

November 15, 2021

To,
Singapore Exchange Securities Trading Limited
2, Shenton Way
Suite 19-00
SGX Centre 1
Singapore 068804

Sub: Disclosure of information under Debt Listing Regulations

**Ref: 14% Secured Senior Notes (due 2023) issued by Lodha Developers International Limited
Stock Code: TQYB**

Dear Sir/ Madam,

We hereby inform you that Macrotech Developers Limited ("**Parent Guarantor**") is proposing, subject to market conditions and other considerations, to make an Qualified Institutions Placement (**QIP**) of its equity shares of face value of Rs. 10 each ("**Equity Shares**") comprising a fresh issue of Equity Shares aggregating up to Rs. 40,000 million, in accordance with the Indian Companies Act, 2013 and the rules made thereunder ("**Companies Act**"), the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**SEBI ICDR Regulations**") and other applicable law (the "**Issue**"). In connection with the Issue, the Company has filed a Preliminary Placement Document with BSE Ltd, National Stock Exchange Limited and also uploaded the same on its website on November 15, 2021 ("**PPD**").

Kindly take the above intimation on record.

Thanking you,
Yours faithfully,

For Macrotech Developers Limited



Sanjyot Rangnekar
Company Secretary & Compliance Officer
Membership No. F4154



The PPD will be available on the websites of National Stock Exchange of India Limited at www.nseindia.com, BSE Limited at www.bseindia.com and Macrotech Developers Limited at www.lodhagroup.co.in

This announcement may not be released in the United States. This announcement is not an offer to sell, nor a solicitation of any offer to buy, securities of Macrotech Developers Limited in the United States. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws.

This is for your information and records please.