

New SGXNet Corporate Actions and News Portal Training Session A new gateway to Issuer Services

Rights Issue Announcement

SGX The Asian Gateway

Agenda

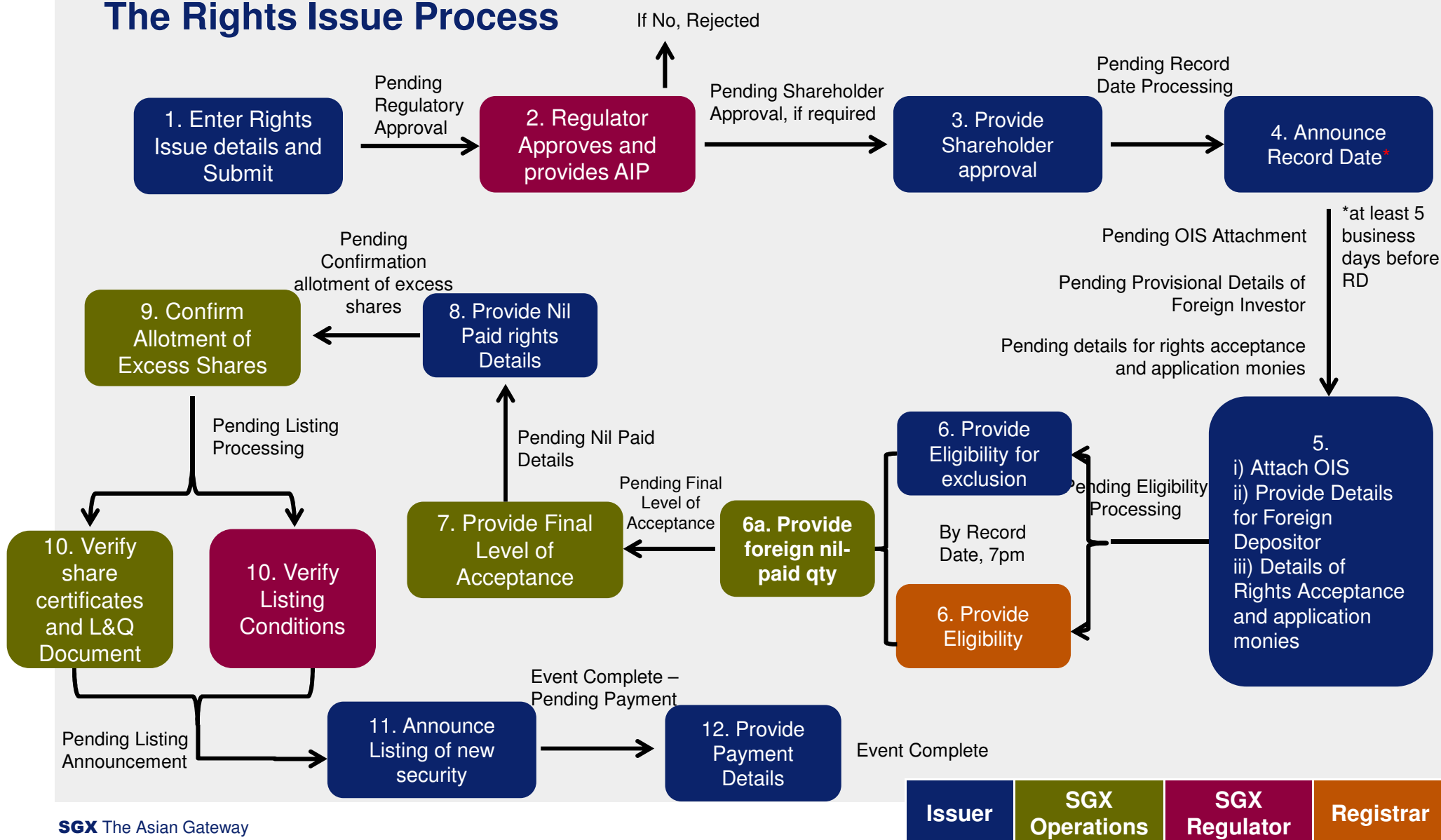
- Background
- The Rights Issue Process
- Announcing a Rights Issue
 - The Rights Issue Announcement Process
 - Announcement of AIP
 - Indicating Shareholder Approval
 - Record Date Announcement
 - Record Date Processing
 - Eligibility Processing
 - Nil Paid Details
 - Listing Announcement
 - Updating Payment Details
- Updating a Rights Issue event
- Withdrawing a Rights Issue event

Background

- A platform for issuers to announce Rights Issue corporate actions through the new SGXNet application
- A one stop shop for issuers

The Rights Issue Process

The Rights Issue Process



The Rights Issue Process

Stage I - Announcement

1. Enter Rights Issue details and Submit

Pending Regulatory Approval

2. Regulator Approves and provides AIP

Pending Shareholder Approval, if required

3. Provide Shareholder approval

Pending Record Date Processing

4. Announce Record Date

Stage IV - Listing

9. Complete Allotment Excess Shares

8. Provide Nil Paid rights Details

Pending Listing Processing

Pending Nil Paid Details

10. Verify share certificates and L&Q Document

10. Verify Listing Conditions

7. Provide Final Level of Acceptance

Pending Final Level of Acceptance

Pending Listing Announcement

11. Announce Listing of new security

Event Complete - Pending Payment

12. Provide Payment Details

Event Complete

Stage II - Record Date Processing

Pending

Pending Eligibility Processing

5. i) Attach OIS
ii) Provide Details for Foreign Depositor
iii) Details of Rights Acceptance and application monies

Stage III - Eligibility Processing

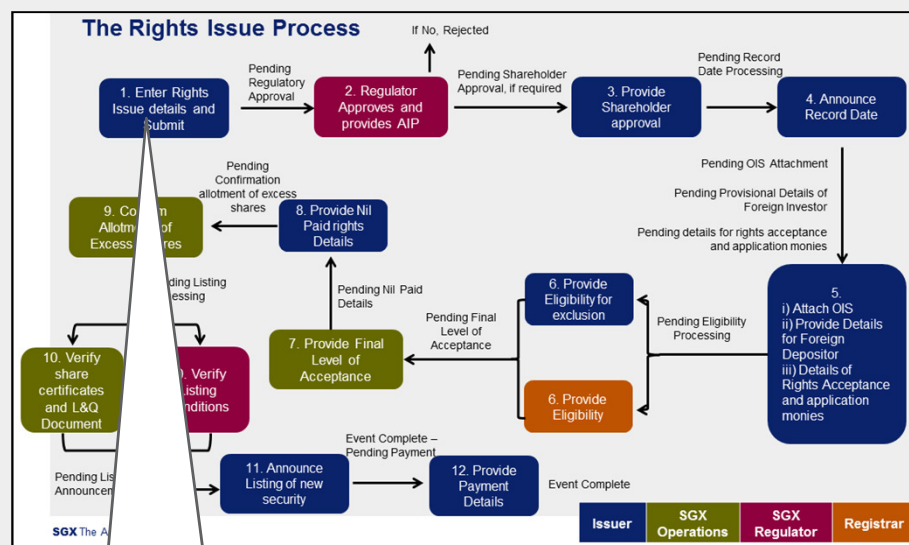
6. Provide Eligibility for

6. Provide Eligibility

Steps required by Issuer for announcing a Rights Issue

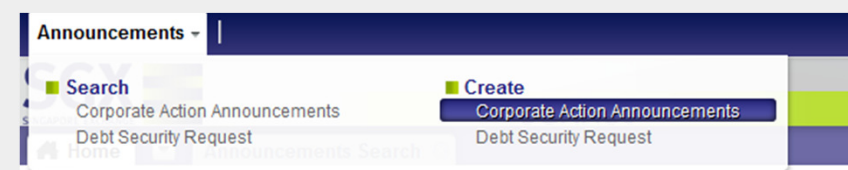
- Step 1. Entering the Event Details
- Step 2b. Announcement of AIP
- Step 3. Indicating Shareholder Approval
- Step 4. Record Date Announcement
- Step 5. Record Date Processing (OIS Attachment, Provisional Details of Foreign Investor and Details for rights acceptance and application monies)
- Step 6. Eligibility Processing (Provide eligibility for exclusion)
- Step 8. Nil Paid Details
- Step 11. Listing Announcement
- Step 12. Updating Payment Details

1. Entering Event Details



The four step method for entering Rights Issue details and submitting them is shown in this and subsequent slides

1. Announcements | Create – Corporate Action Announcements



2. Select Action Indicator as Voluntary and Event Type as Rights. Click continue

Create Corporate Action Announcements

Select Event Type

Action Indicator

☐ Mandatory ☒ Voluntary ☐ Choice

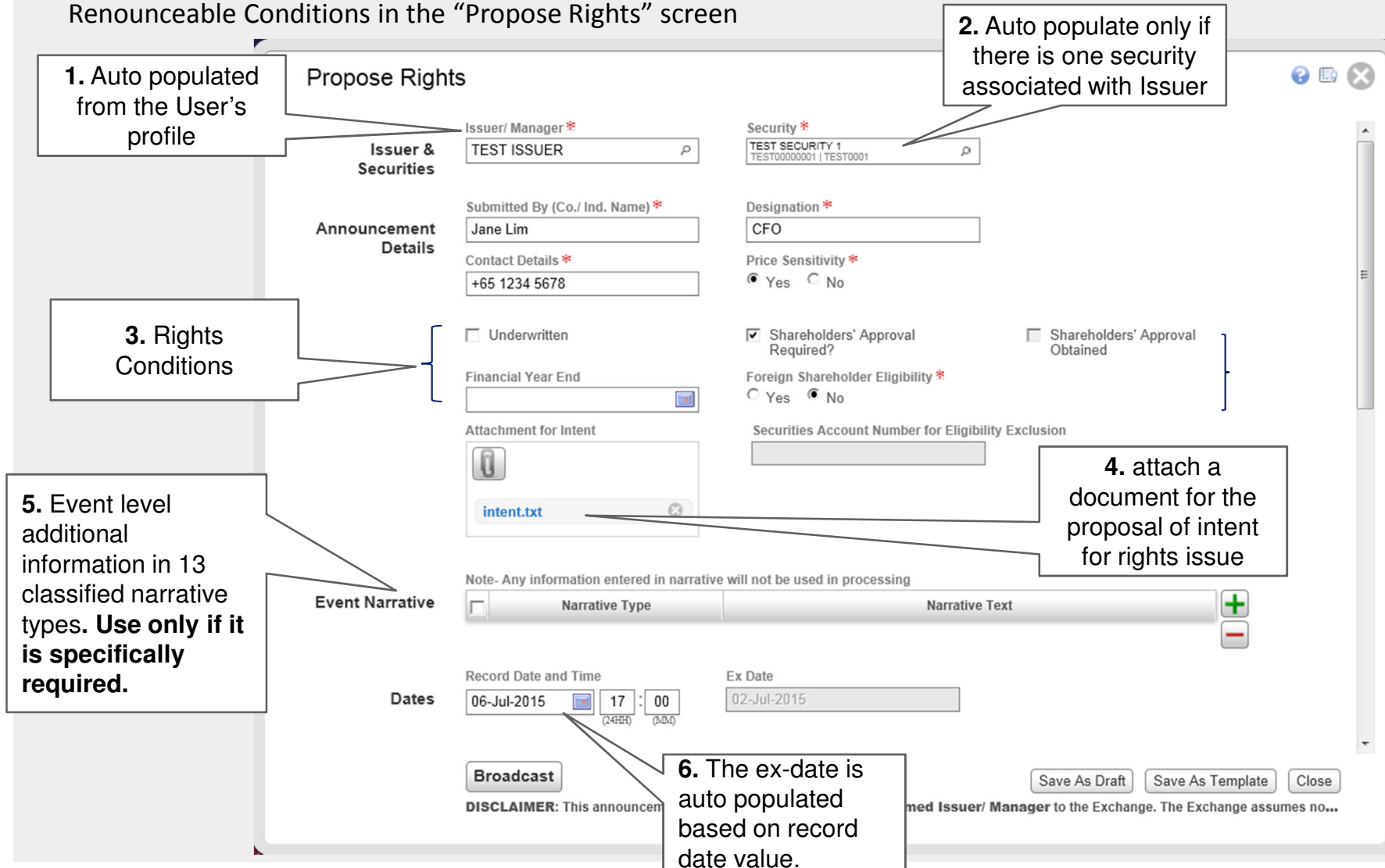
Event Type *

Rights

Rights

Continue Rights Close

3. Enter the general information for the event, event narrative, event dates, Rights details, Option Exercise and Renounceable Conditions in the “Propose Rights” screen



1. Auto populated from the User's profile

2. Auto populate only if there is one security associated with Issuer

3. Rights Conditions

4. attach a document for the proposal of intent for rights issue

5. Event level additional information in 13 classified narrative types. **Use only if it is specifically required.**

6. The ex-date is auto populated based on record date value.

Propose Rights

Issuer & Securities

Issuer/ Manager *
TEST ISSUER

Security *
TEST SECURITY 1
TEST00000001 | TEST0001

Announcement Details

Submitted By (Co./ Ind. Name) *
Jane Lim

Contact Details *
+65 1234 5678

Designation *
CFO

Price Sensitivity *
☒ Yes ☐ No

☐ Underwritten

☒ Shareholders' Approval Required?

☐ Shareholders' Approval Obtained

Financial Year End

Foreign Shareholder Eligibility *
☐ Yes ☒ No

Attachment for Intent

intent.txt

Securities Account Number for Eligibility Exclusion

Note- Any information entered in narrative will not be used in processing

☐ Narrative Type

Narrative Text

Dates

Record Date and Time
06-Jul-2015 17:00
(24HH) (MM)

Ex Date
02-Jul-2015

Broadcast

DISCLAIMER: This announcement is made by the Issuer/ Manager to the Exchange. The Exchange assumes no...

Save As Draft Save As Template Close

Propose Rights

1. Rights Details –

Security ISIN,
Security Name,
Distribution Pay
Date, Trading
Period, Rights
Distribution Ratio

Rights Details

Dates

Record Date and Time: 06-Jul-2015 17:00 (24HR) (AM/PM)

Ex Date: 02-Jul-2015

Rights Security ISIN: SG0123456789

Rights Security Name: RIGHTS SEC NAME

☒ Security Name

Rights Distribution Pay Date: 28-Jul-2015

☐ Renounceable

Rights Security Distribution Ratio- Underlying: 1

Rights Security Distribution Ratio- Rights Security: 1

Auto populate once
filled the Rights
Security ISIN

Date where the Nil-
Paid Rights will be
credited

2. Option Exercise –

Exercise Price per
share, Exercise
period, Pay Date,
Disbursed Security
ISIN, Name and
Ratio

Option Exercise

Open date

Issue Price (Per Rights)*: SGD 0.23

Exercise Period: 17-Aug-2015 TO 21-Aug-2015

Pay Date: 21-Aug-2015

Disbursed Security

ISIN	Name	Security Type	Distribution Ratio- Rights*	Distribution Ratio- Disbursed*
TEST00000001	TEST SECURITY		1	1

Last date of
acceptance

= Last date of
acceptance

Number new
security will be
disbursed to
shareholder per
Rights
subscribed

Broadcast

Save As Draft

Save As Template

Close

DISCLAIMER: This announcement was prepared and issued by the named Issuer/ Manager to the Exchange. The Exchange assumes no...

