

MARY CHIA HOLDINGS LIMITED
Company Registration No. 200907634N
(Incorporated in Singapore)

RESPONSE TO SGX'S QUERY ON THE ANNOUNCEMENT OF THE COMPANY ON EMPHASIS OF MATTER BY INDEPENDENT AUDITORS ON AUDITED FINANCIAL STATEMENTS FOR THE FINANCIAL YEAR ENDED 31 MARCH 2015 ("ANNOUNCEMENT")

The board of Directors (the "**Board**") of Mary Chia Holdings Limited (the "**Company**") and together with its subsidiaries, the "**Group**") wishes to announce its response to the query raised by the Singapore Exchange Securities Trading Limited ("**SGX-ST**") on the Announcement dated 3 July 2015. The Company appends the SGX's query and its corresponding response as follows:

Query

Pursuant to Rule 1303(3)(c), and noting the Independent Auditor's findings on "going concern", please provide the Board's confirmation that all material disclosures have been provided for trading of the Company's shares to continue.

Response

The Board confirms that, to the best of its knowledge, all material disclosures have been provided for trading of the Company's shares to continue.

By Order of the Board

Ho Yow Ping (He YouPing)
Chief Executive Officer

7 July 2015

This announcement has been prepared by Mary Chia Holdings Limited (the "Company") and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Keng Yeng Pheng, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088