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**COMPLETION OF THE PROPOSED DISPOSAL OF ONE HUNDRED PER CENT. (100%) INTEREST IN LAND AND BUILDINGS BY SUBSIDIARIES OF THE COMPANY, THANLYIN ESTATE DEVELOPMENT LIMITED AND STAR CITY INTERNATIONAL SCHOOL COMPANY LIMITED**

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*Unless otherwise defined, all capitalised terms shall bear the same meanings ascribed to them in the announcement released by the Company on 27 December 2022 (the “**Announcement**”) and the circular to shareholders dated 19 February 2023 (the “**Circular**”).*

The Board of Directors (the “**Board**”) of Yoma Strategic Holdings Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Announcement and the Circular in relation to the Proposed Disposal approved by shareholders at the extraordinary general meeting held on 6 March 2023.

The Board is pleased to announce that all the Conditions Precent relating to the Proposed Disposal have been fulfilled and that the Proposed Disposal has taken place today. Please refer to information set out in the Announcement and the Circular for more information on the Proposed Disposal.

BY ORDER OF THE BOARD

Melvyn Pun  
Chief Executive Officer  
31 March 2023