender on 10 November 2026 (the "**November 2026 Share Charge**"), with details as follows:

Name of Controlling Shareholder	:	DTPIH
Class and number of shares charged, and the charged shares as a percentage of the Company's total issued share capital	:	1,344,870,969 ordinary shares of the Company (being approximately 83.74% of the Company's total issued capital)
Party in whose favour the share charge is created	:	BBL
Any other material details which are necessary for the understanding of the arrangements	:	The Lender has agreed to provide a promissory note sale facility in the amount of THB 5,448,000,000 (approximate equivalent of SGD 205,429,864.25 (rounded to the nearest two decimals) based on exchange rate SGD 1 : THB 26.52 as of 10 November 2026 (average selling rate from Bangkok Bank)) to DTPIH's parent company, DTGO, pursuant to (i) the November 2026 Facility Agreement and (ii) the promissory note issued on 10 November 2026 by DTGO to the Lender (collectively referred to as the "**November 2026 Facility Documents**"). The new share charge secures DTGO's financial indebtedness owed to the Lender under the November 2026 Facility Documents.

By Order of the Board
PROSPERCAP CORPORATION LIMITED

Weerachai Amornrat-Tana
Acting Chief Executive Officer
11 November 2026

This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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