

SWEE HONG LIMITED
(Incorporated in the Republic of Singapore)
Company Registration No. 198001852R

REPORT OF RESULTS OF ELIGIBLE CREDITORS MEETING HELD ON 14 JUNE 2016

References are made to Swee Hong Limited's (the "**Company**") announcement on 11 February 2015 in relation to the trading halt of the Company's shares from 9 February 2015, update announcement on 29 April 2016, and announcement dated 01 June 2016 on notice of eligible creditors meeting.

The Board of directors (the "**Board**") is pleased to announce that, at the Eligible Creditors Meeting today, the Company's Eligible Creditors unanimously approved the proposed amendment to the Scheme to extend the date by which the Start Conversion Date must occur (failing which the Scheme shall terminate) from 30 June 2016 to 31 October 2016. The amendment to the Scheme obtained the approval of a majority of 100% in number and 100% in value from the Company's Eligible Creditors present and voting at the Eligible Creditors Meeting.

The Company will continue to provide updates as and when necessary. In the meantime, the Board would advise shareholders and the investing public to exercise caution before making any decision in respect of their dealings in the Company's shares.

BY ORDER OF THE BOARD

Tan Swee Gek
Company Secretary
14 June 2016