



Memories Group Limited
(Incorporated in the Republic of Singapore)
(Company Registration Number: 201201631D)

**RECEIPT OF THE LISTING AND QUOTATION NOTICE FROM THE SINGAPORE EXCHANGE
SECURITIES TRADING LIMITED (THE “SGX-ST”)**

The Board of Directors (the “**Board**”) of Memories Group Limited (the “**Company**”) refers to the announcement dated 30 May 2018 in relation to the Company’s acquisition of Kayah Resort (“**Acquisition**”) and the proposed issuance of 7,781,280 new ordinary shares of the Company (“**Consideration Shares**”) at an issue price of S\$0.25 per share to U Kun Naung Myint Wai as part of the purchase consideration for the Acquisition (“**Acquisition Announcement**”).

Where capitalised terms are used in this announcement and not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the Acquisition Announcement.

Further to the Acquisition Announcement, the Board wishes to announce that the SGX-ST has on 1 June 2018 granted the listing and quotation notice (“**LQN**”) to the Company for the listing of and quotation for 7,781,280 Consideration Shares, subject to compliance with the SGX-ST’s listing requirements.

The LQN granted by the SGX-ST is not an indication of the merits of the Acquisition, the Consideration Shares, the Company, its subsidiaries and their securities.

The Company will make further announcement(s) upon the allotment and issuance of the Consideration Shares.

By Order of the Board

Serge Pun
Executive Chairman
1 June 2018

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s continuing sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”), for compliance with the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, and E-mail: sponsorship@ppcf.com.sg).

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