Propose Rights

Option
Exercise

Issue Price (Per Rights) *

SGD 0.23

Exercise Period

17-Aug-2015 TO 21-Aug-2015

Pay Date

21-Aug-2015

Disbursed Security

☐	ISIN	Name	Security Type	Distribution Ratio- Rights *	Distribution Ratio- Disbursed *	
☐	TEST000000001	TEST SECURITY		1	1	

Note- Any information entered in narrative will not be used in processing

☐	Narrative Type	Narrative Text	
☐			

Renounceable
Conditions

Note- Any information entered in narrative will not be used in processing

☐	Narrative Type	Narrative Text	
☐			

Allow Over Subscription *

☐ Yes ☐ No

Broadcast

3. Available Action –
Submit, Save as Draft,
Save as template and
Close

Save As Draft

Save As Template

Close

DISCLAIMER: This announcement was prepared and issued by the named Issuer/ Manager to the Exchange. The Exchange assumes no...

1. Renounceable Conditions –
Where required use renounceable condition level Narrative in 8 classified narrative types.

2. Allow Over Subscription check

4. Submit the details

Propose Rights

17/09/2013

20/09/2013

26/09/2013

Disbursed Security

☐ ISIN
 ☐ USM5314BAE13
 ☐ ICICI

Note- Any information entered

☐ Narrative Type

Renounceable Conditions

Note- Any information entered in narrative will not be used in processing

☐ Narrative Type *
 ☐ Narrative Text *

☐ Additional Text

☒ Allow Over Subscription

Submit

Save As Draft

Save As Template

Close

Warning

If the announcement contains material and price sensitive information and will be broadcast during trading hours, please ensure that you have contacted Market Control to temporarily halt the trading of your securities. Do you want to continue?

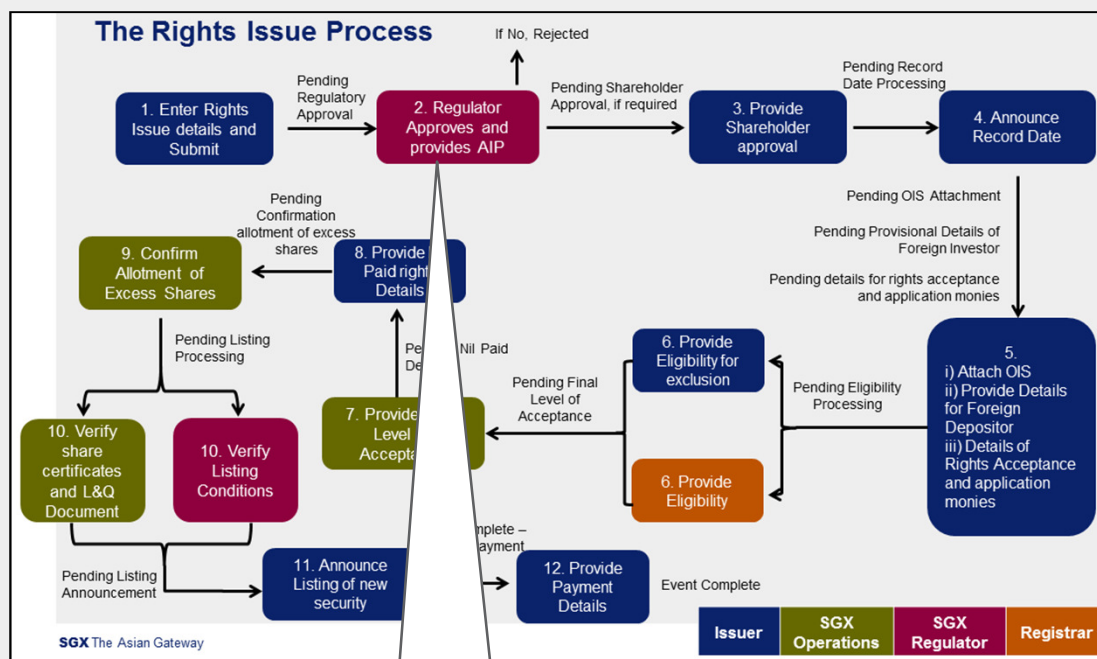
Yes

No

1. If Price Sensitivity is selected, a warning message will appear.

SGX The Asian Gateway

2. Regulatory Approval



Regulatory Approval to be provided by SGX Regulator

2. Regulatory Approval

Announcements ▾ |

SGX
SINGAPORE EXCHANGE

SGXNet

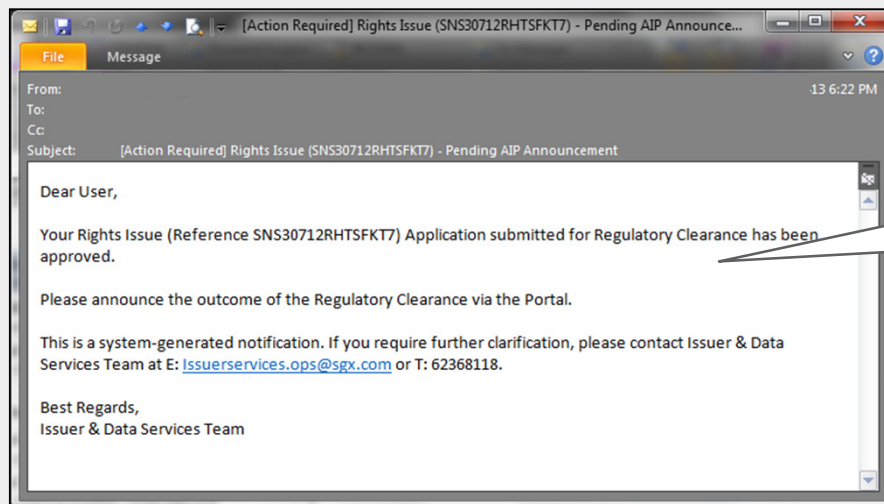
Home Announcements Search

Event Dashboard Last Refreshed On 11/10/2013 02:43:05 PM +0100

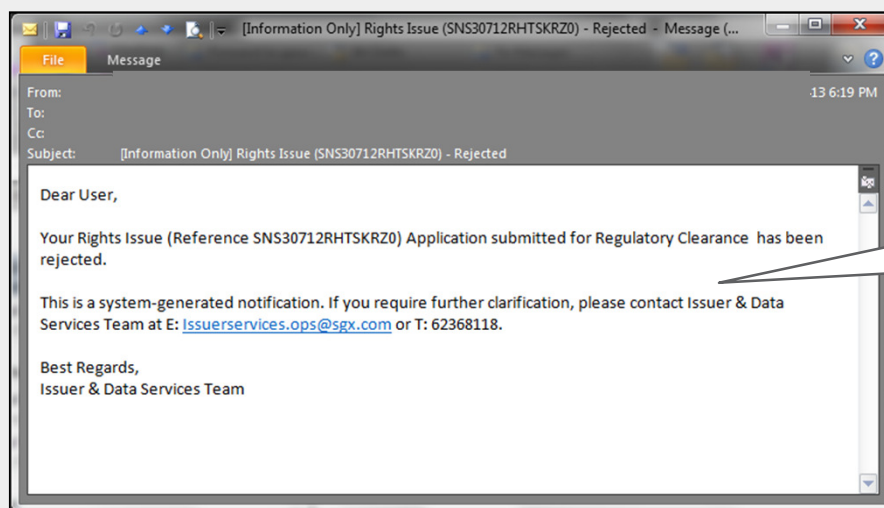
	Announcement	Record Date Processing	Eligibility Processing	Listing	Payment
Rights Issue TEST SECURITY 2 ISIN : TEST00000002 Announced On : 11/10/2013 Issuer : Issuer B Ref : 20131011RHTSB4VL	Status Due Date Next Action By Next Action Confidential Submission Shareholder Approval Needed		Pending Regulatory Approval 11/10/2013 11:59:59 PM +0100 Singapore Exchange Review Rights No Yes		

Status: Pending Regulatory Approval
Next action: "Review Rights"
By: "Exchange"

Sample E-mail message

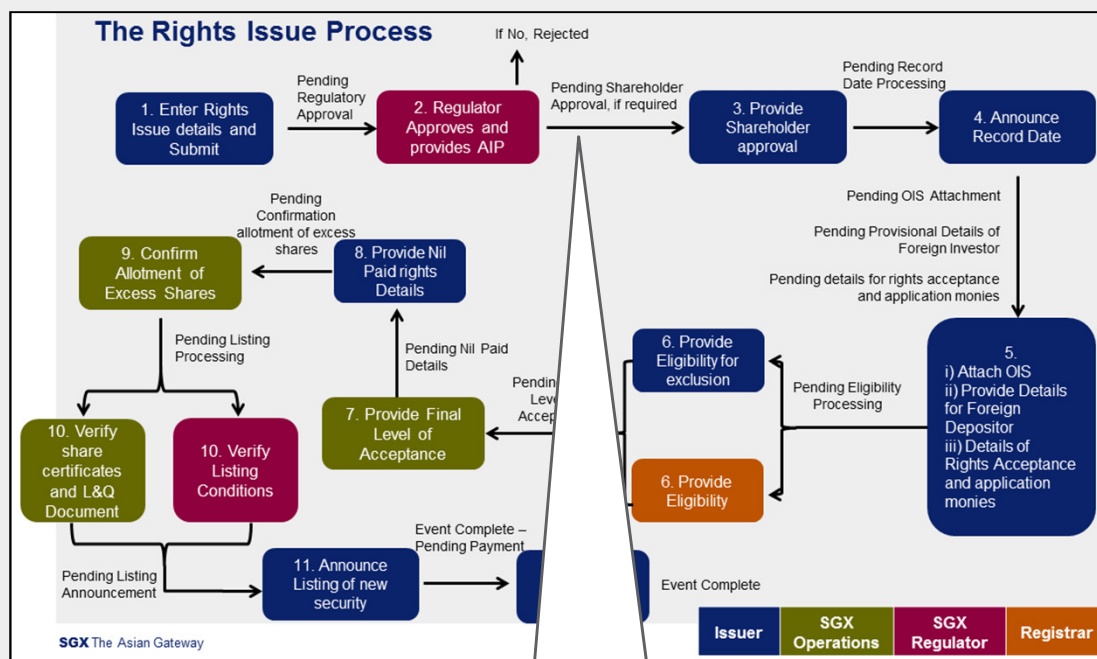


Sample E-mail to
Issuer on Regulatory
Clearance



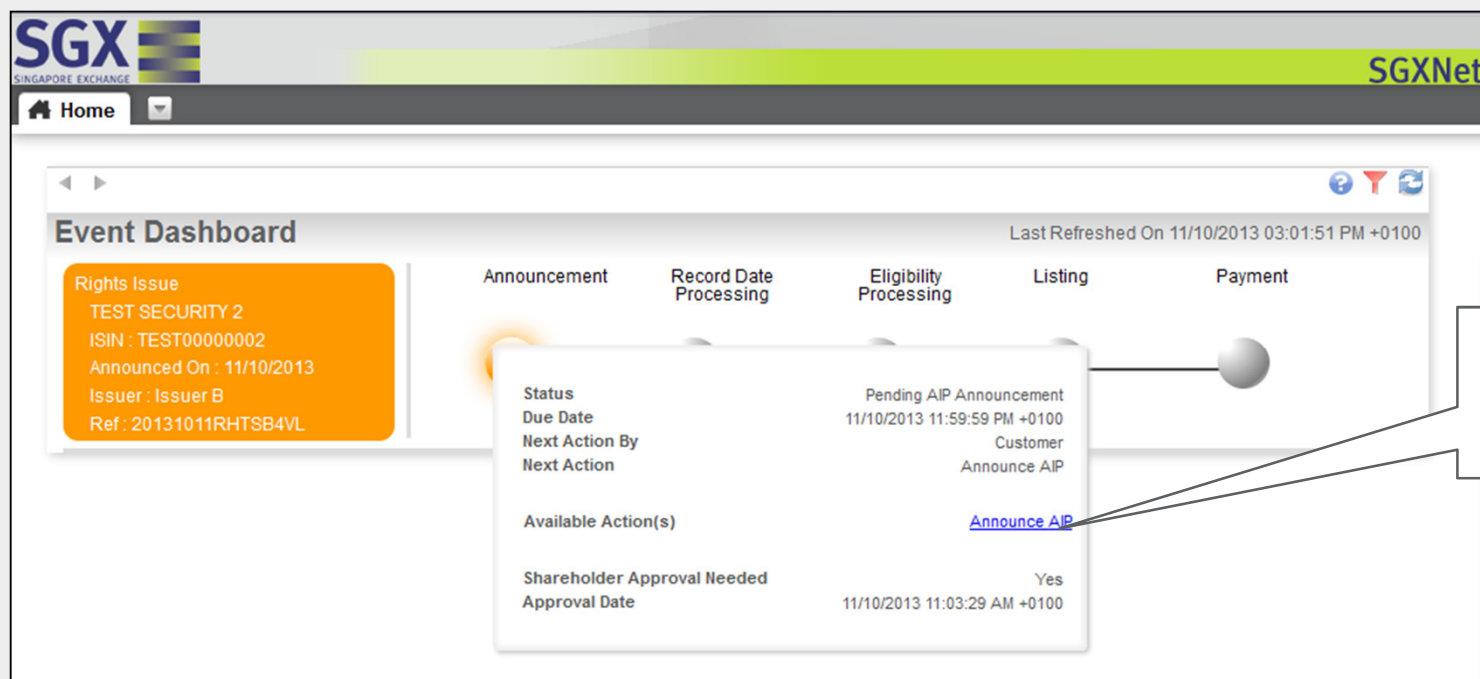
Sample E-mail to
Issuer on Rejection by
Regulator

3. Announcement of AIP



The two step method to provide AIP Announcement by Issuer

3. AIP Announcement



Event Dashboard Last Refreshed On 11/10/2013 03:01:51 PM +0100

Rights Issue
 TEST SECURITY 2
 ISIN : TEST00000002
 Announced On : 11/10/2013
 Issuer : Issuer B
 Ref : 20131011RHTSB4VL

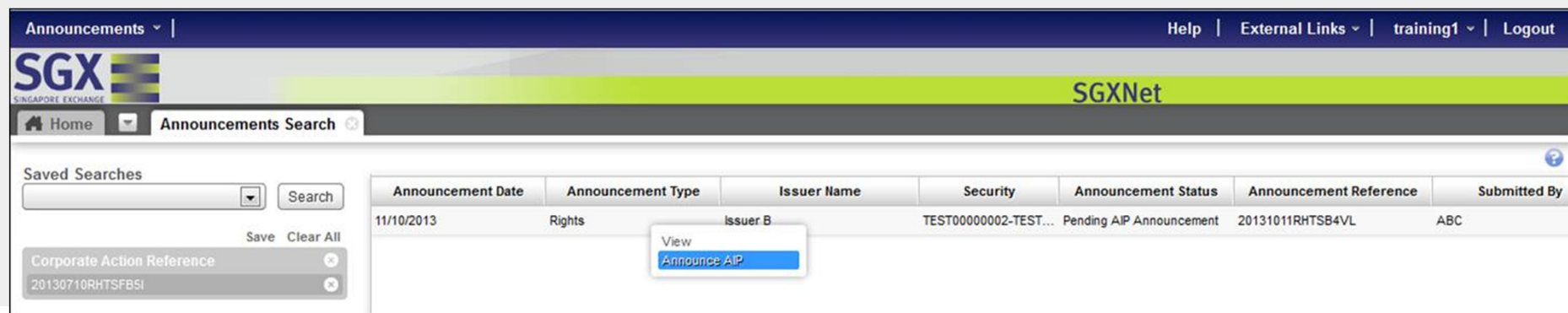
Announcement | Record Date Processing | Eligibility Processing | Listing | Payment

Status: Pending AIP Announcement
 Due Date: 11/10/2013 11:59:59 PM +0100
 Next Action By: Customer
 Next Action: Announce AIP

Available Action(s): [Announce AIP](#)

Shareholder Approval Needed: Yes
 Approval Date: 11/10/2013 11:03:29 AM +0100

Announce AIP



Announcements | Help | External Links | training1 | Logout

SGXNet

Home | Announcements Search

Saved Searches: Corporate Action Reference 20130710RHTSFBSI

Announcement Date	Announcement Type	Issuer Name	Security	Announcement Status	Announcement Reference	Submitted By
11/10/2013	Rights	Issuer B	TEST00000002-TEST...	Pending AIP Announcement	20131011RHTSB4VL	ABC

View: [Announce AIP](#)

3. AIP Announcement

Announce AIP Rights-20131011RHTSB4VL

Issuer & Securities

Issuer *
Issuer B

Event Type
Rights

Event Status
Pending AIP Announcement

Submitted By (Co. / Ind. Name) *
ABC

☐ Underwritten

☒ Shareholder's Approval Required?

