

CLEARBRIDGE HEALTH LIMITED
(Company Registration No.: 201001436C)
(Incorporated in the Republic of Singapore)

**SECOND CORRIGENDUM TO THE OFFER INFORMATION STATEMENT
DATED 19 NOVEMBER 2024**

The board of directors (the “**Board**” or “**Directors**”) of Clearbridge Health Limited (the “**Company**”) refers to (i) the Company’s Offer Information Statement dated 19 November 2024 (the “**Offer Information Statement**”); (ii) the Company’s corrigendum to the Offer Information Statement released on SGXNet on 20 November 2024 (the “**Corrigendum Announcement**”); and (iii) the disclosure of changes in Directors’ interest announcement for Mr Yee Pinh Jeremy (“**YPJ**”), the Executive Director and Chief Executive Officer of the Company, released on SGXNet on 22 November 2024 (the “**Disclosure of Interest Announcement**”). Unless otherwise defined, all capitalised terms used herein shall bear the same meanings as ascribed to them in the Offer Information Statement.

The Company has been informed by YPJ that he holds an additional 20,200 Shares (the “**YPJ Additional Shares**”) in a securities account of Maybank Securities Pte. Ltd., a securities brokerage, of which he was previously not aware of (the “**Error**”). Further information pertaining to the Error is set out in the Disclosure of Interest Announcement.

Furthermore, YPJ has clarified to the Company that his undertaking, in which he committed to fully subscribe and/or procure the full subscription of his *pro-rata* Rights Shares entitlement in the YPJ Irrevocable Undertaking provided to the Company, shall now include the *pro-rata* Rights Shares entitlement of the YPJ Additional Shares. The subscription amount for the *pro-rata* Rights Shares entitlement of the YPJ Additional Shares, amounting to S\$80.80, has already been advanced to the Company by YPJ as an advance deposit for YPJ’s subscription of the YPJ Additional Shares.

In view of the abovementioned, the Board wishes to inform the shareholders of the Company (“**Shareholders**”) that there were inadvertent errors identified on pages 18, 42, 43, 78 and 91 of the Offer Information Statement. As disclosed in the Disclosure of Interest Announcement, the YPJ Shareholding should be 27,685,277 Shares, as opposed to 27,665,077 Shares, and as a result, the YPJ Entitled Rights Shares should be 55,370,554 Rights Shares as opposed to 55,330,154 Rights Shares, pursuant to which, the aggregate number of Rights Shares that will be allotted and issued under the Rights Issue in the Minimum Subscription Scenario should be 382,425,654 Rights Shares as opposed to 382,385,254 Rights Shares.

Accordingly, the Board wishes to notify the Shareholders of the following amendments to the Offer Information Statement:

Page 18 of the Offer Information Statement

- (a) that the reference to “382,385,254 Rights Shares” in the definition of “*Minimum Subscription Scenario*” be replaced with “382,425,654 Rights Shares”;

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- (b) that the following paragraph pertaining to the YPJ Shareholding:

*“YPJ, the Executive Director and Chief Executive Officer of the Company, holds an aggregate of 27,665,077 Shares (**“YPJ Shareholding”**), representing 4.46% of the existing issued and paid-up share capital of the Company³ and accordingly, will be entitled to subscribe for an aggregate of 55,330,154 Rights Shares.”*

be replaced with the paragraph set out below:

*“YPJ, the Executive Director and Chief Executive Officer of the Company, holds an aggregate of 27,685,277 Shares (**“YPJ Shareholding”**), representing 4.47% of the existing issued and paid-up share capital of the Company³ and accordingly, will be entitled to subscribe for an aggregate of 55,370,554 Rights Shares.”*

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(c) that the following excerpt pertaining to the YPJ Irrevocable Undertaking:

*“Pursuant to the Irrevocable Undertaking dated 27 September 2024 given by YPJ to the Company (the **“YPJ Irrevocable Undertaking”**), YPJ has provided, among others, the following undertakings to the Company:*

*(a) to fully subscribe and/or procure the full subscription for his pro-rata Rights Shares entitlement, which amounts to 55,330,154 Rights Shares (**“YPJ Entitled Rights Shares”**);”*

be replaced with the excerpt set out below:

*“Pursuant to the Irrevocable Undertaking dated 27 September 2024 given by YPJ to the Company (as amended from time to time) (the **“YPJ Irrevocable Undertaking”**), YPJ has provided, among others, the following undertakings to the Company:*

*(a) to fully subscribe and/or procure the full subscription for his pro-rata Rights Shares entitlement, which amounts to 55,370,554 Rights Shares (**“YPJ Entitled Rights Shares”**);”*

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(d) that the reference to “382,385,254 new Shares” in Note (2) be replaced with “382,425,654 new Shares”; and

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(e) that the reference to “382,385,254 Rights Shares” in Note (2) be replaced with “382,425,654 Rights Shares”.

The Board confirms that the Error does not have a material impact on the Offer Information Statement and the Rights Issue as well as the disclosures provided by the Company in the Offer Information Statement in connection with the Rights Issue.

Save as disclosed in the Corrigendum Announcement and herein, all other details set out in the Offer Information Statement remain unchanged.

A copy of the revised Offer Information Statement with the deletion made on page 58 of the Offer Information Statement (as set out in the Corrigendum Announcement) and the aforementioned amendments made on pages 18, 42, 43, 78 and 91 of the Offer Information Statement is enclosed

herein in this announcement and is available on the website of the SGXNet at the URL:
<https://www.sgx.com/securities/company-announcements>.

By Order of the Board

Chen Johnson
Chairman, Non-Executive Non-Independent Director

22 November 2024

This announcement has been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. (the "Sponsor").

This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "SGX-ST") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Goh Mei Xian, ZICO Capital Pte. Ltd. at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, telephone (65) 6636 4201.