

CHINA FISHERY GROUP LIMITED
(Incorporated in the Cayman Islands)
(the "**Company**")

**UPDATING SHAREHOLDERS OF THE COMPANY AS TO CERTAIN
INFORMATION DISCLOSED IN AN ANNOUNCEMENT BY
CFG INVESTMENT S.A.C.**

The Company wishes to inform shareholders of the Company that an announcement dated 28 January 2016 was made by its indirect wholly-owned subsidiary, CFG Investment S.A.C. ("**CFG**"), in relation to the notice issued by CFGI to holders of its US\$300 million 9.75% senior notes due 30 July 2019. For more information, please refer to the announcement released by CFGI to the Singapore Exchange Securities Trading Limited on 28 January 2016.

By Order of the Board

Lynn Wan Tiew Leng
Company Secretary
Singapore, 29 January 2016