Attachment for Intent
Browse... No file selected.
Intent.txt

Attachment For Regulatory Outcome
Browse... RO.txt
RO.txt

Security *
TEST SECURITY 2
TEST00000002

Action Indicator
Voluntary

Designation
Company Secretary

☐ Confidential Submission

☐ Shareholder's Approval Obtained

Corporate Action Reference *
20131011RHTSB4VL

Action Category
Reorganization

Contact Details *
+6512345

Price Sensitivity *
☒ Yes ☐ No

Event Narrative

Note- Any information entered in narrative will not be used in process

Announce

Attach Regulatory Outcome document

Success message on AIP Announcement

Click "Announce"

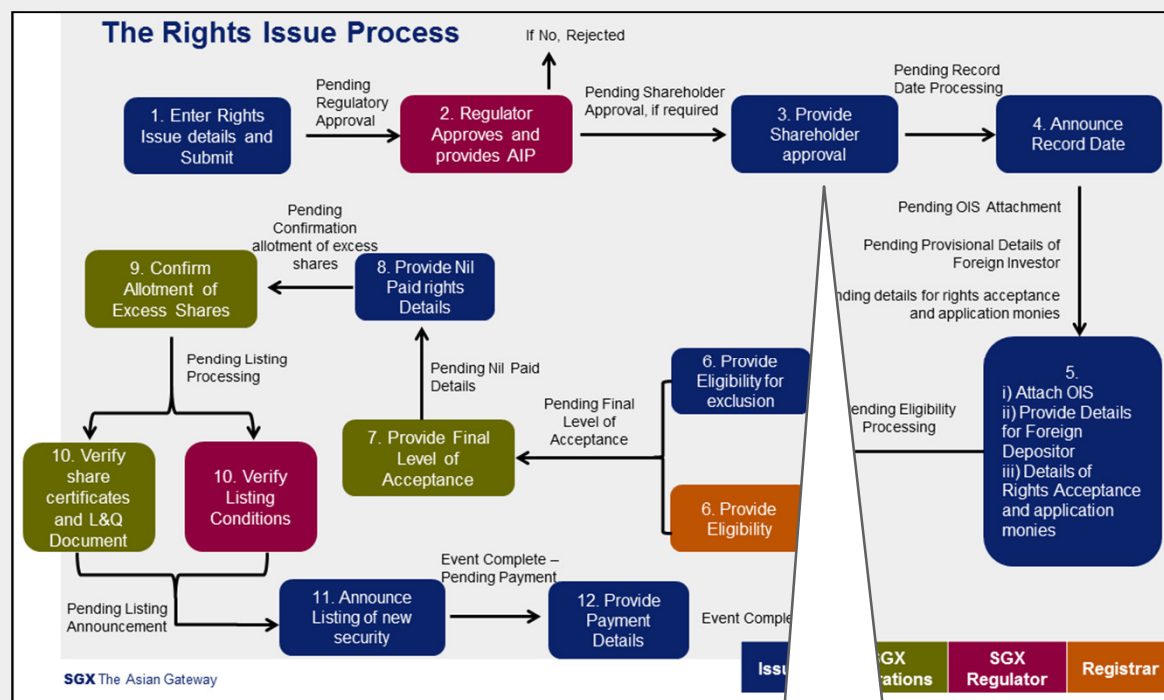
Success

I0183 :AIP information announced

OK

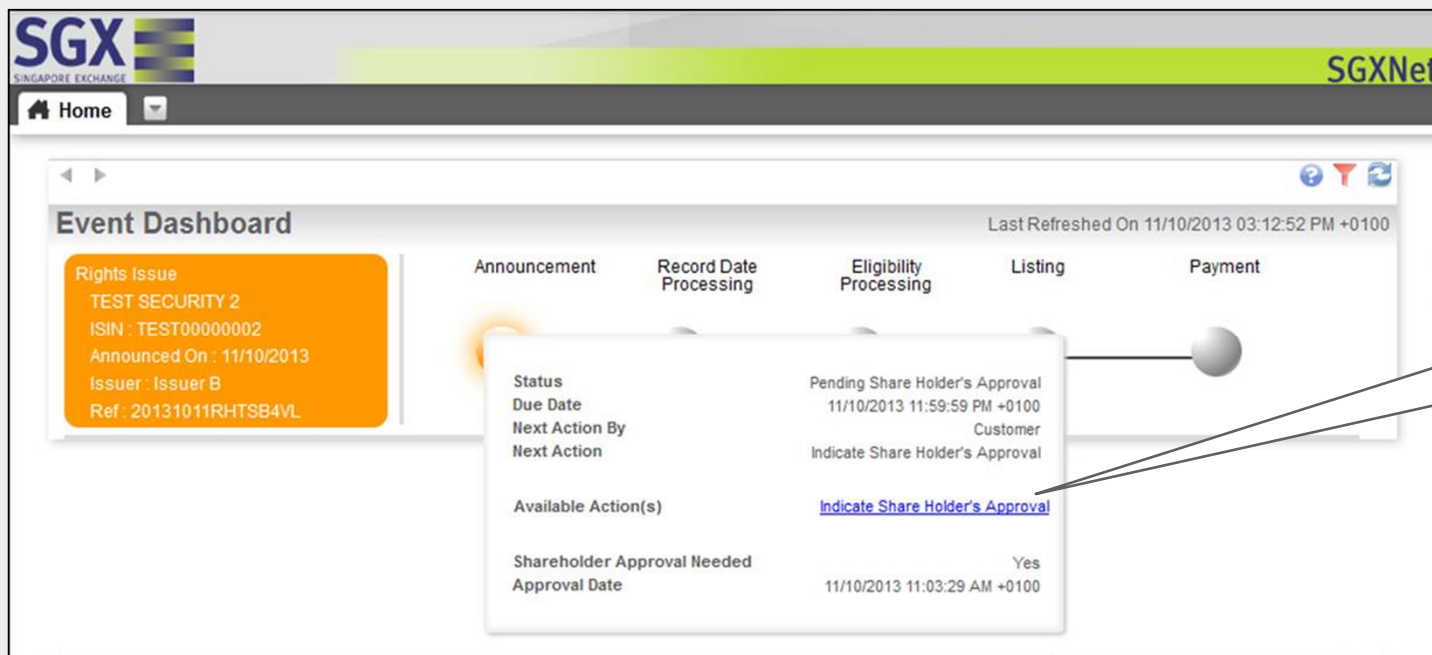
Close

4. Indicate Shareholder Approval



The two step method
to provide
Shareholder Approval

4. Indicate Shareholder Approval



Event Dashboard Last Refreshed On 11/10/2013 03:12:52 PM +0100

Rights Issue
 TEST SECURITY 2
 ISIN : TEST00000002
 Announced On : 11/10/2013
 Issuer : Issuer B
 Ref: 20131011RHTSB4VL

Announcement Record Date Processing Eligibility Processing Listing Payment

Status: Pending Share Holder's Approval
 Due Date: 11/10/2013 11:59:59 PM +0100
 Next Action By: Customer
 Next Action: Indicate Share Holder's Approval

Available Action(s): [Indicate Share Holder's Approval](#)

Shareholder Approval Needed: Yes
 Approval Date: 11/10/2013 11:03:29 AM +0100

**Indicate
Shareholder
Approval**



Announcements ▾ | Help | External Links ▾ | training1 ▾ | Logout

SGXNet

Home Announcements Search

Saved Searches: Search

Save Clear All

Corporate Action Reference: 20130710RHTSFBSI

Announcement Date	Announcement Type	Issuer Name	Security	Announcement Status	Announcement Reference	Submitted By
11/10/2013	Rights	Issuer B	TEST00000002	Pending Share Holder's Ap...	20131011RHTSB4VL	ABC

View: [Indicate Share Holder's Approval](#)

4 Indicate Shareholder Approval

Indicate Share Holder's Approval-20131011RHTSB4VL

Issuer & Securities

Issuer *
Issuer B

Security *
TEST SECURITY 2
TEST00000002

Corporate Action Reference *
20131011RHTSB4VL

Event Type
Rights

Action Indicator
Voluntary

Action Category
Reorganization

Event Status
Pending Share Holder's Approval

Submitted By (Co./Ind. Name) *
ABC

Designation
Company Secretary

Contact Details *
+6512345

Price Sensitivity *
☒ Yes ☐ No

☐ Underwritten

☐ Confidential Submission

☒ Shareholder's Approval
Required?

☒ Shareholder's Approval
Obtained

Attachment for Intent
Browse... No file selected.
Intent.txt

Event Narrative

Note- Any information entered in narrative will not be used in processing

☐ Narrative Type Narrative Text

Dates

Record Date and Time
14/10/2013 17:00
(+HH) (+MM)

Ex Date
10/10/2013

Submit Close

1. Select
"Shareholder's
Approval Obtained"
check-box

2. Click "Submit"

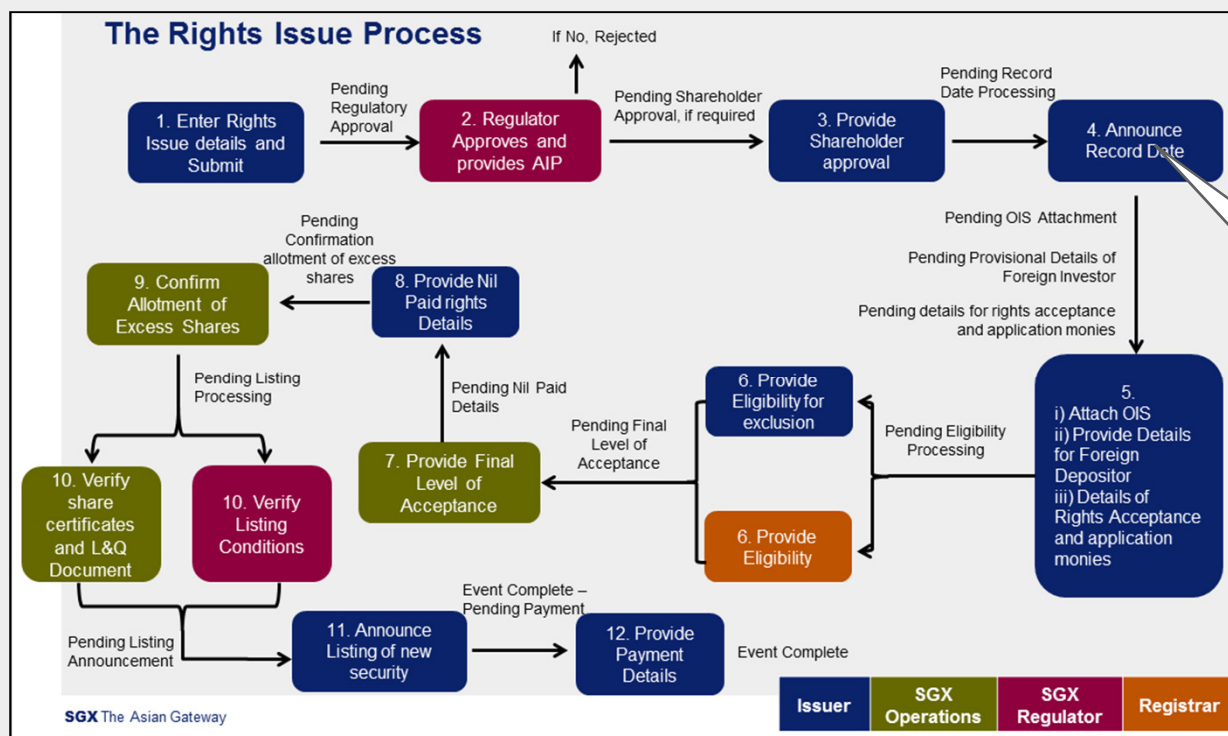
Success

I0232 :Issuer indicates share holder
approval

OK

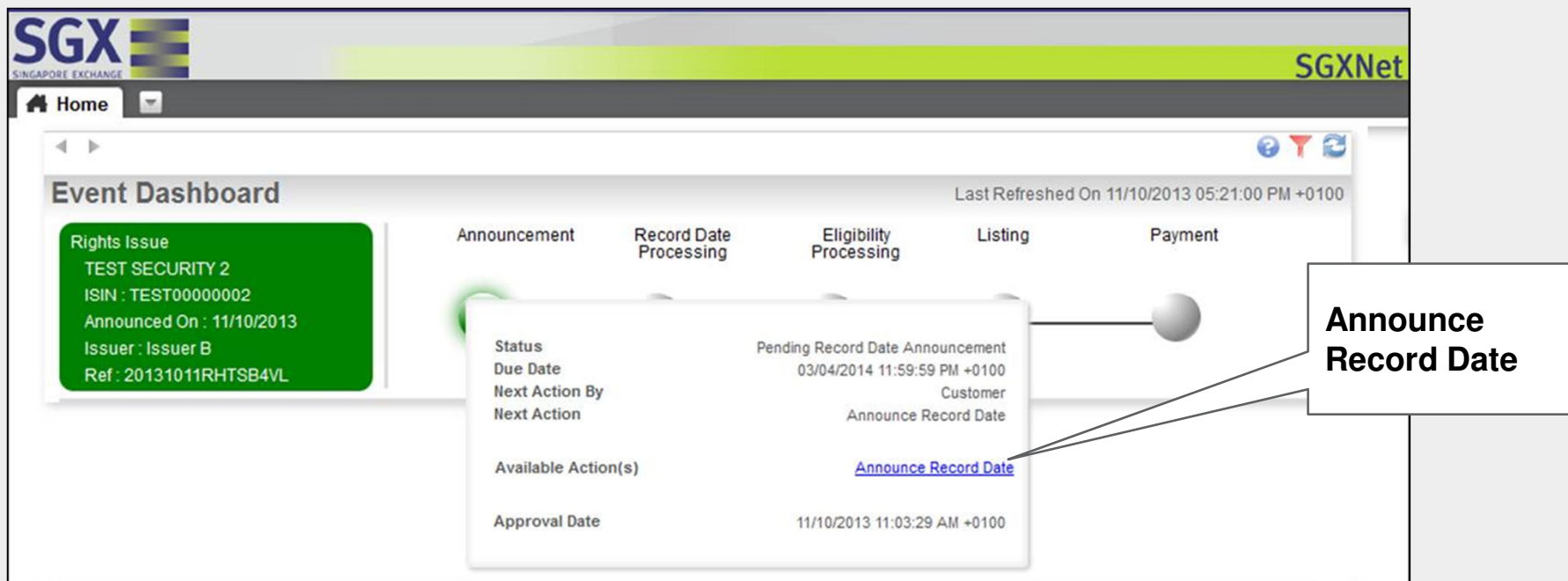
Success message
on shareholder
approval indication

5. Announce Record Date



The two step method to announce record date

5. Announce Record Date



The screenshot shows the SGXNet Event Dashboard. On the left, a green box displays details for 'Rights Issue TEST SECURITY 2', including ISIN: TEST00000002, Announced On: 11/10/2013, Issuer: Issuer B, and Ref: 20131011RHTSB4VL. The main dashboard has tabs for Announcement, Record Date Processing, Eligibility Processing, Listing, and Payment. The 'Record Date Processing' tab is active, showing a status of 'Pending Record Date Announcement' with a due date of 03/04/2014 11:59:59 PM +0100. A callout box points to the 'Announce Record Date' link under 'Available Action(s)'. A separate callout box labeled 'Announce Record Date' also points to this link.



