



**UNIVERSAL RESOURCE AND SERVICES LIMITED**  
**(the “Company”)**  
(Incorporated in the Republic of Singapore)  
(Company Registration Number: 200312303R)

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**PROPOSED CONSOLIDATION OF EVERY TWENTY (20) EXISTING ORDINARY SHARES IN THE CAPITAL OF THE COMPANY INTO ONE (1) ORDINARY SHARE**

**- RECEIPT OF SGX-ST APPROVAL IN-PRINCIPLE**

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**1. INTRODUCTION**

The board of directors (the “**Board**”) of Universal Resource and Services Limited (the “**Company**”) refers to its announcement dated 27 July 2015 (the “**Announcement**”), in relation to the proposed share consolidation of every twenty (20) existing ordinary shares in the capital of the Company into one (1) ordinary share (“**Consolidated Share**”), fractional entitlements to be disregarded (“**Proposed Share Consolidation**”).

Unless otherwise defined, all capitalised terms used herein shall have the same meanings given to them in the Announcement.

**2. SGX-ST APPROVAL IN-PRINCIPLE**

The Board wishes to announce that the Company has, on 4 August 2015, received the in-principle approval of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the listing of and quotation for up to 20,071,477 Consolidated Shares on the Mainboard of the SGX-ST.

The in-principle approval of the SGX-ST for the listing of and quotation for the Consolidated Shares was granted subject to the following conditions:

- (a) Shareholders’ approval being obtained at the forthcoming extraordinary general meeting for the Proposed Share Consolidation; and
- (b) compliance with the SGX-ST’s listing requirements.

The in-principle approval of the SGX-ST for the listing of and quotation for the Consolidated Shares is not to be taken as an indication of the merits of the Proposed Share Consolidation, the Consolidated Shares, the Company and/or its subsidiaries.

A circular containing, *inter alia*, further information on the Proposed Share Consolidation and the notice of the extraordinary general meeting will be despatched to Shareholders in due course.

**BY ORDER OF THE BOARD**

**Wu Chunlan**

**Chairperson and Chief Executive Officer**

**4 August 2015**