

**ASIATIC GROUP (HOLDINGS) LIMITED**  
(Company Registration No: 200209290R)  
(Incorporated in the Republic of Singapore)

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**PROPOSED SUBSCRIPTION OF 232,000,000 NEW ORDINARY SHARES IN  
THE SHARE CAPITAL OF THE COMPANY BY SINCOM HOLDINGS PTE. LTD.**

**- COMPLETION OF SUBSCRIPTION**

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The Board of Directors ("**Directors**") of Asiatic Group (Holdings) Limited ("**Company**", together with its subsidiaries, "**Group**") refer to the announcement dated 12 October 2018 (Announcement Ref: SG181012OTHR32NC) titled "*Proposed Subscription of 232,000,000 New Ordinary Shares in the Share Capital of the Company by Sincom Holdings Pte Ltd*" and the announcement dated 19 October 2018 (Announcement Ref: SG181012OTHR32NC titled "*Proposed Subscription of 232,000,000 New Ordinary Shares in the Share Capital of the Company by Sincom Holdings Pte Ltd – Receipt of the Listing and Quotation Notice from the Singapore Exchange Securities Trading Limited*" (the "**Announcements**"). Capitalised terms used in this announcement shall have the same meaning as ascribed to them in the Announcements unless otherwise defined.

Further to the Announcements, the Directors wishes to announce that the Subscription was completed on 26 October 2018 and the Subscription Shares was allotted and issued to the Subscriber in accordance with the terms of the Subscription Agreement.

The Subscription Shares are issued free from any and all claims, charges, liens mortgages, securities, pledges, equities, encumbrances or other interests whatsoever and rank *pari passu* in all respects with and carry all rights similar to the existing Shares as at 26 October 2018.

Following the allotment and issuance of the Subscription Shares, the issued and paid-up share capital of the Company has increased from S\$48,434,469.75 comprising 1,324,462,688 Shares to S\$52,262,469.75 comprising 1,556,462,688 Shares.

**By Order of the Board**

Tan Boon Kheng  
Managing Director  
26 October 2018

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This announcement (the "Announcement") has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalyst.

The Sponsor has not verified the contents of the Announcement. This Announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of the Announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in the Announcement.

The contact person for the Sponsor is Mr Lance Tan, Director, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and Email: [sponsorship@ppcf.com.sg](mailto:sponsorship@ppcf.com.sg)).