The screenshot shows the SGXNet Announcements Search results page. The top navigation bar includes 'Announcements', 'Help', 'External Links', 'training1', and 'Logout'. The main content area displays a table of search results. A callout box points to the 'Announce Record Date' link in the 'View' column of the first row.

Announcement Date	Announcement Type	Issuer Name	Security	Announcement Status	Announcement Reference	Submitted By
11/10/2013	Rights	Issuer B	TEST00000002-TEST...	Pending	31011RHTSB4VL	ABC

5 Announce Record Date

☐ Underwritten
 ☐ Confidential Submission
 ☒ Price Sensitivity

☒ Shareholder's Approval Required?
 ☒ Shareholder's Approval Obtained

Attachment for Intent
 No file selected.
 Intent
[link.txt](#)

Event Narrative

Note- Any information entered in narrative will not be used in processing

☐	Narrative Type	Narrative Text
☐		

Dates

Record Date and Time

29/08/2013

17:00

(24HH) (MM)

Ex Date

27/08/2013

Attachment for Record Date

RDate_Attachment.txt

RecordDate_Attachment

[RDate_Attachment.txt](#)

Rights Details

Rights Security ISIN

ICICIRGHTS12

Rights Security Name

ICICIRGHTS12

☒ Security Not Found?

☒ Renounceable

Rights Distribution Pay Date

30/08/2013

Trading Period From

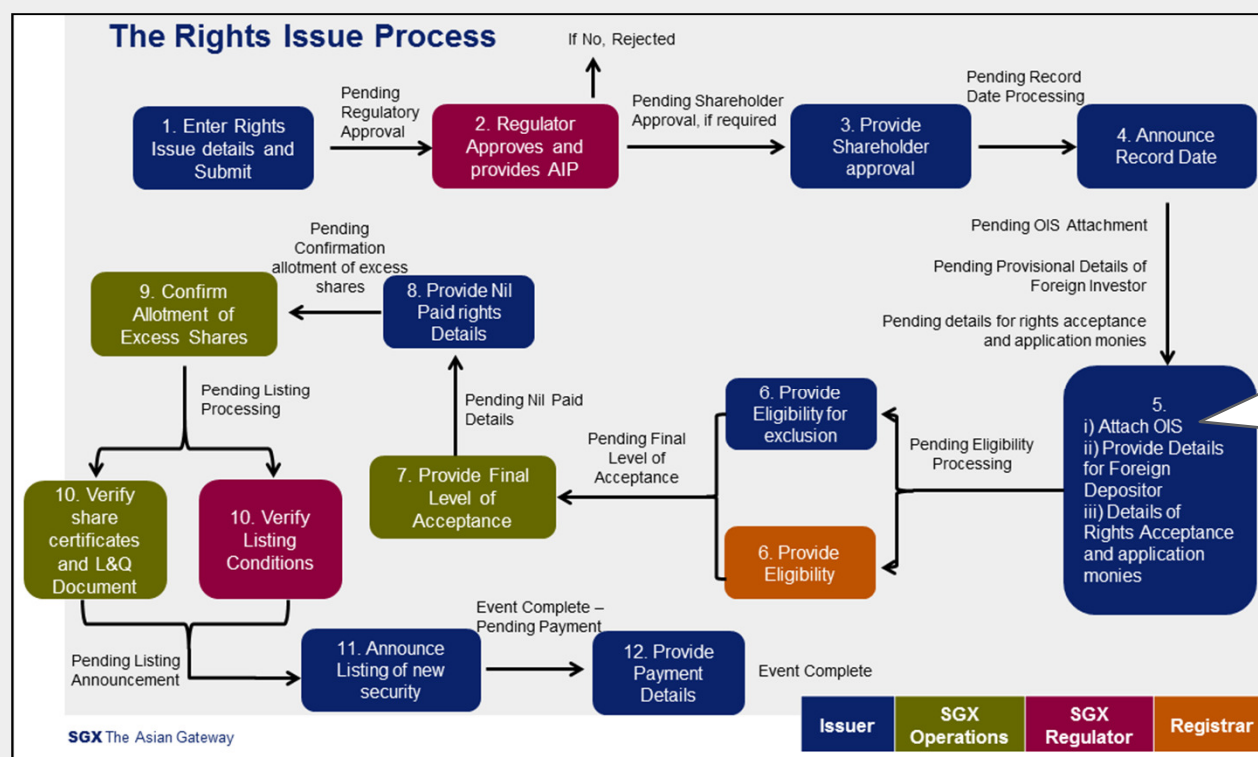
Trading Period To

1. Record Date and Ex-Date is auto populated based on previous entry

2. Provide Record Date attachments

3. Click "Submit"

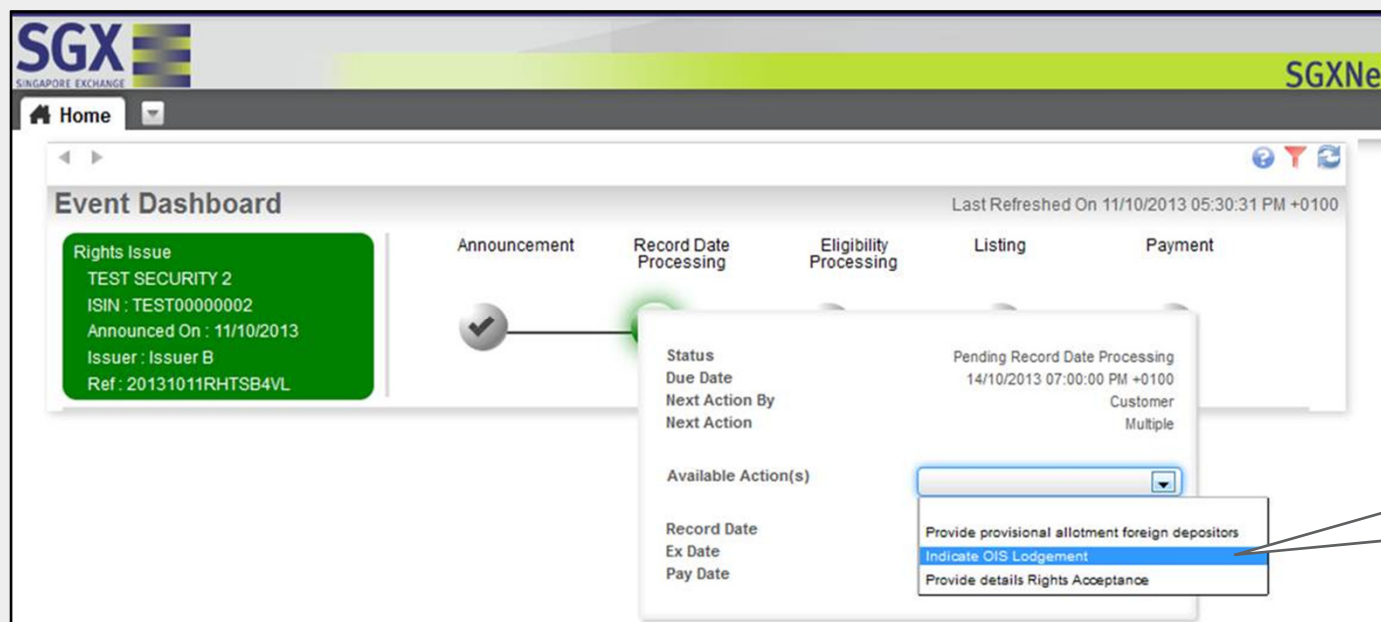
6. Record Date Processing



The **six** step method of Record Date Processing:

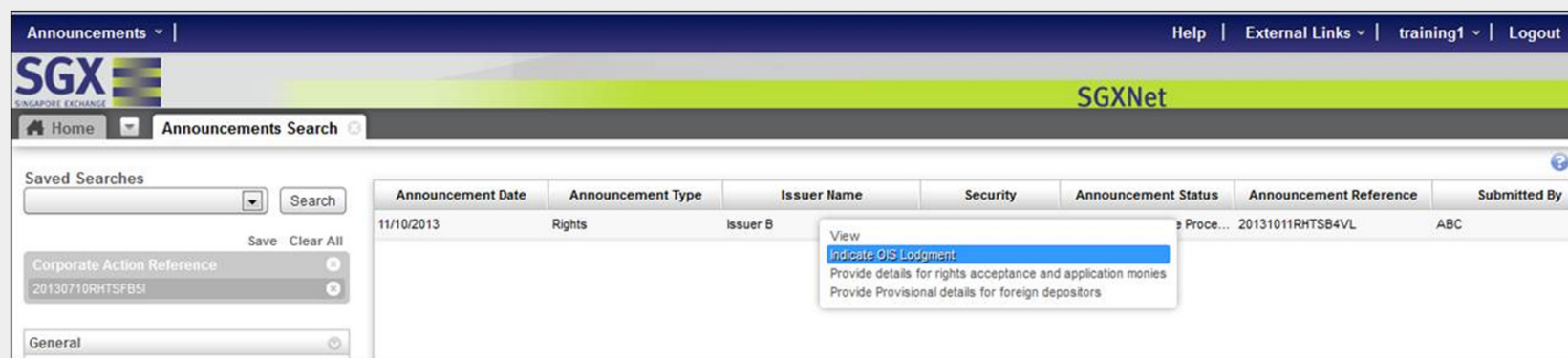
1. Indicate OIS Lodgment
2. Provide Provisional allotment details for foreign depositors
3. Provide Rights application and application monies details

6 a. Record Date Processing - Indicate OIS Lodgment



The screenshot shows the SGXNet Event Dashboard. On the left, a green box displays details for 'TEST SECURITY 2' with ISIN: TEST00000002, Announced On: 11/10/2013, Issuer: Issuer B, and Ref: 20131011RHTSB4VL. The main dashboard has tabs for Announcement, Record Date Processing (highlighted with a green circle), Eligibility Processing, Listing, and Payment. A tooltip for 'Record Date Processing' is open, showing the status 'Pending Record Date Processing' and a due date of '14/10/2013 07:00:00 PM +0100'. Under 'Available Action(s)', a dropdown menu is open, listing three options: 'Provide provisional allotment foreign depositors', 'Indicate OIS Lodgment' (highlighted in blue), and 'Provide details Rights Acceptance'. A callout box points to the 'Indicate OIS Lodgment' option with the text 'Indicate OIS Lodgment'.

Indicate OIS
Lodgment



The screenshot shows the SGXNet Announcements Search page. The top navigation bar includes 'Announcements', 'Help', 'External Links', 'training1', and 'Logout'. The main header shows the SGX logo and 'SGXNet'. Below the header, there's a 'Saved Searches' section with a search bar and buttons for 'Save' and 'Clear All'. A table of announcements is displayed with columns: Announcement Date, Announcement Type, Issuer Name, Security, Announcement Status, Announcement Reference, and Submitted By. The first row shows an announcement for 'Rights' on '11/10/2013' by 'Issuer B' with reference '20131011RHTSB4VL'. A 'View' tooltip is open for this announcement, listing three options: 'Indicate OIS Lodgment' (highlighted in blue), 'Provide details for rights acceptance and application monies', and 'Provide Provisional details for foreign depositors'.

6 a. Record Date Processing - Indicate OIS Lodgment

Attach OIS - Rights -20131011RHTSB4VL

Record Date Processing

Name of Depository Agent

DA Sub-Account No

Issuer's Bank Name

Branch of Issuer's bank

Country of Issuer's bank

Issuer's Bank account name

Issuer's Bank account number

BIC of Issuer's bank

Participating ATM Banks

☐	Bank
☐	DBS Bank Ltd (including POSB)
☐	Oversea-Chinese Banking Corporation Limited
☐	United Overseas Bank Limited and its subsidiary, Far Eastern Bank Limited

Offer Information Statement

☒ Offer Information Statement Lodged?

Attachment for OIS

OIS.txt

OIS.txt

Option Exercise

Exercise Price (Per Share)

Exercise Period TO

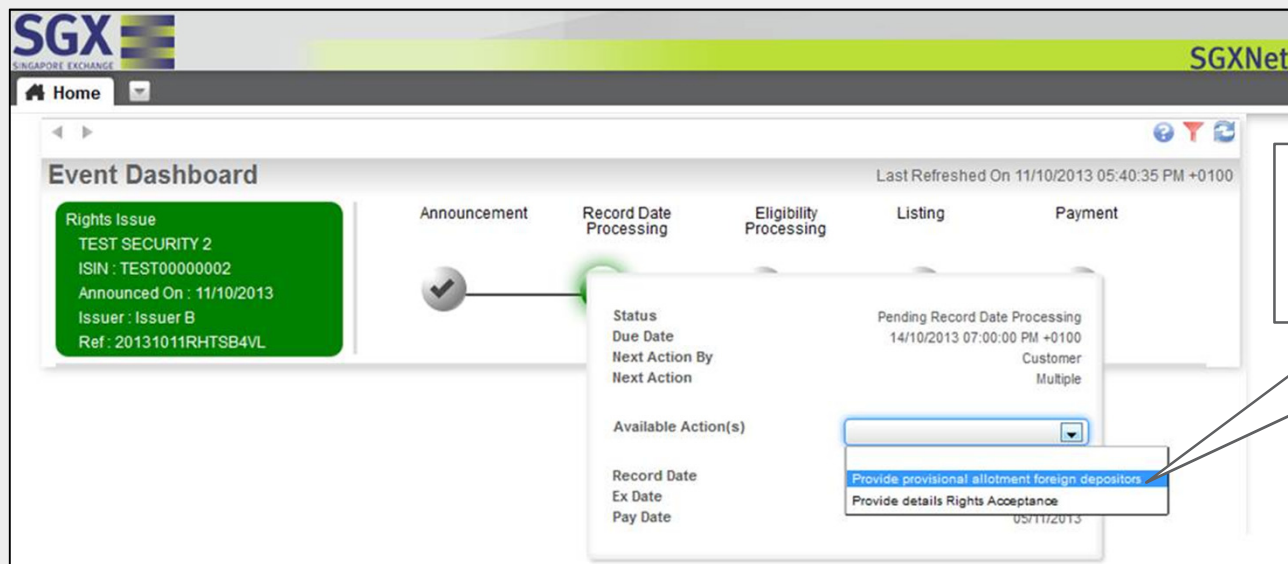
Pay Date

1. Select "Offer Information Statement Lodged?" check-box

2. OIS statement

3. Click Submit

6 b. Record Date Processing - Provisional allotment details for foreign depositors



Event Dashboard
Last Refreshed On 11/10/2013 05:40:35 PM +0100

Rights Issue
TEST SECURITY 2
ISIN : TEST000000002
Announced On : 11/10/2013
Issuer : Issuer B
Ref : 20131011RHTSB4VL

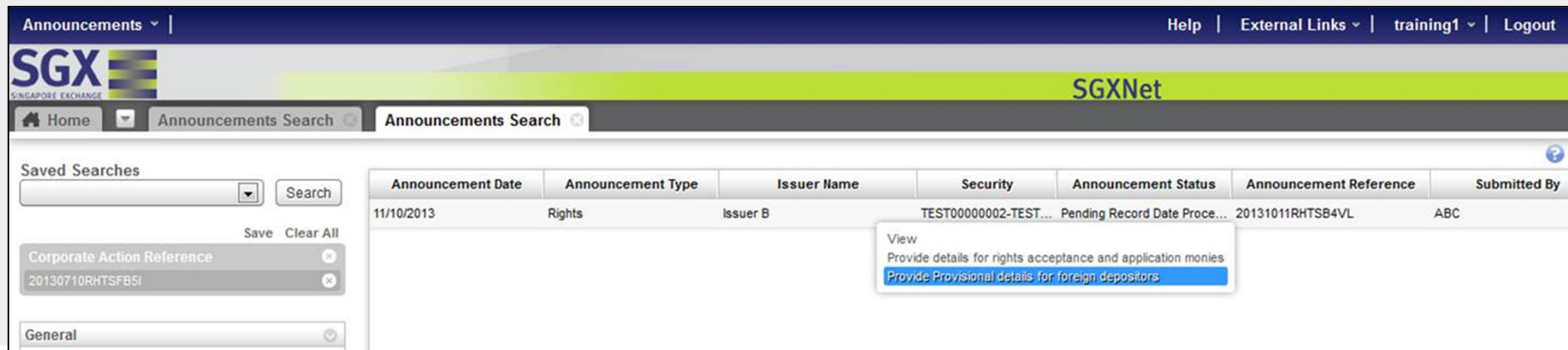
Announcement **Record Date Processing** **Eligibility Processing** **Listing** **Payment**

Status: Pending Record Date Processing
Due Date: 14/10/2013 07:00:00 PM +0100
Next Action By: Customer
Next Action: Multiple

Available Action(s):
Record Date
Ex Date
Pay Date

Provide provisional allotment foreign depositors
Provide details Rights Acceptance

Provide Provisional allotment foreign depositors



Announcements | Help | External Links | training1 | Logout

SGXNet

Home | Announcements Search | Announcements Search

Saved Searches
Search
Save Clear All
Corporate Action Reference
20130710RHTSFBSI
General

Announcement Date	Announcement Type	Issuer Name	Security	Announcement Status	Announcement Reference	Submitted By
11/10/2013	Rights	Issuer B	TEST000000002-TEST...	Pending Record Date Proce...	20131011RHTSB4VL	ABC

View
Provide details for rights acceptance and application monies
Provide Provisional details for foreign depositors

6 b. Record Date Processing - Provisional allotment details for foreign depositors

Provide provisional allotment details for foreign depositors-
20130828RHTSJPR5

Dates 29/08/2013 17:00 27/08/2013
(24HH) (ADD)

Rights Details

Rights Security ISIN: ICICIRGHTS12
Rights Security Name: ICICIRGHTS12 ☒ Security Not Found?

