ONEAPEX LIMITED
(Company Registration No. 201020806C)
(Incorporated in the Republic of Singapore)

NOTICE OF RECORD DATE FOR THE CAPITAL REDUCTION AND CASH DISTRIBUTION

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1. INTRODUCTION

1.1. The board of directors (the "**Board**" or the "**Directors**") of OneApex Limited (the "**Company**", together with its subsidiaries, the "**Group**") refers to the announcement dated 22 July 2026 and the circular to shareholders of the Company (the "**Shareholders**") dated 20 August 2026 (the "**Circular**") in relation to the capital reduction exercise (the "**Capital Reduction**") to return to Shareholders surplus capital of the Company in excess of its needs by way of a cash distribution (the "**Cash Distribution**") by the Company to Shareholders of S$0.043 for each ordinary share in the capital of the Company ("**Share**") held by the Shareholders.

1.2. Unless otherwise defined, all capitalised terms used and not defined herein shall have the same meanings given to them in the Circular.

2. NOTICE OF RECORD DATE FOR THE CAPITAL REDUCTION AND CASH DISTRIBUTION

2.1. NOTICE IS HEREBY GIVEN that the Share Transfer Books and Register of Members will be closed from 5.00 p.m. on 17 September 2026 (the "**Record Date**") in order to determine the entitlements of Shareholders to the Cash Distribution pursuant to the Capital Reduction.

2.2. Shareholders whose Securities Accounts with CDP are credited with Shares at 5.00 p.m. on 17 September 2026 will be entitled to S$0.043 per Share held by the Shareholder as at the Record Date.

2.3. Duly completed registrable transfers received by the Company's Share Registrar, Tricor Barbinder Share Registration Services, at 9 Raffles Place, Republic Plaza, Tower I, #26-01, Singapore 048619, up to 5.00 p.m. on 17 September 2026 will be registered to determine the Shareholders' entitlements to the Cash Distribution.

2.4. The payment of the Cash Distribution is subject to, *inter alia*, (i) no creditors having applied to court for the special resolution of the Capital Reduction and Cash Distribution passed at the extraordinary general meeting to be convened by the Company on 11 August 2026 (the "**EGM**") to be cancelled, and (ii) the Company completing the necessary filings with ACRA as provided under Section 78E of the Companies Act, after the end of six (6) weeks, and before the end of eight (8) weeks, beginning with the date the Capital Reduction and Cash Distribution resolution was passed, upon which the Capital Reduction will take effect.

2.5. Payment pursuant to the Cash Distribution will be made in the following manner:

(a) Shareholders holding Scrip Shares

Shareholders whose Shares are registered in the Register of Members as at the Record Date will have the cheques for payment of their entitlements to the Cash Distribution under the Capital Reduction despatched to them by ordinary post at their own risk addressed to their respective addresses in the Register of Members on the expected payment date, being on or about 6 November 2026 (the "**Expected Payment Date**"). The Company shall not be liable for any loss in transmission.

(b) Depositors

Shareholders who are Depositors and who have Shares standing to the credit of their Securities Accounts as at the Record Date will have the cheques for payment of their respective entitlements to the Cash Distribution under the Capital Reduction despatched to them by CDP by ordinary post at their own risk on the Expected Payment Date. Neither the Company nor CDP shall be responsible or liable for any loss in transmission. Alternatively, such Depositors will have payment of their respective entitlements to the Cash Distribution under the Capital Reduction made in such other manner as they may have agreed with CDP for the payment of dividends or other distributions on the Expected Payment Date.

Shareholders who hold Shares registered in their own names in the Register of Members and who wish to deposit their Shares with CDP prior to the Record Date must deliver their existing share certificates in respect of their Shares, together with the duly executed instruments of transfer in favour of CDP, at least twelve (12) Market Days prior to the Record Date in order for their Securities Accounts to be credited with the relevant Shares by the Record Date.

2.6. Subject to the Shareholders' approval of the Capital Reduction and Cash Distribution at the EGM to be held on 11 September 2026 and the Capital Reduction taking effect, the Expected Payment Date of the Cash Distribution is expected to be on or about 6 November 2026.

3. FURTHER ANNOUNCEMENTS

3.1. The Company will make the relevant announcements to update and notify the Shareholders of the Effective Date of the Capital Reduction and the date of payment of the Cash Distribution in due course.

BY ORDER OF THE BOARD

TAN PEI HONG, ALEX (CHEN PEIFENG)
Executive Director and Chief Executive Officer
20 August 2026

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*This announcement has been reviewed by the Company's sponsor, Novus Corporate Finance Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Mr. Andrew Leo, Chief Executive Officer, at 7 Temasek Boulevard, #04-02 Suntec Tower 1, Singapore 038987, telephone (65) 6950 2188.