

MERCURIUS CAPITAL INVESTMENT LIMITED

(Incorporated in Singapore)

(Company Registration No. 198200473E)

RECEIPT OF LISTING AND QUOTATION NOTICE IN RESPECT OF THE LISTING AND QUOTATION OF THE FOLLOWING:

- 2,500,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT AN ISSUE PRICE OF S\$0.045 EACH TO BE ISSUED TO HESTER CHEW HAI CHIENE, SUBJECT TO THE COMPANY'S SHAREHOLDERS' APPROVAL TO BE OBTAINED AT A GENERAL MEETING TO BE CONVENED IN DUE COURSE (THE "DIRECTOR'S SHARES");
 - 5,000,000 AND 889,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT AN ISSUE PRICE OF S\$0.045 EACH TO BE ISSUED TO RICHARD TAN LIAT CHEW AND KEITH ONG BOON KIT (OR HIS COMPANY, R VANTAGE PTE LTD) RESPECTIVELY (THE "CONSULTANCY SHARES");
 - UP TO 19,250,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT AN ISSUE PRICE OF S\$0.10 EACH, PURSUANT TO THE CONVERSION OF THE REDEEMABLE CONVERTIBLE LOANS OF AN AGGREGATE AMOUNT OF S\$1.75 MILLION (INCLUDING ANY ACCRUED INTEREST) PROVIDED BY MS GWEE SUNG, MS CHEAH BEE LIN AND MS TAN WAN TEEN WENDY TO THE COMPANY UNDER THE CONVERTIBLE LOAN AGREEMENTS DATED 13 DECEMBER 2019 (THE "13 DEC 2019 CL SHARES")
 - UP TO 11,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT AN ISSUE PRICE OF S\$0.10 EACH, PURSUANT TO THE CONVERSION OF A REDEEMABLE CONVERTIBLE LOAN OF S\$1.0 MILLION (INCLUDING ANY ACCRUED INTEREST) PROVIDED BY MR TEO SOON SENG TO THE COMPANY UNDER THE CONVERTIBLE LOAN AGREEMENT DATED 23 DECEMBER 2019 (THE "23 DEC 2019 CL SHARES"); AND
 - UP TO 8,800,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT AN ISSUE PRICE OF S\$0.10 EACH, PURSUANT TO THE CONVERSION OF A REDEEMABLE CONVERTIBLE LIAN OF S\$0.8 MILLION (INCLUDING ANY ACCRUED INTEREST) PROVIDED BY MS CHEAH BEE LIN TO THE COMPANY UNDER THE CONVERTIBLE LOAN AGREEMENT DATED 3 JANUARY 2020 (THE "3 JAN 2020 CL SHARES")
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The board of directors ("**Board**") of Mercurius Capital Investment Limited (the "**Company**") refers to the Company's announcements ("**Announcements**") as follow:-

- (i) announcement dated 3 January 2020 in relation to the 3 Jan 2020 CL Shares;
- (ii) announcement dated 23 December 2019 in relation to the 23 Dec 2019 CL Shares;
- (iii) announcement dated 15 December 2019 in relation to the 13 Dec 2019 CL Shares; and
- (iv) announcement dated 5 November 2019 in relation to the Director's Shares and the Consultancy Shares.

Unless as otherwise defined, all capitalised terms used herein shall have the same meaning ascribed to them in the Announcements.

Further to the Announcements, the Board wishes to announce that the Company had, on 19 February 2020, received the listing and quotation notice ("**LQN**") from the SGX-ST for the listing of, and quotation for the Director's Shares, Consultancy Shares, 13 Dec 2019 CL Shares, 23 Dec 2019 CL Shares, and 3 Jan 2020 CL Shares on Catalist, subject to the Company's compliance with the SGX-ST's listing requirements. Issuance of the Director's Shares is subject to receipt of the Company's shareholders' approval to be obtained at a general meeting to be convened in due course. The Company will allot

and issue the Consultancy Shares once the scope of work as set out under the terms of the respective agreements have been completed.

The LQN is not to be taken as an indication of the merits of the Director's Shares, Consultancy Shares, 13 Dec 2019 CL Shares, 23 Dec 2019 CL Shares, and 3 Jan 2020 CL Shares, the Company, its subsidiaries and their securities.

Separate announcements will be released by the Company upon the respective allotment and issuance of the Director's Shares, Consultancy Shares, 13 Dec 2019 CL Shares, 23 Dec 2019 CL Shares, and 3 Jan 2020 CL Shares, on Catalist.

BY ORDER OF THE BOARD

Chang Wei Lu
Executive Chairman and Chief Executive Officer
19 February 2020

This announcement has been prepared by the Company and reviewed by the Company's sponsor, Novus Corporate Finance Pte. Ltd. (the "Sponsor"), in accordance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Pong Chen Yih, Chief Operating Officer, at 9 Raffles Place, #17-05 Republic Plaza Tower 1, Singapore 048619, telephone (65) 6950 2188.