☒ Renounceable
Rights Distribution Pay Date: 30/08/2013

Trading Period From: 03/09/2013
Trading Period To: 13/09/2013

Rights Security Distribution Ratio- Underlying: 1
Rights Security Distribution Ratio- Underlying: 1

Record Date Processing

Name of Depository Agent*: XYZ
DA Sub-Account No*: XYZ011
Issuer's Bank Name:
Branch of Issuer's bank:
Country of Issuer's bank: SG Singapore
Issuer's Bank account number:
Issuer's Bank account name:
BIC of Issuer's bank:
Participating ATM Banks:
Bank:
Submit

1. Enter "Name of Depository Agent" and "DA Sub-Account No" in the following format
1234-1234-1234

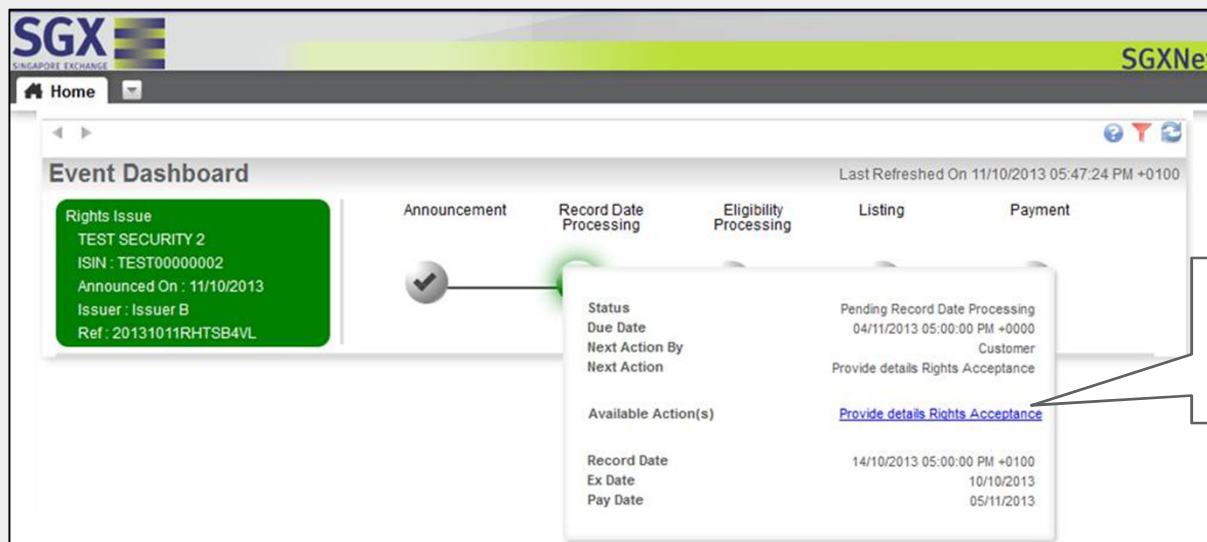
2. Click Submit

3. Success Message

Success
10239 :Provisional allotment details updated
OK

Close

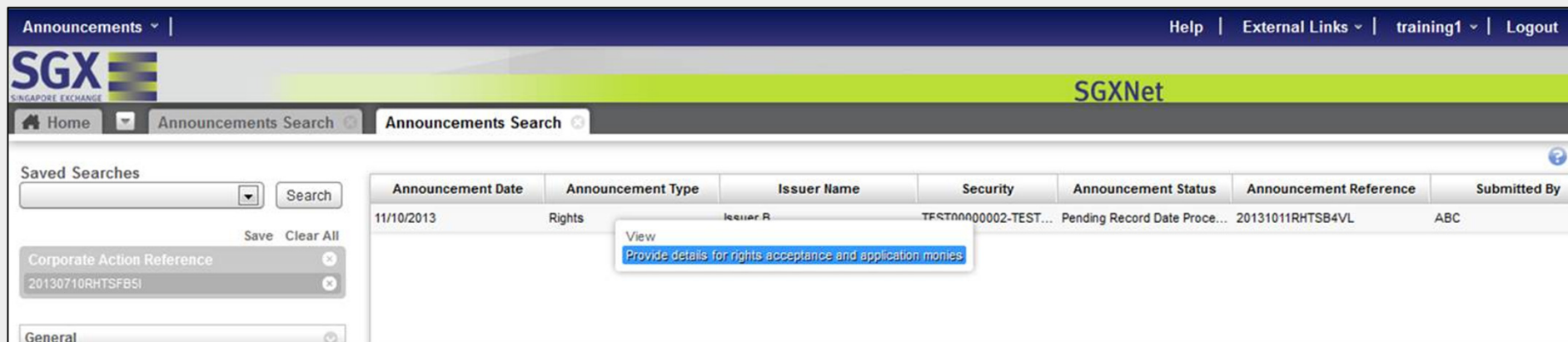
6 c. Record Date Processing - Rights application and application monies details



The screenshot shows the SGXNet Event Dashboard. On the left, a green box displays details for 'Rights Issue TEST SECURITY 2' with ISIN: TEST00000002, Announced On: 11/10/2013, Issuer: Issuer B, and Ref: 20131011RHTSB4VL. The main dashboard has tabs for Announcement, Record Date Processing (selected), Eligibility Processing, Listing, and Payment. A tooltip for the 'Record Date Processing' tab shows the following information:

- Status: Pending Record Date Processing
- Due Date: 04/11/2013 05:00:00 PM +0000
- Next Action By: Customer
- Next Action: Provide details Rights Acceptance
- Available Action(s): [Provide details Rights Acceptance](#)
- Record Date: 14/10/2013 05:00:00 PM +0100
- Ex Date: 10/10/2013
- Pay Date: 05/11/2013

Provide Provisional allotment foreign depositors



The screenshot shows the SGXNet Announcements Search page. The top navigation bar includes 'Announcements', 'Help', 'External Links', 'training1', and 'Logout'. The main content area has a 'Saved Searches' section on the left and a table of announcements on the right. The table has columns for Announcement Date, Announcement Type, Issuer Name, Security, Announcement Status, Announcement Reference, and Submitted By. A row is shown for an announcement dated 11/10/2013, of type 'Rights', issued by 'Issuer B', with security 'TEST00000002-TEST...'. The status is 'Pending Record Date Processing' and the reference is '20131011RHTSB4VL'. A 'View' button is present, with a tooltip that reads: 'Provide details for rights acceptance and application monies'.

6 c. Record Date Processing - Rights application and application monies details

Rights application and application monies details-20130828RHTSJPR5

Trading Period From: 03/09/2013 Trading Period To: 13/09/2013

Rights Security Distribution Ratio- Underlying: 1 Rights Security Distribution Ratio- Rights Security: 1

Record Date Processing

Name of Depository Agent: XYZ DA Sub-Account No: XYZ011 Issuer's Bank Name *: ABCD Bank

Branch of Issuer's bank *: ABCDXXX Country of Issuer's bank *: SG Singapore Issuer's Bank account name *: Issuer

Issuer's Bank account number *: Issuer001 BIC of Issuer's bank *: ABCDSGSGXXX

Participating ATM Banks *

Bank
☒ DBS Bank Ltd (including POSB)
☒ Oversea-Chinese Banking Corporation Limited
☒ United Overseas Bank Limited and its subsidiary, Far Eastern Bank Limited

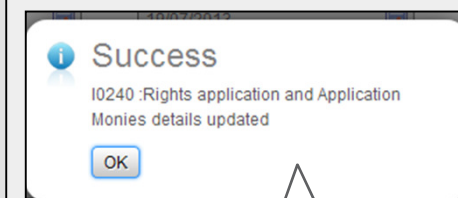
Offer Information Statement

☒ Offer Information Statement Lodged?

Attachment for OIS: No file selected.

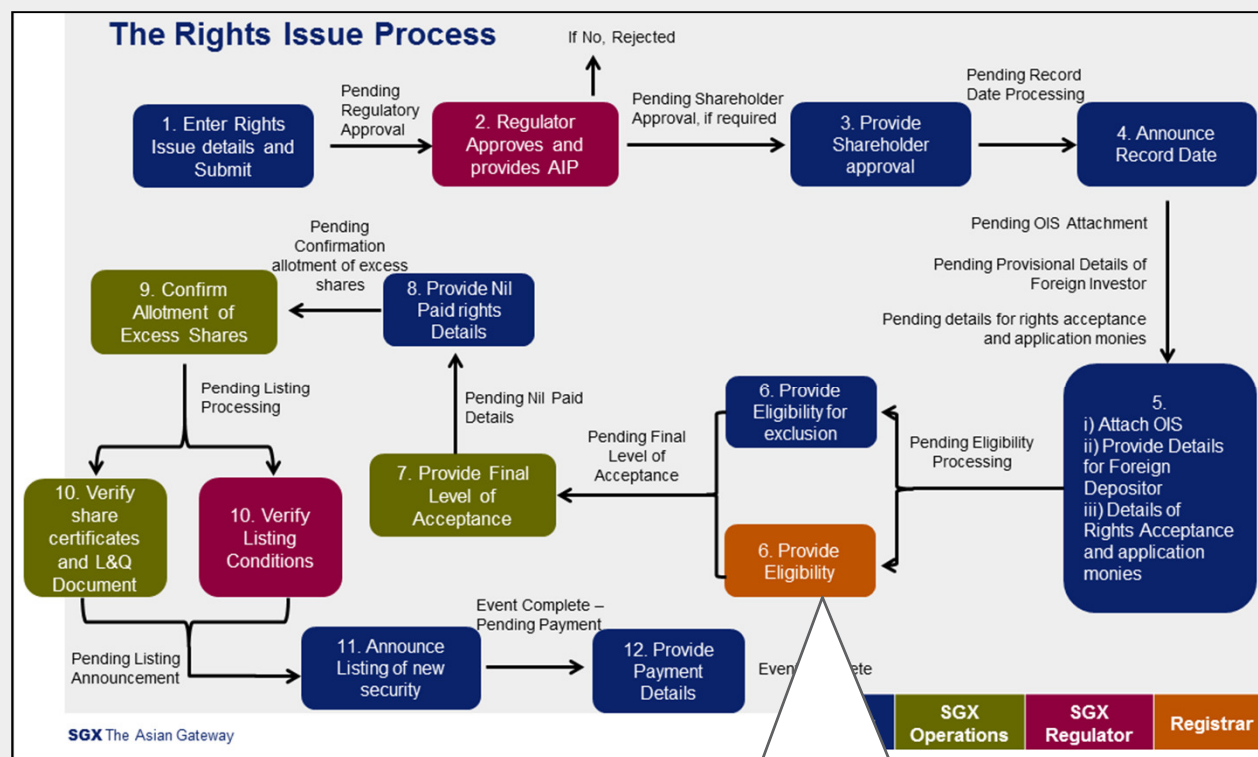
1. Enter:
 "Issuer Bank Name"
 "Branch of Issuer's Bank"
 "Country of Issuer's Bank"
 "Issuer Bank Account Name"
 "Issuer Bank Account Number"
 "BIC of Issuer's Bank"

2. Click Submit



3. Success Message

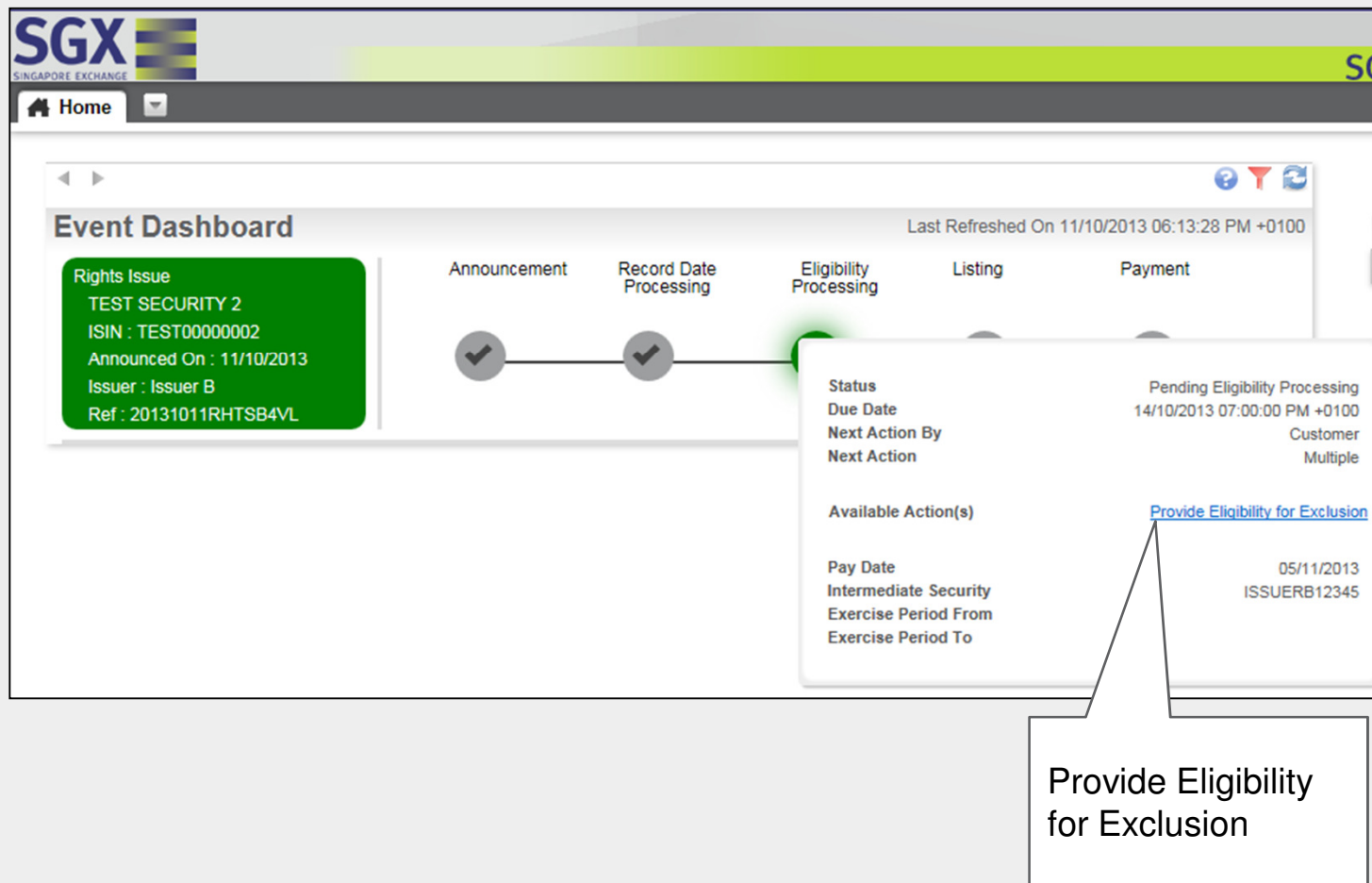
7. Eligibility Processing



The two step method to Eligibility Processing:

1. Provide Eligibility for Exclusion
2. Provide Eligibility

7 a. Eligibility Processing – Providing Eligibility Exclusion



SGX SINGAPORE EXCHANGE

Home

Event Dashboard Last Refreshed On 11/10/2013 06:13:28 PM +0100

Rights Issue
 TEST SECURITY 2
 ISIN : TEST00000002
 Announced On : 11/10/2013
 Issuer : Issuer B
 Ref : 20131011RHTSB4VL

Announcement Record Date Processing **Eligibility Processing** Listing Payment

Status: Pending Eligibility Processing
 Due Date: 14/10/2013 07:00:00 PM +0100
 Next Action By: Customer
 Next Action: Multiple

Available Action(s): [Provide Eligibility for Exclusion](#)

Pay Date: 05/11/2013
 Intermediate Security: ISSUERB12345
 Exercise Period From:
 Exercise Period To:

Provide Eligibility for Exclusion

7 a. Eligibility Processing – Provide Eligibility Exclusion

Provide Eligibility For Exclusion - Rights -20131011RHTSB4VL

Rights Details

Rights Security ISIN: ISSUERB12345

Rights Security Name:

☒ Security Not Found?

☒ Renounceable

Rights Distribution Pay Date: 18/10/2013

Trading Period From: 22/10/2013

Trading Period To: 25/10/2013

Rights Security Distribution Ratio- Underlying: 1

Rights Security Distribution Ratio- Rights Security: 1

Eligibility

Eligible Qty at Record Date:

☐ No exclusions required

Eligible Qty to be excluded*:

Option Exercise

Exercise Price (Per Share): SGD

Exercise Period: 29/10/2013 TO 01/11/2013

Pay Date: 05/11/2013

Disbursed Security:

Submit

Success
I0168 :Update to eligibility requested
OK

Close

1. Select “No exclusion required” check-box if there is no quantity of securities to be excluded from eligibility.

2. De-select “No exclusion required” check-box to provide an eligible quantity to be excluded

3. Click Submit

4. Success message

7 b. Eligibility Processing – Provide Eligibility

Announcements ▾ |

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Home

SGXNe

Event Dashboard Last Refreshed On 14/10/2013 11:17:06 AM +0100

Rights Issue
TEST SECURITY 2
ISIN : TEST00000002
Announced On : 11/10/2013
Issuer : Issuer B
Ref : 20131011RHTSB4VL

Announcement Record Date Processing Eligibility Processing Listing Payment

✓ ✓ **○** ○ ○

Status
Due Date
Next Action By
Next Action

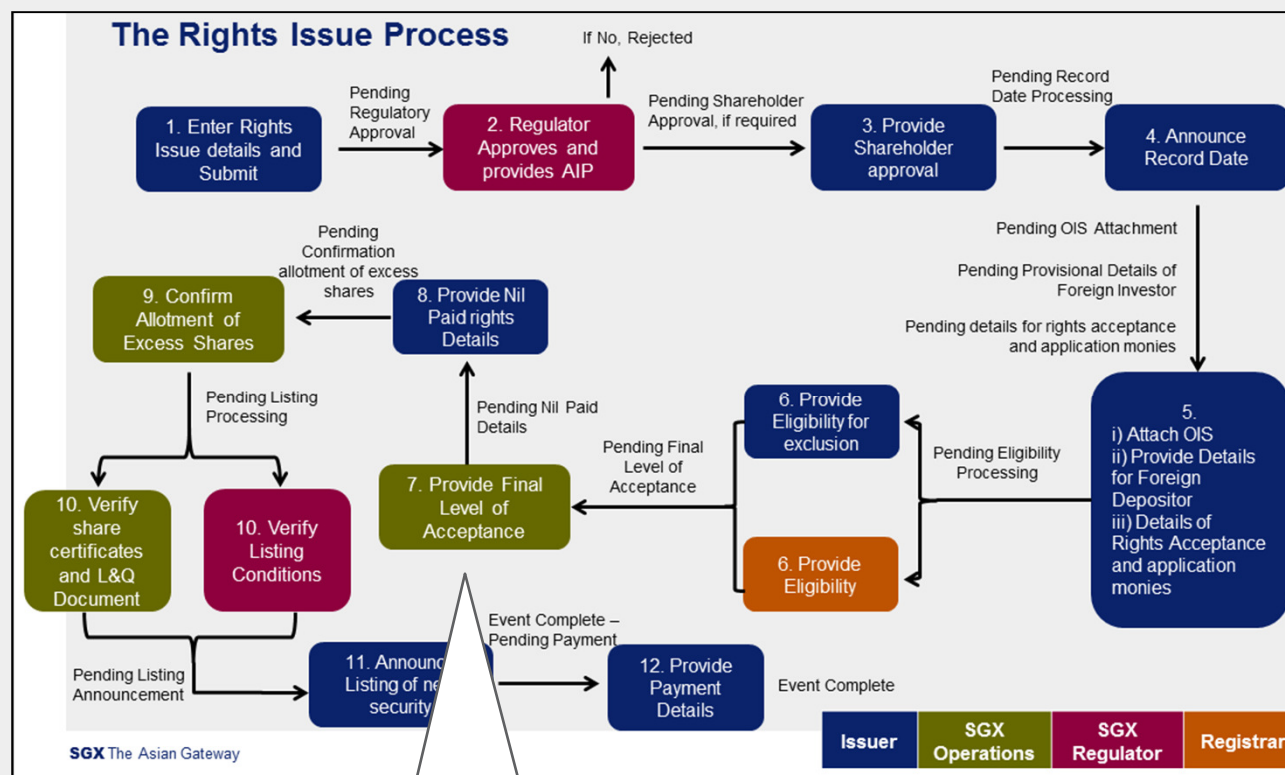
Pay Date
Intermediate Security
Exercise Period From
Exercise Period To
Eligibility for Exclusion

Pending Eligibility
14/10/2013 07:00:00 PM +0100
Customer
Provide Eligibility

05/11/2013
ISSUERB12345

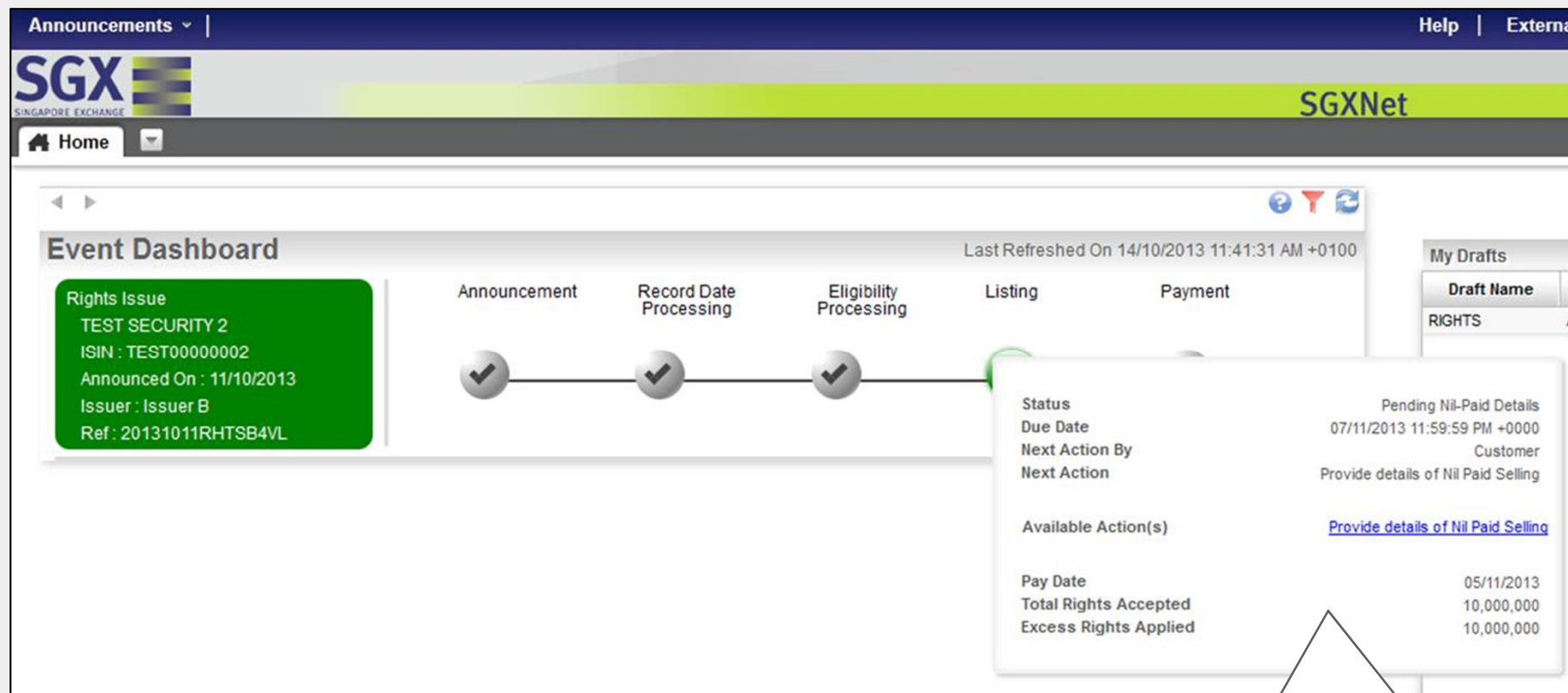
Status: Pending Eligibility
Next Action: Provide Eligibility

8. Final Level of Acceptance



Final Level of Acceptance to be provided by SGX Operations User

8. Final Level of Acceptance



Event Dashboard Last Refreshed On 14/10/2013 11:41:31 AM +0100

Rights Issue
 TEST SECURITY 2
 ISIN : TEST00000002
 Announced On : 11/10/2013
 Issuer : Issuer B
 Ref : 20131011RHTSB4VL

Announcement Record Date Processing Eligibility Processing **Listing** Payment

✓ ✓ ✓ **○** ○

Status Pending Nil-Paid Details
Due Date 07/11/2013 11:59:59 PM +0000
Next Action By Customer
Next Action Provide details of Nil Paid Selling

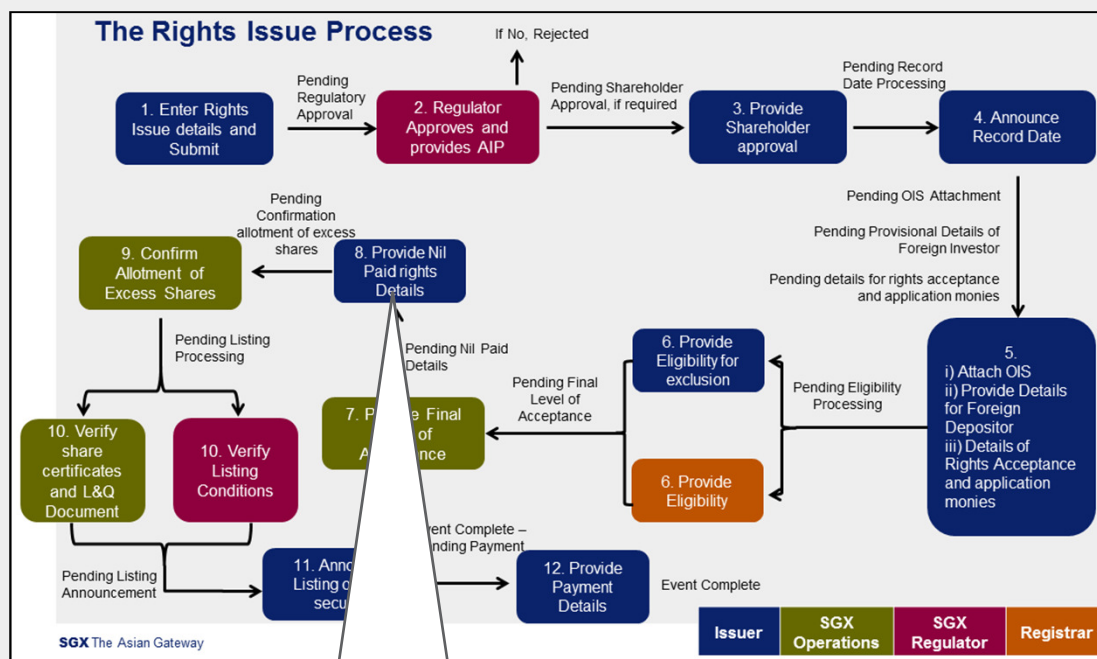
Available Action(s) [Provide details of Nil Paid Selling](#)

Pay Date 05/11/2013
Total Rights Accepted 10,000,000
Excess Rights Applied 10,000,000

My Drafts
Draft Name
 RIGHTS

Status: Pending Final Level of Acceptance
Next Action: Provide Final Level of Acceptance for Right

9. Provide Nil-paid Selling Details



The two step method to Provide Nil-paid Details

9. Provide Nil-paid Selling Details

Event Dashboard Last Refreshed On 15/10/2013 01:08:49 PM +0100

Rights Issue
TEST SECURITY 2
ISIN : TEST00000002
Announced On : 11/10/2013
Issuer : Issuer B
Ref : 20131011RHTSB4VL

Announcement Record Date Processing Eligibility Processing **Listing** Payment

My Drafts
Draft Name
RIGHTS

Status
Due Date
Next Action By
Next Action

Pending Nil-Paid Details
07/11/2013 11:59:59 PM +0000
Customer
Provide details of Nil Paid Selling

Available Action(s)
[Provide details of Nil Paid Selling](#)

Pay Date
Total Rights Accepted
Excess Rights Applied

05/11/2013
10,000,000
10,000,000

Provide details of Nil Paid Selling

9. Provide Nil-paid Selling Details

Provide details of Nil-Paid rights selling - Rights-20131011RHTSB4VL

Rights Details

Rights Security ISIN: ISSUERB12345

Rights Security Name:

☒ Security Not Found?

☒ Renounceable

Rights Distribution Pay Date: 18/10/2013

Trading Period From: 22/10/2013

Trading Period To: 25/10/2013

Rights Security Distribution Ratio- Underlying: 1

Rights Security Distribution Ratio- Rights Security: 1

Nil-Paid Selling Details

Total qty allotted(A) *: 1,000,000

Total qty sold *: 1,000,000

Net Sale Proceeds (C) *: SGD 500,000

Unit Net Sale Price (C/A) *: SGD 0.5

Remittance Date to CDP *: 15/10/2013

Payment Date *: 17/10/2013

Unique Ref of Remittance Advice *:

[CDP Bank Details](#)

Option Exercise

Exercise Price (Per Share): SGD 4

Exercise Period: 29/10/2013 TO 01/11/2013

Disbursement Security:

1. Enter values for:
 "Total Qty Allotted"
 "Total Qty Sold"
 "Net Sales Proceeds currency and Rates"
 "Unit Net Sales Price currency and rate"
 "Remittance date to CDP"
 "Payment Date" fields

Unit Net Sale Price can allow up to 5 decimal places

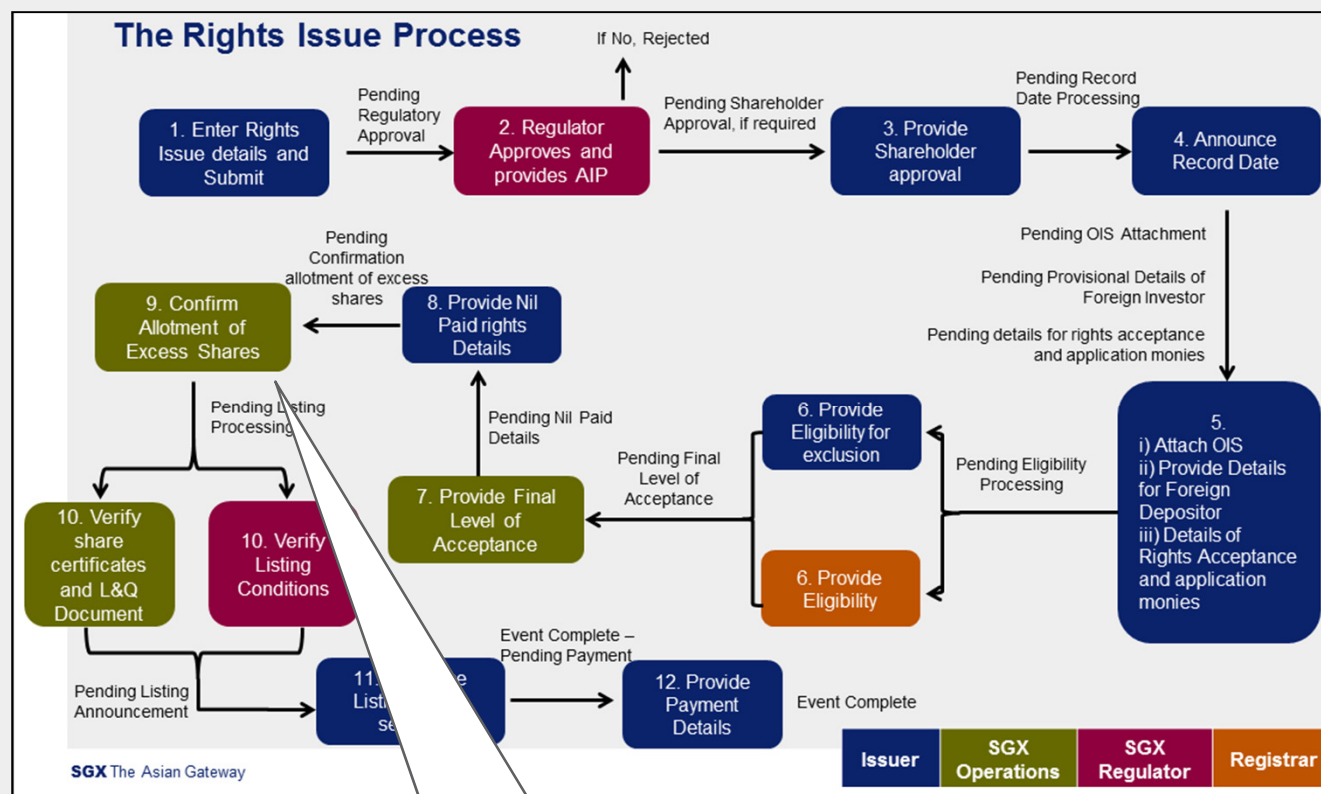
2. Click Submit

Success

10234 :Nil Paid details submitted

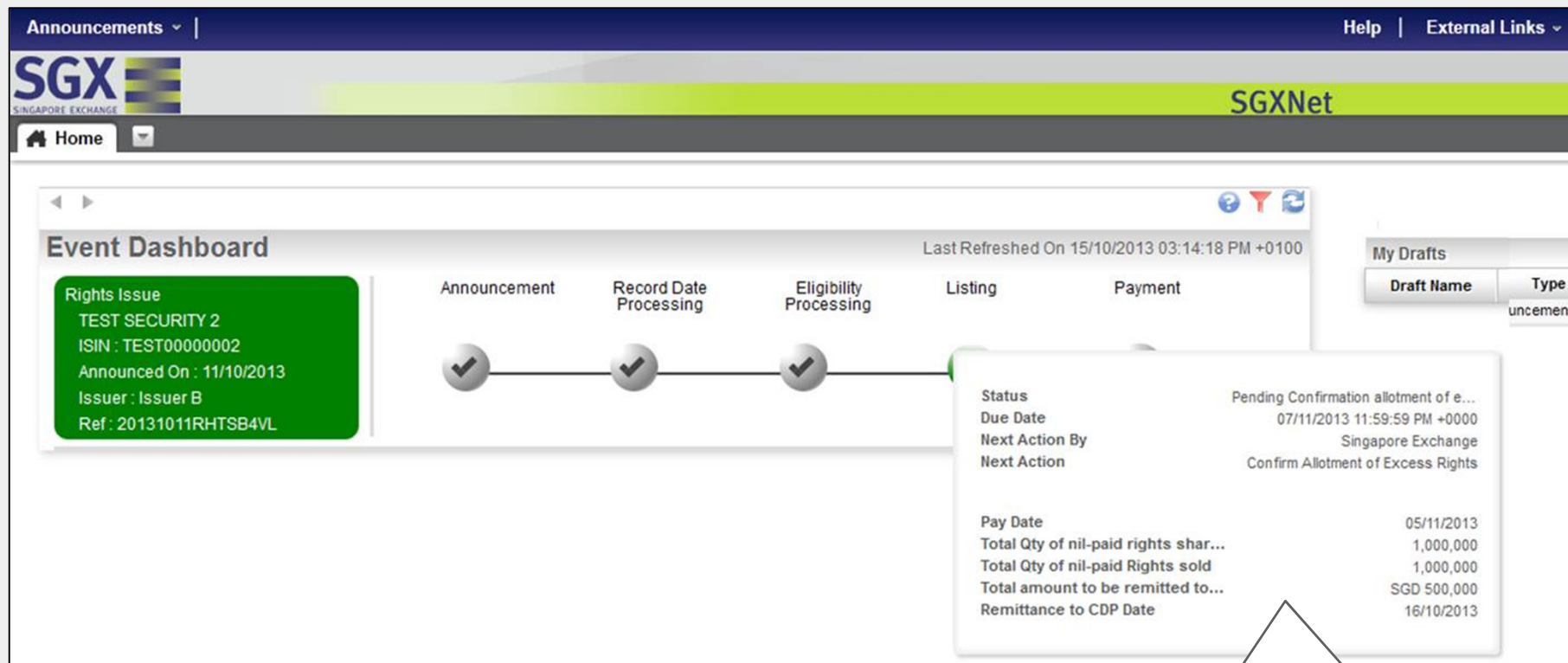
3. Success Message

10. Confirm Allotment of Excess Shares



Confirm Allotment of Excess Shares is done by SGX Operations User

10. Confirm Allotment of Excess Shares



Event Dashboard Last Refreshed On 15/10/2013 03:14:18 PM +0100

Rights Issue
 TEST SECURITY 2
 ISIN : TEST000000002
 Announced On : 11/10/2013
 Issuer : Issuer B
 Ref : 20131011RHTSB4VL

Announcement Record Date Processing Eligibility Processing Listing Payment

My Drafts

Draft Name	Type
	uncement

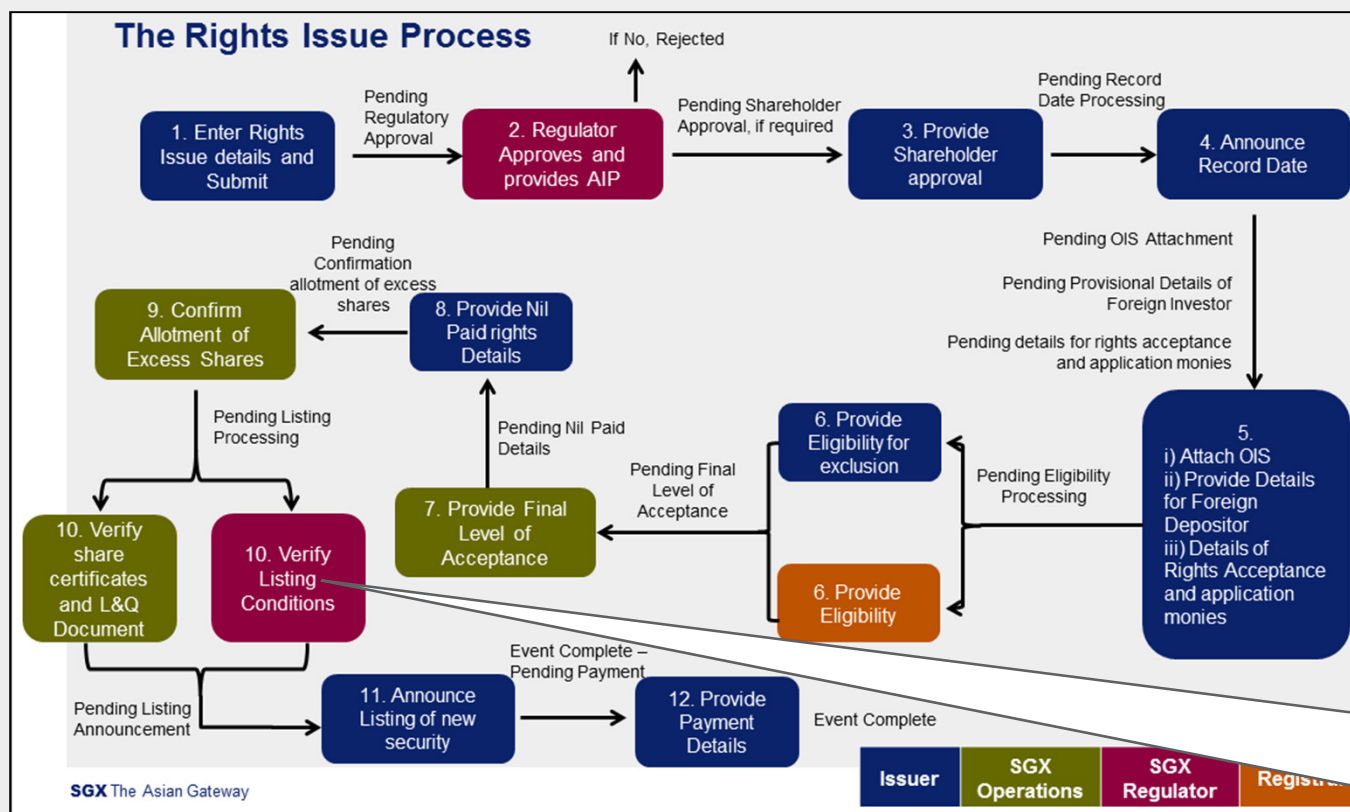
Status: Pending Confirmation allotment of e...
Due Date: 07/11/2013 11:59:59 PM +0000
Next Action By: Singapore Exchange
Next Action: Confirm Allotment of Excess Rights

Pay Date: 05/11/2013
Total Qty of nil-paid rights shar... 1,000,000
Total Qty of nil-paid Rights sold 1,000,000
Total amount to be remitted to... SGD 500,000
Remittance to CDP Date 16/10/2013

Status: Pending Confirmation Allotment of Excess Rights

Next Action: Confirm Allotment of Excess Rights

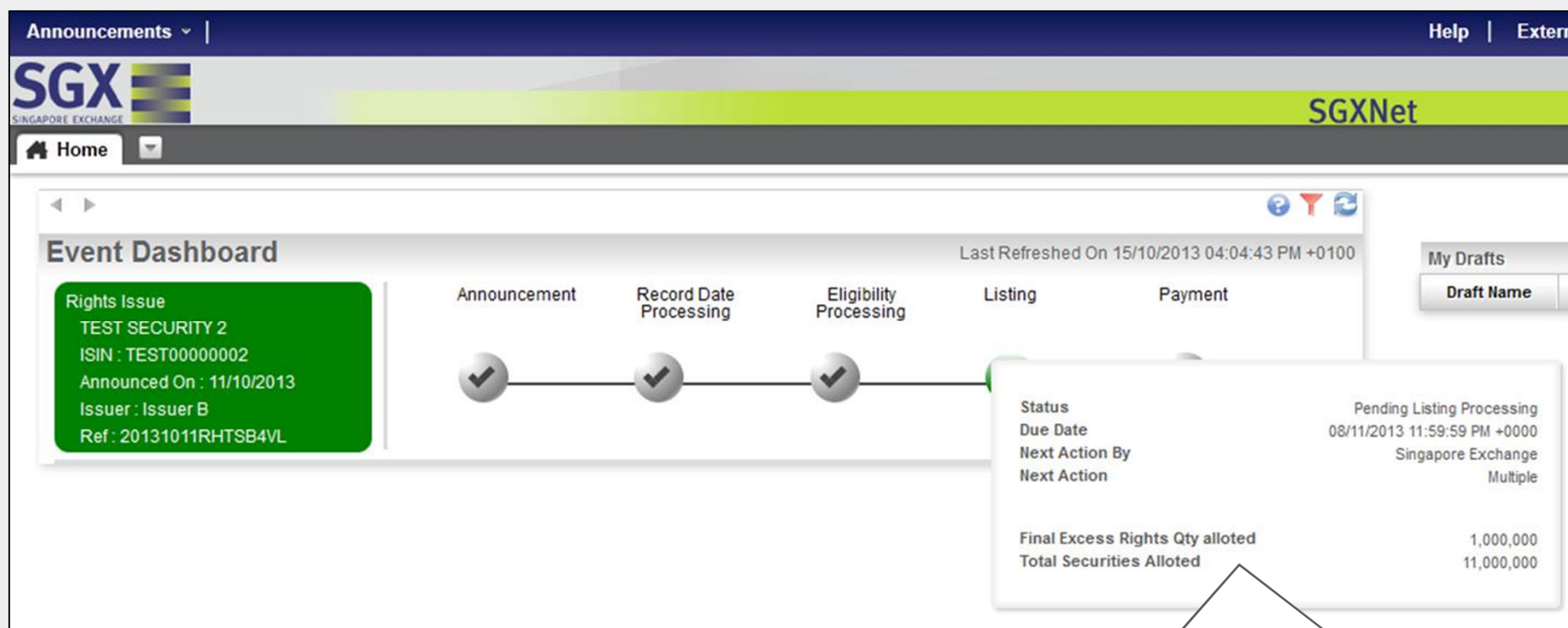
10. Listing Processing



The SGX Operations User will verify share certification and L&Q.

The SGX Regulator will verify Listing Condition

10 a. Listing Processing - Verify Share Certification and L&Q Document

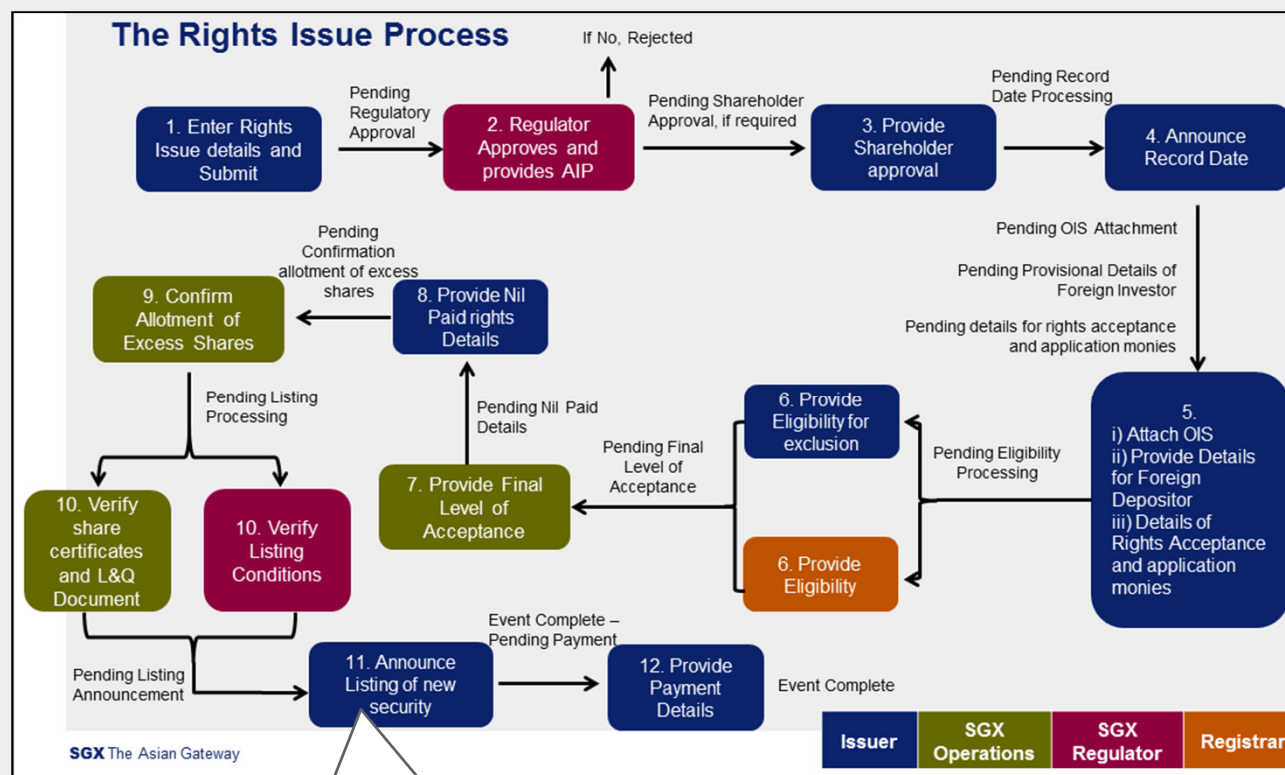


The screenshot shows the SGXNet Event Dashboard. On the left, a green box displays details for 'Rights Issue TEST SECURITY 2' with ISIN: TEST000000002, Announced On: 11/10/2013, Issuer: Issuer B, and Ref: 20131011RHTSB4VL. The main area features a progress bar with five steps: Announcement, Record Date Processing, Eligibility Processing, Listing, and Payment. The first three steps are marked with checkmarks. A tooltip is visible over the 'Listing' step, showing the following information:

Status	Pending Listing Processing
Due Date	08/11/2013 11:59:59 PM +0000
Next Action By	Singapore Exchange
Next Action	Multiple
Final Excess Rights Qty allotted	1,000,000
Total Securities Alloted	11,000,000

Status: Pending Listing Processing
Next Action: Multiple

11. Announce Listing



The two step method to announce the listing of the security

11. Announce Listing

SGX
SINGAPORE EXCHANGE

SGXNet

Home

Event Dashboard Last Refreshed On 15/10/2013 04:09:00 PM +0100

Rights Issue
TEST SECURITY 2
ISIN : TEST00000002
Announced On : 11/10/2013
Issuer : Issuer B
Ref : 20131011RHTSB4VL

Announcement Record Date Processing Eligibility Processing **Listing** Payment

✓ ✓ ✓ **Listing** ✓

My Drafts
Draft Name
RIGHTS

Status Pending Listing Announcement
Due Date 01/11/2013 11:59:59 PM +0000
Next Action By Customer
Next Action Announce Listing
Available Action(s) [Announce Listing](#)
Listing Date 05/11/2013

Announce Listing

11. Announce Listing

Announce Listing - Rights-20131011RHTSB4VL

☒ Renounceable
18/10/2013

Trading Period From
22/10/2013
Trading Period To
25/10/2013

Rights Security Distribution Ratio- Underlying
1
Rights Security Distribution Ratio- Rights Security
1

Attachment for Listing
Browse... Listing.txt
Listing.txt

Option Exercise
Exercise Price (Per Share)
SGD 4
Exercise Period
29/10/2013 TO 01/11/2013
Pay Date
05/11/2013

Disbursed Security

ISIN	Name	Distribution Ratio- Rights *	Distribution Ratio- Disbursed *
☐ TEST00000002	TEST SECURITY 2	1	1

Note- Any information entered in narrative will not be used in processing

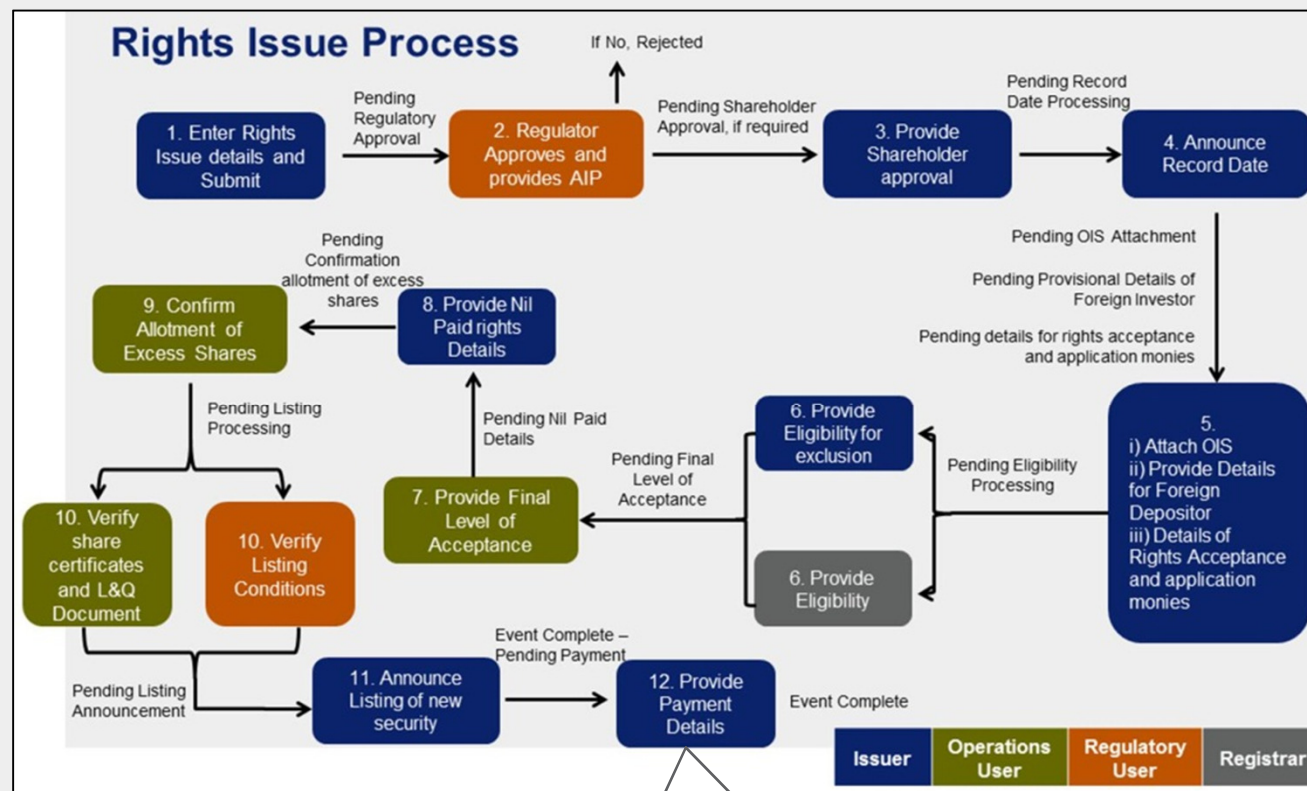
Narrative Type	Narrative Text
☐	

Announce
Close

Provide "Attachment for Listing"

Click "Announce"

12. Provide Payment Details



The two step method to provide payment details

12. Provide Payment Details

SGX SINGAPORE EXCHANGE

SGXNet

Home

Event Dashboard Last Refreshed On 15/10/2013 04:15:02 PM +0100

Rights Issue
TEST SECURITY 2
ISIN : TEST00000002
Announced On : 11/10/2013
Issuer : Issuer B
Ref : 20131011RHTSB4VL

Announcement Record Date Processing Eligibility Processing Listing **Payment**

My Drafts

Draft Name	Type
RIGHTS	Announcements 1

Status
Event Complete - Pending Payment
Due Date 15/10/2013 11:59:59 PM +0100
Next Action By Customer
Next Action Provide Payment Details

Available Action(s)
[Provide Payment Details](#)

Record Date	14/10/2013 05:00:00 PM +0100
Ex Date	10/10/2013
Total Rights Accepted	10,000,000
Final Excess Rights Quantity all...	1,000,000
Total Securities Allotted	11,000,000
Payment Date	17/10/2013

Provide
Payment Details

12. Provide Payment Details

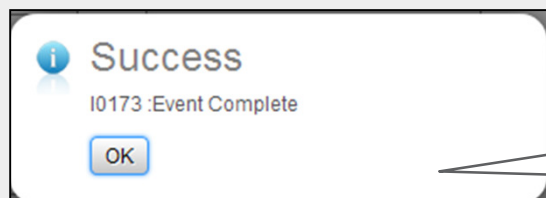
Provide Payment details- Rights -20131011RHTSB4VL

Issuer & Securities	Issuer *	Security *	Corporate Action Reference *
	Issuer B	TEST SECURITY 2 TEST00000002	20131011RHTSB4VL
	Event Type Rights	Action Indicator Voluntary	Action Category Reorganization
	Event Status Event Complete - Pending Payment		
	Submitted By (Co. / Ind. Name) *	Designation	Contact Details *
	ABC	Company Secretary	+6512345
	☐ Underwritten	☐ Confidential Submission	Price Sensitivity *
	☒ Shareholder's Approval Required?	☒ Shareholder's Approval Obtained	☒ Yes ☐ No
	Attachment for Intent		
	Browse... No file selected.		
	Intent.txt		
Processing Fee Details	Remittance Reference *	Invoice Reference *	Value Date *
	ABCD2013	XYZXX2013	16/10/2013
Event Narrative	Note- Any information entered in narrative will not be used in processing		
	☐ Narrative Type Narrative Text		
Submit Close			

1. Enter values for:
"Remittance Reference"
"Invoice Reference"
"Pay Date" fields

2. Click
Submit

3. Success
Message "Event
Complete"



Updating Rights Issue Event

1. The Process for Updating a Rights Issue Event
2. How to Update a Rights Issue Event

The Process for Updating a Rights Issue

1. It is not possible to update/edit a Rights Issue after the Ex-Date of an event.
2. The status of the event changes to “Pending Update Confirmation”.
3. The SGXNet application sends E-mail notification to the SGX Regulator for an action.
4. The SGX Regulator can then make the decision:
 1. to approve: the event will be updated with the changes requested by Issuer
 2. to reject: the event will revert to the same status and details that prevailed before the update was requested by the Issuer.

How to Update a Rights Issue Event?

Announcements ▾ |

Help | External Links ▾ | training1 ▾ | Logout



SGXNet

Home
Announcements Search

Saved Searches

Search

Save

Clear All

Corporate Action Reference

20130711RHTSNFNK

Announcement Date	Announcement Type	Issuer Name	Security	Announcement Status	Announcement Reference	Submitted By
15/10/2013	Rights	Issuer B	TEST00000002-TEST...	Pending AIP Announcement	20131015RHTSDOCH	CS

View

Edit

Withdraw

Announce AIP

EDIT

Withdrawing a Rights Issue Event

1. The Process for Withdrawing a Rights Issue Event
2. How to Withdraw a Rights Issue Event

The Process for Withdrawing a Rights Issue Event

1. It is not possible to withdraw a Rights Issue after the Ex-Date of an event
2. No approval is required here

How to Withdraw a Rights Issue Event

The screenshot shows the SGXNet interface for searching announcements. On the left, there are 'Saved Searches' with filters for 'Event Type' (Rights) and 'Corporate Action Reference'. The main table lists announcements with columns: Announcement Date, Announcement Type, Issuer Name, Security, Announcement Status, Announcement Reference, and Submitted By. A context menu is open over the first row, showing options: View, Edit, **Withdraw** (highlighted), and Announce AIP.

Announcement Date	Announcement Type	Issuer Name	Security	Announcement Status	Announcement Reference	Submitted By
15/10/2013	Rights	Issuer B	002-TEST...	Pending AIP Announcement	20131015RHTSDOCH	CS

WITHDRAW

How to Withdraw a Rights Issue Event

Withdraw Rights - 20130614RHTS0006

Event Status
Pending Record Date
Announcement

Submission On Behalf Of *
coca cola

☐ Underwritten

☐ Shareholder's Approval
Required?

☐ Shareholder's Approval
Obtained

Designation

☐ Price Sensitivity

Attachment for Intent
Browse... No file selected.

Event Narrative
Note- Any information entered in narrative will not be used in processing

☐ Narrative Type	Narrative Text

Dates

Record Date and Time
[] : [] : []
(24HH) (MM) (DD)

Ex Date
[]

Rights Security ISIN
[]

Rights Security Name
[]

☐ Security Not Found?

Withdraw **Close**

Success
I0246 :Rights issue withdrawn
OK

Click "Withdraw"

Summary: Edit and Withdraw – Cash Dividend and Rights

		Cash Dividend	Rights Issue
Before Ex-Date	Edit	Event updated - No Approval Required	Event updated - SGX Operations Approval Required
	Withdraw	Event Withdrawn - No Approval Required	Event Withdrawn - No Approval Required
After Ex-Date	Edit	Event updated - SGX Operations Approval Required	Edit not possible
	Withdraw	Event updated - SGX Operations Approval Required	Withdraw not possible

Summary

Stages of a Rights Issue Event	Actions Available	Action Taken By
Announcement	1. Enter Details 2(a). Regulatory Approval 2(b). AIP Announcement 3. Indicate Shareholder Approval 4. Record Date Announcement	1. Issuer 2(a). SGX Regulator 2(b). Issuer 3. Issuer 4. Issuer
Record Date Processing	5(a). Indicate OIS Lodgment 5(b). Provisional allotment details for foreign depositors 5(c). Rights application and application monies details	5(a). Issuer 5(b). Issuer 5(c). Issuer
Eligibility Processing	6(a). Provide Eligibility for Exclusion 6(b). Provide Eligibility	6(a). Issuer 6(b). Registrar
Listing	7. Provide Final Level of Acceptance for Right 8. Provide details of Nil Paid Selling 9. Confirm Allotment of Excess Shares 10(a). Listing Processing - Verify Share Certification and L&Q Document 10(b). Listing Processing - Verify Listing Condition 11. Announce Listing	7. SGX Operations 8. Issuer 9. SGX Operations 10(a). SGX Operations 10(b). SGX Regulator 11. Issuer
Payment	12. Adding Payment Details	12. Issuer

THANK YOU

SGX The Asian Gateway